



To,
The Department of Corporate Services
BSE Limited
Ground Floor, P. J. Tower
Dalal Street, Mumbai – 400 001

12th September, 2025

To,
Head-Listing & Compliance
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th floor, Plot No. C 62,
G- Block, Opp Trident Hotel, Bandra Kurla
Complex, Bandra(E)
Mumbai- 400098

Scrip Code: 522289

Subject: Corrigendum to the Notice of 39th Annual General Meeting and Annual report (2024-25) of the company:

CORRIGENDUM TO THE NOTICE OF ANNUAL GENERAL MEETING (AGM) AND ANNUAL REPORT FOR F.Y. 2024-25 SUBMITTED ON SEPTEMBER 06, 2025 TO BSE LIMITED (STOCK EXCHANGE).

FOR THE ATTENTION OF THE SHAREHOLDERS OF NMS RESOURCES GLOBAL LIMITED (THE COMPANY).

This Corrigendum should be read in continuation of and in conjunction with the Notice and Annual Report (2024-25) of Annual General Meeting of the company. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the notice and Annual Report of the AGM of the company. Shareholders of the company are requested to note the amendments.

Objects of the preferential issue under Item No. 3 on page no. 20 of Annual report and AGM Notice (explanatory statement):

The following shall be added under the objects of the preferential issue stated on page no. 20 of Annual Report and Notice of AGM:

a) The Particulars and Details of Investment in shares for acquisition of company/business are as Follows:

Acquisition of 46.29% equity shares of **CREDIBLE MANAGEMENT & CONSULTANTS PVT. LIMITED (“CMCPL”)** from its existing shareholders. CMCPL was incorporated on 19th November 1993. The CIN of CMCPL U74899DL1993PTC056123.

The registered office of company situated at LGF, R-177 GREATER KAILASH-1, NEW DELHI, Delhi, India, 110048. CMCPL engaged in the business of Infrastructure Consultancy. Our Company proposes to utilize INR 5.00 Crore from the proceeds of the Preferential Issue towards acquisition of 2,50,000 Equity Shares of face value of ₹ 10 each representing 46.29% of the equity share capital of CMCPL from its existing shareholders as per details set forth below:

GURDEV NARAIN FOUNDATION – 250000 SHARES

An MOU dated 24th August has been signed amongst both parties to this effect. The rationale for making investment in shares is as under:

NMS GLOBAL LIMITED

CIN No.: L74110DL1986PLC025457

Registered Office: UG-9, Plot No., Hasanpur, I.P. Extn., Patparganj, Delhi-110092

Ph.: 011-45261214 | **Email:** Info@nmslimited.in | **Web.:** www.nmslimited.in



1. Diversification Beyond Core Outsourcing & Compliance Services

NMS Global Limited has a diversified presence across multiple verticals and has positioned itself as a provider of integrated and sustainable solutions. The company is currently focused on addressing India's growing water crisis, particularly in the context of the predicted "Day Zero" scenario. Through modular, scalable, and energy-efficient water and sewage treatment systems, including seawater desalination and off-grid micro wastewater treatment technologies, NMS is working towards environmentally conscious infrastructure solutions.

In addition to its initiatives in the environmental and utility infrastructure space, NMS Global Limited operates through four primary business divisions:

- Payroll Services

With over three decades of experience in outsourced payroll management, the company services clients across various sectors including telecom, trading, manufacturing, and services. Their offerings are backed by robust in-house financial expertise, ensuring accurate, compliant, and efficient payroll processing.

- Skill Development

NMS Global plays a proactive role in India's skilling ecosystem by executing training programs under both government and private partnerships. These initiatives aim to bridge the employability gap by equipping youth with practical, industry-relevant skills.

- Infrastructure

The company is involved in design, supply, installation, and maintenance of infrastructure projects, especially in the water and sanitation sectors. Its focus on modular engineering allows for rapid deployment and scalability across urban and rural geographies.

- Consultancy

With a seasoned team comprising Chartered Accountants and subject matter experts, NMS Global provides a wide range of financial and compliance consultancy services. These include audit and tax advisory, capital structuring, and strategic financial planning.

By investing in CMCPL, NMS expands into infrastructure consulting and multidisciplinary engineering advisory, opening access to a completely new high-growth vertical.

2. Complementary Capabilities

NMS Strengths: Compliance, tax advisory, financial consulting, manpower outsourcing.

CMCPL Strengths: Transaction advisory, project management consultancy, engineering design, infrastructure feasibility, and lender's independent engineer services.

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The partnership allows offering end-to-end solutions: from financial advisory + compliance (NMS) to technical feasibility + project management (CMCPL).

3. Access to Prestigious Clients & Empanelment

CMCPL is empaneled with World Bank, ADB, NHAI, Indian Railways, PSU Banks, and multiple state development authorities.

NMS, being a listed entity with financial consulting expertise, can deepen relationships with the same institutions by offering integrated financial-technical services.

This strengthens NMS's credibility in government and global institutional tenders.

4. Revenue Growth & Financial Stability

Infrastructure consulting and project management are asset-light, high-margin businesses, complementing NMS's service-driven model.

