Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

CORRIGENDUM TO THE EXTRA-ORDINARY GENERAL MEETING NOTICE

To,
The Shareholders of **JAINIK POWER CABLES LIMITED**

Jainik Power Cables Limited ("Company") had dispatched on July 23, 2026, a Notice of Extra Ordinary General Meeting of the Company scheduled to be held on Friday, August 14, 2026 at 12:30 p.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), together with the explanatory statement to the Shareholders of the Company, pursuant the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ('SS- 2'), and other applicable laws and regulations, for seeking approval of shareholders of the Company for the businesses contained therein through e-voting.

This corrigendum is being issued to the Shareholders of the Company to incorporate the following changes in the Notice of Extra Ordinary General Meeting and Explanatory Statement forming part of the abovementioned Extra Ordinary General Meeting Notice:

1. Agenda Item 2 of Notice of the Extra Ordinary General Meeting i.e. Issue of Convertible Warrants on Preferential Basis, Point no. k of para 3, be replaced with the following para:

k) The Equity Shares allotted upon conversion of the Warrants will be listed on National Stock Exchange of India Limited (NSE), the Stock Exchange where the existing Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be;

2. Agenda Item 2 of Explanatory Statement, para-2 of the Point no. 4 i.e. "Basis on which the price has been arrived at and justification for the price (including premium, if any) and the name and address of the registered valuer, be replaced with the following para:

In accordance with the provisions of Regulations 164 and 166A of the ICDR Regulations, the minimum price for issuance of Warrants of the Company is **Rs. 151.02 (One Hundred Fifty-One and Two Paisa only)** has been arrived at, being higher of the following:

(i) 90 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 90 days preceding the relevant date i.e., July 15, 2026: **Rs. 136.46 (Rupees One Hundred Thirty-Six and Paisa Forty-Six only)**

(ii) 10 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 10 days preceding the relevant date i.e. July 15, 2026: **Rs. 151.02 (Rupees One Hundred Fifty-One and Two Paisa only)**

Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

This corrigendum shall be read in continuation of, and in conjunction with, the earlier Notice convening the Extraordinary General Meeting. All other contents of the said Notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

The Corrigendum will also be available on the website of the Company at www.jainikpower.com, National Securities Depository Limited at www.evoting.nsdl.com and on the website of the Stock Exchange i.e. National Stock Exchange of India Limited at www.nseindia.com .

By Order of the Board of Directors
For Jainik Power Cables Limited
(Formerly Known as Jainik Power and Cables Limited)

Sd/-
Amandeep Kaur
Company Secretary and Compliance officer

Registered Office:
39/101A, 1st Floor, Community Centre, Wazirpur Industrial Area,
Wazir Pur III, Northwest Delhi 110052 India

Place: Delhi
Date: August 6, 2026

Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

NOTICE OF (1ST OF 2026-27) EXTRA ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT THE EXTRA ORDINARY GENERAL MEETING (1ST OF 2026-27) OF THE MEMBERS OF JAINIK POWER CABLES LIMITED WILL BE HELD ON FRIDAY, AUGUST 14, 2026, AT 12.30 P.M. (IST), THROUGH VIDEO CONFERENCING ("VC")/OTHER AUDIO-VISUAL MEANS ("OAVM") TO TRANSACT THE FOLLOWING BUSINESSES:

SPECIAL BUSINESS:

1. **Increase in the Authorised Share Capital and Alteration of Clause V of the Memorandum of Association of the Company**

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution:**

"**RESOLVED THAT** pursuant to the provisions of Sections 13, 61, 64 and other applicable provisions, if any, of the Companies Act, 2013, and rules made thereunder (including any amendments thereto or statutory modifications or re-enactment thereof for the time being in force) and in accordance with the Articles of Association of the Company, the approval of the Members of the Company be and is hereby granted to increase the Authorised Share Capital of the Company from the existing Rs. 15,00,00,000 (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore Fifty Lakhs Only) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 20,00,00,000 (Rupees Twenty Crore only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs. 10/- (Rupees Ten) each;

RESOLVED FURTHER THAT pursuant to the provisions of Sections 13, 61(1)(a) and all other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), the existing Clause V of the Memorandum of Association of the Company be and is hereby altered and replaced as under:

Clause V

The Authorised Share Capital of the Company is Rs. 20,00,00,000 (Rupees Twenty Crore only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs. 10/- (Rupees Ten) each.

RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the "Board") (which term shall be deemed to include any duly authorized Committee thereof, for the time being exercising the powers conferred on the Board), be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, proper or desirable and to settle any questions, difficulties and/or doubts that may arise in this regard in order to implement and give effect to this resolution."

2. **Issue of Convertible Warrants on Preferential Basis**

*To consider and, if thought fit, to pass the following resolution as a **Special Resolution**:*

"**RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 and applicable rules made thereunder, including the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other rules and regulations made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), ('the Act'), the enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ('ICDR Regulations'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

('Listing Regulations), Securities & Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ('SEBI Takeover Regulations'), Foreign Exchange Management Act, 1999 ('FEMA'), Uniform listing agreement entered into by the Company with National Stock Exchange of India Limited, and subject to other applicable Rules/ Regulations/ Guidelines/ Notifications/Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ('MCA'), the Securities and Exchange Board of India and/or any other competent authorities to the extent applicable, and subject to all necessary approval(s), consent(s), permission(s) and/or sanction(s), if any, of any third parties, statutory or regulatory authorities including National Stock Exchange of India Limited ('Stock Exchange'), as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as 'Board' which term shall be deemed to include any duly constituted Committee of the Board of Directors to exercise its powers including powers conferred under this resolution), the approval of the Members, be and is hereby granted to the Board to offer, issue and allot from time to time in one or more tranches, up to 30,00,000 (Thirty Lakhs) Warrants, each convertible into, or exchangeable for, 1 (one) fully paid-up Equity Share of the Company of face value of Rs. 10/- each ('Warrants') at a price of Rs. 151.50/- (Rupees One Hundred Fifty-One and Paisa Fifty Only) each ('Warrants Issue Price') including premium of Rs. 141.50/- (Rupees One Hundred Forty One and Paisa Fifty Only) each, which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months, to the following proposed allottees ("Warrant Holder"/"Proposed Allottee") falling under the category of promoters, promoter group and non-promoters as per the provisions of the ICDR Regulations, by way of preferential issue on private placement basis for cash in accordance with the terms of issuance of the Warrants as mentioned here in below and on such other terms and conditions as the Board may, in its absolute discretion think fit and without requiring any further approval or consent from the Members, subject to applicable laws and regulations, including the provisions of Chapter V of the ICDR Regulations and the Act:

Sr. No.	Name of the Proposed Allottees	Current Status/Category	Maximum No of Warrants to be allotted	Maximum Amount to be raised upon exercise of Warrants (In Rs.)
1.	Shashank Jain	Promoter/Individual	1,12,800	1,70,89,200
2.	Prateek Jain	Promoter/Individual	6,22,800	9,43,54,200
3.	Anju Jain	Promoter/Individual	1,12,800	1,70,89,200
4.	Subhash Chand Jain	Promoter/Individual	1,12,800	1,70,89,200
5.	Subhash Jain & Sons HUF	Promoter Group/ Hindu Undivided Family	1,12,800	1,70,89,200
6.	Shivangi Jain	Promoter Group/ Individual	6,13,200	9,28,99,800
7.	Kanika Jain	Promoter Group/ Individual	1,12,800	1,70,89,200
8.	Kolumbus Financial Advisory Services LLP	Non-Promoter/Other	4,02,000	6,09,03,000
9.	Kavita Suresh Zunzunwala	Non-Promoter/ Individual	2,00,400	3,03,60,600
10.	Accufolio Risers LLP	Non-Promoter/Other	1,00,800	1,52,71,200
11.	Arthasanchay Investment Trust – Arthasanchay Growth Fund	Non-Promoter/ Alternate Investor Fund (AIF)	1,00,800	1,52,71,200
12.	Perchcap LLP	Non-Promoter/Other	1,00,800	1,52,71,200

13.	Fortune Smart Lifestyle Private Limited	Non-Promoter/Bodies Corporate	49,200	74,53,800
14.	Jagdip Singh	Non-Promoter/ Individual	49,200	74,53,800
15.	Vishal Jain	Non-Promoter/ Individual	49,200	74,53,800
16.	Saraaf Investments	Non-Promoter/Firm	49,200	74,53,800
17.	Mona Bajaj	Non-Promoter/ Individual	49,200	74,53,800
18.	Surinder Kaur	Non-Promoter/ Individual	49,200	74,53,800
	Total		**30,00,000**	**45,45,00,000**

RESOLVED FURTHER THAT the Company here by notes and takes on record that in accordance with the provisions of Regulation 161 of the ICDR Regulations, the "Relevant Date" for the purpose of calculating the minimum price for the issue of Equity Shares of the Company pursuant to the exercise of conversion of the Warrants is determined to be July 15, 2026 being the date that is 30 (thirty) days prior to the date of the EGM, and the minimum price for the preferential issue on the aforesaid Relevant Date pursuant to Regulations 164 and 166A of the ICDR Regulations is Rs. 151.02 (Rupees One Hundred Fifty-One and Two Paise Only);

RESOLVED FURTHER THAT without prejudice to the generality of the above resolutions, the issue of the Warrants and Equity Shares to be allotted on exercise of Warrants pursuant to the Preferential Allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

a) The Warrant holder shall, subject to ICDR Regulations and other applicable rules, regulations and laws, be entitled to apply for and be allotted 1 (One) Equity Share of Rs. 10/-(Ten) against each Warrant.

b) An amount equivalent to 25% of the Warrants Issue Price shall be paid by the Warrant holder at the time of subscription and allotment of each Warrant and the balance 75% of the Warrants Issue Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares, if and when the right attached to Warrant(s) to subscribe for the Equity Share(s) is exercised. The amount paid against Warrants shall be adjusted/set-off against the issue price for the resultant Equity Shares.

c) The Warrants shall be allotted in dematerialized form within a period of 15 days from the date of passing of the Special Resolution by the Members, provided that where the allotment of Warrants is subject to receipt of any approval or permission from any regulatory authority or Government of India, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

   The allotment of Equity Shares pursuant to exercise of the Warrants shall be completed within 15 days from the date of such exercise by the Warrant holder.

d) The right attached to Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice ('Conversion Notice') to the Company specifying the number of Warrants proposed to be converted and the date designated as the specified conversion date ('Conversion Date'). The Company shall accordingly, without any further approval from the Members, allot the corresponding number of Equity Shares in dematerialized form on the Conversion Date mentioned in the Conversion Notice, subject to receipt of the relevant Warrant exercise amount by the Warrant holder from his/her bank account to the designated bank account of the Company.