CMCPL has ongoing projects worth thousands of crores across roads, railways, housing, and energy. A 40% stake gives NMS a share of steady recurring consultancy revenues and future project pipelines.

5. Geographic & Sectoral Expansion

NMS has strong presence in financial hubs (New Delhi HQ, nationwide clients).

CMCPL has national project offices (Faridabad, Mumbai, Chandigarh, Goa, Rajasthan, Gujarat, etc.) and an overseas office in Canada.

The acquisition allows NMS to expand both geographically and sectoral and potentially grow internationally.

6. Capital Market Advantage

As a BSE-listed company, NMS can leverage its market credibility and access to capital to scale CMCPL's operations further.

Jointly, the companies can bid for larger PPP, HAM, EPC, and Smart City projects, where both financial structuring and engineering expertise are required.

7. Long-Term Strategic Positioning

India's infrastructure push (roads, urban housing, Smart Cities, renewable energy) aligns directly with CMCPL's strengths.

For NMS, this means sustainable growth in a future-ready sector, reducing reliance on cyclical outsourcing revenues.

A 46.29 % holding secures strategic influence without full operational exposure, while keeping room open for future scale-up or full acquisition.

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This acquisition positions NMS Resources Global Limited as a diversified, end-to-end consulting powerhouse — combining its financial advisory & compliance expertise with CMCPL's engineering, project management, and transaction advisory capabilities. It accelerates NMS's growth, enhances market credibility, and creates new long-term revenue streams.

b) The particulars and details of investment in project “Sampada Livia”

Investment of 10% i.e. INR 15.00 Crore in project Sampada Livia situated at Sector Chi-V Greater Noida Uttar Pradesh. The project Sampada Livia is one of its kind residential project in NCR wherein buyer association is Developing residential project of 726 residential units along with market complex, wherein buyer association developing the project under the direct guidance of UR RERA. The company shall be investing through SLB Welfare Association or its associates.

This Project was studied and presented to UP-RERA by NMS Enterprises Limited, the subsidiary of NMS Global Limited. The total cost of the project is about 235.00 Crore, which was analyzed by our in-house team and was accepted by UP-RERA. Hence no external Valuation of this project has been done.

The rationale for investment in this project is as under.

1. Background

Project: Sampada Livia, GH-06B, Sector CHI-V, Expressway, Greater Noida.

Developer (original): PSA Impex Pvt. Ltd. (deregistered by UP RERA in Sept 2019).

Current Status: Project stalled at ~15% completion; taken over by SLB Welfare Association of homebuyers, with revival plan prepared in DPR (Jan 2021) by NMS Enterprises Ltd.

Total Project Cost to Complete: ~₹235 Cr.

2. Opportunity for NMS Global Limited

Equity Investment: NMS proposes to invest 10% (~15 Cr exposure) in project revival, either as direct equity in project SPV/association vehicle or as structured quasi-equity.

High Unsold Inventory: 371 unsold units (~5.5 lakh sqft) with strong market demand due to location (Greater Noida Expressway, connectivity to NCR, FNG).

Buyers' Association in Control: Risk of diversion of funds is eliminated, as association + RERA will monitor ESCROW accounts.

Positive Regulatory Support: UP RERA and GNIDA keen to revive stalled projects. Favourable orders already issued for association-driven revival.

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3. Strategic Fit for NMS Global

Real Estate Exposure: Adds a landmark NCR residential project in NMS portfolio, enhancing visibility in housing revival/affordable luxury segment.

ESG & Social Impact: Revival of a stalled project protects ~700 middle-class homebuyers, aligns NMS with social responsibility and government housing agenda.

Strategic branding rights as “Revival Partner” may generate ancillary opportunities (consulting, asset management, financing).

Risk-Adjusted Return: With escrow-controlled flows and phased development, downside risk is minimized; external funding required is relatively small.

4. Expected Benefits for NMS

Financial Return: Project just about viable (₹236 Cr inflow vs. ₹232 Cr outflow); NMS equity ensures revival → potential to negotiate priority return or profit-share structure.

Strategic Positioning: First successful revival of a large NCR group housing under association model → opens doors to multiple similar distressed project opportunities.

Brand Building: Enhances NMS Global’s credibility as a reliable partner in urban development and distressed project revival.

5. Conclusion

Investment of 10% equity in Sampada Livia Revival Project is strategically attractive for NMS Global Limited, offering:

Stable, escrow-monitored financial structure.

High visibility in NCR real estate revival.

Manageable risk with positive social impact.

The corrected para should read:

1. Objects of the preferential issue:

The Company intends to utilize the proceeds raised through the issue (“Issue Proceeds”) towards the following objects:

a) For meeting the working capital requirements of the Company

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b) Investment in shares for acquisition of company/business

c) General Corporate Purposes

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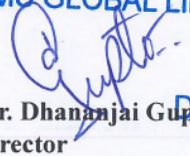
Kindly take the same on your record.

Thanking You,

Yours faithfully,

**FOR NMS GLOBAL LIMITED
(FORMERLY NMS RESOURCES GLOBAL LIMITED)**

For NMS GLOBAL LIMITED


Mr. Dhananjai Gupta
Director
DIN: 09313878

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