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

e) The tenure of Warrants shall not exceed 18 (eighteen) months from the date of allotment of Warrants. If the entitlement against the Warrants to apply for the Equity Shares of the Company is not exercised by the Warrant holder within the aforesaid period of 18 (eighteen) months, the entitlement of the Warrant holder to apply for Equity Shares of the Company along with the rights attached thereto shall expire and any amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company.

f) The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / subdivision / re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under ICDR Regulations and all other applicable regulations from time to time.

g) The Company shall re-compute the price of the Warrants/Equity Shares issued on conversion of Warrants in terms of the provisions of ICDR Regulations, where it is required to do so and the differential price, if any, shall be required to be paid by such warrant Holder to the Company in accordance with the provisions of ICDR Regulations.

h) The Equity Shares to be allotted on exercise of the Warrants shall be in dematerialized form and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company and shall be fully paid up and rank pari passu with the then existing Equity Shares of the Company in all respects (including the payment of dividend and voting rights) from the date of allotment thereof.

i) The Warrants allotted in terms of this resolution and the resultant Equity Shares arising on exercise of rights attached to such Warrants to the Warrant holder as well as his/her pre-preferential shareholding in the Company shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations.

j) The Warrants by itself, until exercised and converted into Equity Shares, shall not give the Warrant holder any rights with respect to that of an Equity Shareholder of the Company.

k) The Equity Shares allotted upon conversion of the Warrants will be listed on National Stock Exchange of India Limited (NSE), the Stock Exchange where the existing Equity Shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be;

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottee be recorded for the issuance of invitation to subscribe to the Warrants and a private placement offer cum application letter in Form No. PAS-4 be issued to the Proposed Allottee inviting them to subscribe to the Warrants and the complete record of private placement be maintained in Form PAS-5;

RESOLVED FURTHER THAT the Board be and is hereby authorized to, do all such acts, deeds, matters and things as it may in its absolute discretion deem necessary or desirable to give effect to the above resolutions, including without limitation to issue and allot Equity Shares upon exercise of the Warrants, to issue certificates/ clarifications on the issue and allotment of Warrants and thereafter allotment of Equity Shares further to exercise of the Warrants, effecting any modifications to the foregoing(including to determine, vary, modify or alter any of the terms and conditions of the Warrants including deciding the size and timing of any tranche of the Warrants), entering into contracts, arrangements, agreements, memoranda, documents to give effect to the resolutions above (including for appointment of agencies, consultants, intermediaries and advisors for managing issuance of Warrants and listing and trading of Equity Shares issued on exercise of Warrants), including making applications to National Stock Exchange of India Limited for obtaining of listing and trading approval, filing of requisite documents with the Registrar of Companies, ("ROC"), National Securities Depository Limited ("NSDL"), Central Depository Services (India)Limited ("CDSL") and/or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants/Equity Shares to the respective demat account of the Warrant Holders, and to delegate all or any of the powers conferred on it by this resolution to any director(s) or officer(s) of the Company and to revoke and substitute such delegation from time to time, as deemed fit by the Board, to give effect to the above resolutions and also to initiate all necessary actions for and to settle all questions, difficulties, disputes or doubts whatsoever that may arise, without limitation in connection with the issue and utilization of proceeds thereof, and take all steps and decisions in this regard, without being required to seek any further consent or approval of the Members of the Company or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution;

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the above resolutions are hereby approved, ratified and confirmed in all respects."

By Order of the Board of Directors
For Jainik Power Cables Limited
(Formerly Known as Jainik Power and Cables Limited)

Sd/-
Amandeep Kaur
Company Secretary and Compliance officer

Registered Office:
39/101A, 1ST Floor, Community Centre, Wazirpur Industrial Area,
Wazir Pur III, Northwest Delhi 110052 India

Place: Delhi
Date: July 21, 2026

NOTES:

1. The Ministry of Corporate Affairs ('MCA') vide its General Circular No. 14/2020 dated April 8, 2020, General Circular No. 17/2020 dated April 13, 2020, General Circular No. 20/2020 dated May 5, 2020 and General Circular No. 09/2023 dated September 25, 2023, General Circular No. 09/2024 dated September 19, 2024 and General Circular No. 03/2025 dated September 22, 2025 (collectively referred to as "MCA Circulars"), has allowed the Companies to hold the Extra Ordinary General Meeting (EGM) through Video Conferencing ('VC')/Other Audio Visual Means ('OAVM'). In compliance with the provisions of the Companies Act, 2013 ('Act'), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') and MCA Circulars, the EGM of the Company is being held on Friday, August 14, 2026 at 12:30 P.M. (IST) through VC/OAVM. The deemed venue for the EGM shall be the Registered Office of the Company.

2. According to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of Listing Regulations (as amended), and the MCA Circulars, the Company is providing the facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. The Company has engaged the services of National Securities Depository Limited (NSDL) for the purpose of holding EGM of the Company through VC/OAVM. The facility of casting votes by a member using a remote e-voting system as well as e-voting during the EGM will be provided by NSDL at https://www.evoting.nsdl.com

3. An Explanatory Statement pursuant to Section 102 of the Act and Rules framed thereunder, in respect of the Special Business under Item No. 1 and Item No. 2 forms part of this Notice. The Board of Directors of the Company at its Meeting held on Tuesday, July 21, 2026, considered that the Special Business under Item No. 1 and Item No. 2 being considered unavoidable, be transacted at the EGM of the Company.

4. Members attending the EGM through VC or OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

5. Pursuant to the provisions of the Act, a Member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf. Since, the EGM is being conducted through VC/OAVM, the facility for appointment of proxies by the Members will not be available for the EGM and hence, the Proxy Form and Attendance Slip are not annexed to this Notice.

   However, in pursuance of Section 113 of the Act and Rules framed thereunder, the Institutional/ Corporate members are entitled to appoint authorized representatives for the purpose of voting through remote e-Voting or for the purpose of participation and voting during the EGM. In this regard, the corporate members are requested to send a certified true copy of the board resolution together with attested specimen signature of authorized representative to the scrutinizer through email at pcsabhishekgupta@gmail.com with a copy marked to evoting@nsdl.com .

6. Since the EGM will be held through VC/OAVM, the Route Map is not annexed with this Notice.

7. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote electronically at the EGM.

8. Further, pursuant to the MCA and SEBI Circulars, the Notice of the EGM along with login details for joining the EGM through VC/OAVM facility including e-voting are being sent in electronic form only to those Members whose e-mail addresses are registered with the Company/Depositories. The Notice of the EGM shall be available on the website of the Company viz., www.jainikpower.com and on the website of the stock exchange where equity shares of the Company are listed viz., www.nseindia.com.

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

The Notice shall also be available on the e-Voting website of NSDL viz., www.evoting.nsdl.com.

9. Members willing to express their views or ask questions during the EGM are required to register themselves as speakers by sending their requests at complianceofficer.jainikpower@gmail.com from their registered e-mail addresses mentioning their names, folio numbers/ demat account numbers, PAN details, mobile numbers and their questions. Only those Members who have registered themselves as speakers will be allowed to express their views/ask questions during the EGM. The Chairman of the Meeting/the Company reserves the right to restrict the number of questions, time allotted and number of speakers to ensure smooth conduct of the EGM.

10. All documents referred to in the Notice and the Explanatory Statement shall be made available for inspection by the Members of the Company, without payment of fees up to and including the date of EGM. Members desirous of inspecting the same may send their requests at complianceofficer.jainikpower@gmail.com from their registered e-mail addresses mentioning their names and folio numbers/ demat account numbers.

    During the EGM, the Register of Directors and Key Managerial Personnel and their shareholding maintained under Section 170 of the Act and the Register of Contracts or arrangements in which Directors are interested maintained under Section 189 of the Act or any other relevant document as may be required, shall be made available for inspection upon login at NSDL e-Voting system at https://www.evoting.nsdl.com.

11. Members can join the EGM through VC/OAVM mode 15 minutes before the scheduled time of the commencement of the Meeting by following the procedure mentioned above. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first serve basis. This will not include Large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first serve basis.

12. Members who need any assistance before or during the EGM, may contact on the helpline number or other contact details provided below.

13. Members under the category of Institutional Investors are encouraged to attend the EGM and also vote through remote e-Voting or e-Voting during the EGM.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on **Tuesday, August 11, 2026, at 09:00 A.M**. and ends on **Thursday, August 13, 2026**, **at 05:00 P.M.** The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. **Friday, August 07, 2026**, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being **Friday, August 07, 2026.**

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

JAINIK
POWER CABLES LIMITED
Formerly Known As Jainik Power And Cables Limited

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the **"Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during

	the meeting. 5. Shareholders/Members can also download NSDL Mobile App **"NSDL Speede"** facility by scanning the QR code mentioned below for seamless voting experience. **ISDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example, if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below **in process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password?**"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password?"** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to pcsabhishekgupta@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Deputy Vice President, NSDL at evoting@nsdl.com.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to complianceofficer.jainikpower@gmail.com .
2. In case shares are held in demat mode, please provide DPID-CLID (16-digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) complianceofficer.jainikpower@gmail.com. If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR E-VOTING ON THE DAY OF THE EGM ARE AS UNDER: -

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at complianceofficer.jainikpower@gmail.com. The same will be replied by the company suitably.

6. Shareholders who would like to express their views/ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/folio number, PAN and mobile number at complianceofficer.jainikpower@gmail.com between Monday, August 03, 2026 from 09:00 a.m. (IST) and Friday, August 07, 2026 till 05:00 p.m. (IST). Only those Shareholders who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the EGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the EGM.

7. Shareholders attending the EGM through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

AS REQUIRED BY SECTION 102 OF THE COMPANIES ACT, 2013 ("THE ACT"), THE FOLLOWING EXPLANATORY STATEMENT SETS OUT ALL MATERIAL FACTS RELATING TO THE BUSINESSES MENTIONED UNDER ITEM NUMBERS 1 AND 2 OF THE ACCOMPANYING NOTICE DATED JULY 21, 2026

Item No. 1

The Board of Directors of the Company, in its Meeting held on July 21, 2026, has recommended to increase the Authorised Share Capital of the Company from the existing Rs. Rs. 15,00,00,000 (Rupees Fifteen Crore only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 20,00,00,000 (Rupees Twenty Crore only) divided into 2,00,00,000 (Two Crore) Equity Shares of Rs. 10/- (Rupees Ten) each to ensure availability of sufficient headroom for fund raising by way of issuance of equity shares to meet the future

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

fund requirements of the Company for its operations and growth and also recommended consequential alteration in the Clause V of the Memorandum of Association of the Company.

Pursuant to the provisions of Sections 13, 61 and 64 of the Companies Act, 2013, approval of the Members is hereby sought by way of Special Resolution for alteration in the Memorandum of Association ("MOA") and for increasing the Authorised Share Capital of the Company.

A copy of the altered MOA will be available for inspection at the Registered Office of the Company during business hours from 10:00 a.m. to 5:00 p.m. on all working days as well as, electronically, on the day of the Extra Ordinary General Meeting.

The Board considers that the above proposal is in the best interest of the Company and recommends the Ordinary Resolution as set out at Item No. 1 of the Notice for approval of the Members.

None of the Directors or Key Managerial Personnel of the Company or their relatives are, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 1 of the Notice except to the extent of their respective shareholding in the Company, if any

Item Nos. 2

The Members of Jainik Power Cables Limited are hereby informed that the Board of Directors of the Company at their Meeting held on Tuesday, July 21, 2026, subject to the approval of the Members of the Company and such other approvals of Applicable Regulatory Authorities as may be required, approved the issuance of convertible Warrants ("Warrants") to promoters, promoters' group and non-promoters of the Company, on a preferential basis. Accordingly, it is now proposed to issue and allot up to 30,00,000 (Thirty Lakhs) Warrants, each carrying a right exercisable by the Warrant Holder to subscribe to one Equity Share per Warrant, at a price of Rs. Rs. 151.50/- (Rupees One Hundred Fifty-One and Paisa Fifty Only) (Warrant Issue Price) per Warrant aggregating up to Rs. 45,45,00,000/- (Rupees Forty-Five Crores Forty-Five Lakhs Only).

An amount equivalent to at least 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder against each Warrant before the allotment of Equity Shares. The issue and allotment of the Warrants and the Equity Shares pursuant to the conversion by the Company shall be in accordance with the Companies Act, 2013 and rules thereunder, SEBI ICDR Regulations, SEBI Listing Regulations, and subject to the receipt of necessary approvals from the Applicable Regulatory Authorities.

Accordingly, approval of the shareholders of the Company by way of special resolution is being sought in terms of Sections 23, 42 and 62 of the Act as well as applicable regulations of the SEBI ICDR Regulations for the Preferential Issue, as per details mentioned in the Resolution.

Information required in respect of the proposed issue of warrants pursuant to the applicable provisions of the Companies Act, 2013, and rules framed thereunder and SEBI ICDR Regulations, is as under:

1. **Particulars of the offer including date of passing of Board resolution, kind of Securities offered, maximum number of securities to be issued and the Issue Price**

   The Board of Directors of the Company vide resolution passed in its Meeting held on July 21, 2026, has proposed to issue upto 30,00,000 (Thirty Lakhs) Convertible Warrants at a price of Rs. 151.50/- (Rupees One Hundred Fifty-One and Paisa Fifty Only) per Warrant with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company at a premium of Rs. 141.50/- per share aggregating upto Rs. 45,45,00,000/- (Rupees Forty-Five Crores Forty-Five Lakhs Only) to the entities falling under Promoter, Promoter Group and Non-Promoter Category on preferential basis and on the terms and conditions as contained in the resolution set out at Item No. 2 of this Notice.

2. **Objects of the Issue:**

The Company shall utilize the proceeds from the preferential issue of Warrants as under:

Sr. No.	Particulars	Estimated Amount to be utilized for each of the objects* (Rs.)	Tentative Time Frame for utilization
1.	Augment working capital needs of the Company	36,36,00,000	Within 12 months of receipt of funds
2.	For general corporate purposes, (which includes, inter alia, meeting ongoing general corporate exigencies and contingencies, expenses of the Company as applicable in such a manner and proportion as may be decided by the Board from time to time, and/or any other general purposes as may be permissible under applicable laws)	9,09,00,000	

* Assuming 100% conversion of warrants into Equity Shares within the stipulated time

The amount specified for the above Objects may deviate +/- 10% (such deviation, the "Permitted Deviation") depending upon future circumstances. Further, the same is based on the fund requirement and the proposed utilization schedule is based on management estimates, market conditions, business needs and other commercial and technical factors, and the actual deployment of funds will depend on a number of factors such as financial, market and sectoral conditions, business performance and strategy, and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the proceeds at the discretion of the Board (or a committee thereof), subject to compliance with applicable laws.

Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by Government of India or any other investments as permitted under applicable laws.

3. **Price or price band at / within which the allotment is proposed for pricing of preferential issue:**

The Company proposes to issue and allot up to 30,00,000 (Thirty Lakhs) Convertible Warrants at a price of Rs. 151.50/- (Rupees One Hundred Fifty-One and Paisa Fifty Only) per Warrant, aggregating up to Rs. 45,45,00,000/- (Rupees Forty-Five Crores Forty-Five Lakhs Only).

The pricing for the proposed allotment of Warrants is in accordance with the SEBI ICDR Regulations.

4. **Basis on which the price has been arrived at and justification for the price (including premium, if any) and name and address of the Registered Valuer:**

The Equity Shares of Company are listed on National Stock Exchange of India Limited on SME Platform and are frequently traded in accordance with the ICDR Regulations. Accordingly, trading volumes at National Stock Exchange of India Limited for the period set out below has been considered for the purpose of computation of the minimum price for issuance of Warrant of the Company.

In accordance with the provisions of Regulations 164 and 166A of the ICDR Regulations, the minimum price for issuance of Warrants of the Company is **Rs. 151.02 (One Hundred Fifty-One and Two Paisa only)** has been arrived at, being higher of the following:

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

(i) 90 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 90 days preceding the relevant date i.e., July 15, 2026: **Rs. 136.46 (Rupees One Hundred Thirty-Six and Paisa Forty-Six only)**

(ii) 10 trading day's volume weighted average price (VWAP) of the Equity Shares of the Company quoted on National Stock Exchange of India Limited during the last 10 days preceding the relevant date i.e. July 15, 2026: **Rs. 151.02 (Rupees One Hundred Fifty-One and Two Paisa only)**

The Proposed Preferential Issue results in allotment of more than 5% (five per cent) of the post issue fully diluted share capital of the Company, so the Company needs to obtain a valuation report pursuant to Regulation 166A of SEBI ICDR Regulations, 2018.

Therefore, the Company has obtained Valuation Report dated July 21, 2026 prepared by Mr. Abhinav Agarwal, Registered Valuer having Registration No. IBBI/RV/06/2019/12564 in accordance with the requirements of the SEBI ICDR Regulations and the Companies Act, 2013.

The valuation report is also uploaded on the website of the Company at www.jainikpower.com.

Also, for the proposed preferential issue, no valuation requirement has been mentioned in the Articles of Association of the Company for determining the minimum issue price.

The pricing for issuance of the Warrants as per the resolutions set out at Item Nos. 2 is Rs. 151.50/- (Rupees One Hundred Fifty-One and Paisa Fifty Only) each, which is not lower than the minimum price determined in accordance with the applicable provisions of the ICDR Regulations.

Adjustments for Warrants: The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of Equity Shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / subdivision / re-classification of Equity Shares or such other similar events or circumstances requiring adjustments as permitted under ICDR Regulations and all other applicable regulations from time to time.

5. **Relevant Date:**

In accordance with the provisions of Regulation 161 of the ICDR Regulations, the "Relevant Date" for the purpose of calculating the minimum price for the issuance of Warrants of the Company is determined to be July 15, 2026 being the date that is 30 (thirty) days prior to the date of the EGM i.e., Friday, August 14, 2026.

6. **Intent of the Promoters, Directors or Key Managerial Personnel of the Company to subscribe to the Preferential Allotment:**

Mr. Shashank Jain, Mr. Prateek Jain, Ms. Anju Jain, Mr. Subhash Chand Jain, Subhash Jain & Sons HUF, Ms. Shivangi Jain and Ms. Kanika Jain, Promoters of the Company intends to subscribe up to 18,00,000 Convertible Warrants as per resolution set out at Item No.2.

No other Promoters, Directors or Key Managerial Personnel intend to subscribe to Warrants of the Company under the present preferential issue.

7. **Amount which the Company intends to raise by way of such securities:**

An amount up to Rs. 45,45,00,000/- (Rupees Forty-Five Crores Forty-Five Lakhs Only) is proposed to be raised by the Company by way of issuance of Convertible Warrants as per the resolutions set out at Item Nos. 2.

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

8. **Time frame within which the Preferential Allotment shall be completed:**

As required under the SEBI ICDR Regulations, convertible warrants shall be issued and allotted by the Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the said Warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or the Central Government, the issue and allotment shall be completed within a period of Fifteen (15) days from the date of receipt of last of such approvals.

9. **Name of the proposed allottees, class and percentage of post Preferential Issue capital that may be held by them:**

Name of the Proposed Allottee	Category	Pre-issue (as of July 17, 2026)		Post-issue of Equity Shares and after conversion of all Warrants	
		No. of Shares	%	No. of Shares	%
Shashank Jain	Promoter/Individual	30,14,800	21.01	31,27,600	18.03
Prateek Jain	Promoter/Individual	18,60,800	12.97	24,83,600	14.32
Anju Jain	Promoter/Individual	15,84,000	11.04	16,96,800	9.78
Subhash Chand Jain	Promoter/Individual	12,71,400	8.86	13,84,200	7.98
Subhash Jain & Sons HUF	Promoter Group/ Hindu Undivided Family	6,57,000	4.58	7,69,800	4.44
Shivangi Jain	Promoter Group/Individual	7,11,000	4.96	13,24,200	7.63
Kanika Jain	Promoter Group/Individual	5,65,000	3.94	6,77,800	3.91
Kolumbus Financial Advisory Services LLP	Non-Promoter/ Others	-	-	4,02,000	2.32
Kavita Suresh Zunzunwala	Non-Promoter/ Individual	-	-	2,00,400	1.16
Accufolio Risers LLP	Non-Promoter/ Others	-	-	1,00,800	0.58
Arthasanchay Investment Trust – Arthasanchay Growth Fund	Non-Promoter/ Alternate Investor Fund (AIF)	-	-	1,00,800	0.58
Perchcap LLP	Non-Promoter/ Others	-	-	1,00,800	0.58
Fortune Smart Lifestyle Private Limited	Non-Promoter/ Bodies Corporate	-	-	49,200	0.28
Jagdip Singh	Non-Promoter/ Individual	-	-	49,200	0.28
Vishal Jain	Non-Promoter/ Individual	-	-	49,200	0.28
Saraaf Investments	Non-Promoter/ Firm	38,400	0.27	87,600	0.50
Mona Bajaj	Non-Promoter/ Individual	-	-	49,200	0.28
Surinder Kaur	Non-Promoter/ Individual	-	-	49,200	0.28

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

10. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter

Please refer **Annexure "A"** to this Extra-Ordinary General Meeting Notice for details.

11. Identity of the natural persons who are the ultimate beneficial owners of the warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment:

The identity of the natural persons who are the ultimate beneficial owners of the warrant proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them is annexed as **Annexure "A"** to the Notice and forms integral part of the explanatory statement.

There shall be no change in Management or control of the Company pursuant to the aforesaid issue of warrants of the Company.

12. Shareholding pattern of the Company before and after the Preferential Allotment:

The shareholding pattern of the Company before and after the Preferential Allotment of Warrants of the Company is annexed as **Annexure "B"** to the Notice and forms integral part of the explanatory statement.

13. Justification for offer being made for consideration other than cash together with the valuation report of the Registered Valuer:

Not applicable.

14. Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price:

Nil, the Company has not made any allotment on preferential basis during the current financial year.

17. Lock-in Period:

The Convertible Warrants shall be locked-in for such period as may be specified under Regulations 167 and 168 of the SEBI ICDR Regulations. The entire pre-preferential allotment shareholding of allottees shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

18. Practicing Company Secretary's Certificate:

The Company has obtained a certificate from Mr. Abhishek Gupta, Practicing Company Secretary, certifying that the preferential issue is being made in accordance with the requirements of the SEBI ICDR Regulations and the same is available for inspection by a Member upon request. Kindly send your request at complianceofficer.jainikpower@gmail.com . A copy of the certificate is also made available on the website of the Company at https://jainikpower.com/wp-content/uploads/2026/07/Compliance-Certificate.pdf

19. Material terms of the proposed Preferential Issue of the warrants:

The material terms of the proposed preferential issue of the warrants are stipulated in the special resolutions as set out at Item Nos. 2 respectively of this Notice.

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

20.Listing:

The Company will make an application to National Stock Exchange of India Limited, at which the existing Equity Shares are presently listed, for seeking in-principle approval for issuance of the Warrants.

The Warrants shall be listed at National Stock Exchange of India Limited.

21. Name and address of the valuer who performed the valuation:

The value of Equity Shares of the Company has been derived as per Valuation Report dated July 21, 2026 prepared by Mr. Abhinav Agarwal, Registered Valuer having Registration No. IBBI/RV/06/2019/12564 having his corporate office situated at LGF, D-18, Sushant Arcade, Sushant Lok Phase I, Sector 43, Gurugram, Haryana 122009 in accordance with the requirements of the SEBI ICDR Regulations and Companies Act, 2013.

22. **Principal terms of assets charged as securities:**

Not applicable.

23. **Monitoring Agency:**

As the issue size is less than Rs. 100 Crore (Rupees One Hundred Crore Only), the Company is not required to appoint a credit rating agency as a monitoring agency in terms of Regulation 162A of SEBI ICDR Regulations.

24. Other disclosures:

(i) Neither the Company nor its directors or Promoters have been declared as willful defaulter or fraudulent borrower as defined under the ICDR Regulations. None of its Directors or Promoters is a fugitive economic offender as defined under the ICDR Regulations;
(ii) The Company is eligible to make the Preferential Allotment under Chapter V of the SEBI (ICDR) Regulations;
(iii) The Warrants shall be allotted in dematerialized form to the proposed allottees;
(iv) The Company has no outstanding dues to SEBI, the Stock Exchange or the depositories;
(v) The Company has obtained the Permanent Account Numbers (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI;
(vi) The Company undertakes to re-compute the price of the Warrants in terms of the provisions of the SEBI (ICDR) Regulations where it is required to do so and that if the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, the Equity Shares and/or Warrants shall continue to be locked in till the time such amount is paid by the allottees.
(vii) The proposed allottees have not sold or transferred any Equity Shares of the Company during the 90 trading days preceding the relevant date.
(viii) The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchange and the Listing Regulations, as amended and circulars and notifications issued by SEBI thereunder
(ix) Issue of the shall be well within the Authorized Share Capital of the Company.
(x) Warrants including Equity Shares arising upon conversion of Warrants, held by the promoters and locked-in under the provisions of these regulations, may be pledged as collateral in compliance with the provisions of Regulation 167A of ICDR Regulations.
(xi) The proposed preferential issue is not being made to anybody corporate incorporated in, or a national of, a country which shares a land border with India

In terms of the provisions of Section 23 (1)(b), Section 62(1)(c) of the Companies Act, 2013 as amended including rules notified thereunder (“Act”), Regulation 160 (b) of Chapter V of ICDR Regulations, the proposed issue of

Kh. No.13/2 Jhundpur Industrial Area,
Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

Warrants as per resolutions set out at Item nos. 2 requires prior approval of the Members of the Company by way of Special Resolution.

As required by Section 102(3) of the Companies Act, 2013, the documents with regard to the preferential issue shall be available for inspection at the Registered Office of the Company during business hours from 10:00 a.m. to 5:00 p.m. on all working days as well as, electronically, on the day of the Extra Ordinary General Meeting.

Except Mr. Shashank Jain, Mr. Prateek Jain, Ms. Anju Jain, Mr. Subhash Chand Jain, Subhash Jain & Sons HUF, Ms. Shivangi Jain and Ms. Kanika Jain, Promoters of the Company and proposed allottee of Warrants and their relatives, none of the other Directors / Key Managerial Personnel(s) of the Company or their relatives are concerned or interested, financially or otherwise, in the resolutions set out at Item Nos. 2, except to the extent of their shareholding interest, if any, in the Company.

By Order of the Board of Directors
For Jainik Power Cables Limited
(Formerly Known as Jainik Power and Cables Limited)

Sd/-
Amandeep Kaur
Company Secretary and Compliance officer

Registered Office:
39/101A, 1ST Floor, Community Centre, Wazirpur Industrial Area,
Wazir Pur III, Northwest Delhi 110052 India

Place: Mumbai
Date: July 21, 2026

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

Annexure – "A"

Identity of the natural persons who are the ultimate beneficial owners of the Warrants proposed to be allotted:

Name of the Proposed Allottee	Current Status / Category / Class of the Proposed allottee	Pre-Preferential Holding*		No. of Equity shares to be allotted #	Post-issue of Equity Shares and after conversion of Warrants in this Issue		Proposed Status of the Proposed allottee Post Preferential Issue	Identity of the natural persons who are the ultimate beneficial owners	PAN/ Passport of Ultimate Beneficial Owners
		No. of Shares	%		No. of Shares	%			
Shashank Jain	Promoter/ Individual	30,14,800	21.01	1,12,800	31,27,600	18.03	Promoter/ Individual	NA	NA
Prateek Jain	Promoter/ Individual	18,60,800	12.97	6,22,800	24,83,600	14.32	Promoter/ Individual	NA	NA
Anju Jain	Promoter/ Individual	15,84,000	11.04	1,12,800	16,96,800	9.78	Promoter/ Individual	NA	NA
Subhash Chand Jain	Promoter/ Individual	12,71,400	8.86	1,12,800	13,84,200	7.98	Promoter/ Individual	NA	NA
Subhash Jain & Sons HUF	Promoter Group/ Hindu Undivided Family	6,57,000	4.58	1,12,800	7,69,800	4.44	Promoter Group/ Hindu Undivided Family	Subhash Chand Jain	AAEPJ1390G
Shivangi Jain	Promoter Group/ Individual	7,11,000	4.96	6,13,200	13,24,200	7.63	Promoter Group/ Individual	NA	NA
Kanika Jain	Promoter Group/ Individual	5,65,000	3.94	1,12,800	6,77,800	3.91	Promoter Group/ Individual	NA	NA
Kolumbus Financial Advisory Services LLP	Non-Promoter/ Other	-	-	4,02,000	4,02,000	2.32	Non-Promoter/ Other	1. Avarjit Singh Birghi 2. Sarabpreet kaur	1. AAGPB1074N 2. AAIPK8866G
Kavita Suresh Zunzunwala	Non-Promoter/ Individual	-	-	2,00,400	2,00,400	1.16	Non-Promoter/ Individual	NA	NA
Accufolio Risers LLP	Non-Promoter/ Other	-	-	1,00,800	1,00,800	0.58	Non-Promoter/ Other	1. Monica Shah 2. Richa Aggarwal	1. BDAPD4653C 2. AQTPA4989D
Arthasanchay Investment Trust – Arthasanchay Growth Fund	Non-Promoter/ Alternate Investor Fund (AIF)	-	-	1,00,800	1,00,800	0.58	Non-Promoter/ Alternate Investor Fund (AIF)	**Prashant Somani	AWWPS8071

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

Perchcap LLP	Non-Promoter/ Other	-	-	1,00,800	1,00,800	0.58	Non-Promoter/ Other	1. Tushar Anand 2. Ashok Kumar	1. BJFPA5341F 2. ABJPK0450E
Fortune Smart Lifestyle Private Limited	Non-Promoter/ Bodies Corporate	-	-	49,200	49,200	0.28	Non-Promoter/ Bodies Corporate	1. Gyanchand Surajmal Mehta 2. Pushpa Gyanchand Mehta 3. Shradha Manish Mehta	1. AFTPM1258C 2. AFTPM1284J 3. AIGPM0759A
Jagdip Singh	Non-Promoter/ Individual	-	-	49,200	49,200	0.28	Non-Promoter/ Individual	NA	NA
Vishal Jain	Non-Promoter/ Individual	-	-	49,200	49,200	0.28	Non-Promoter/ Individual	NA	NA
Saraaf Investments	Non-Promoter/ Firm	38,400	0.27	49,200	87,600	0.50	Non-Promoter/ Firm	1. Naresh Saraaf 2. Sunaina Saraaf	1. AALPS7124C 2. AAMPS4370D
Mona Bajaj	Non-Promoter/ Individual	-	-	49,200	49,200	0.28	Non-Promoter/ Individual	NA	NA
Surinder Kaur	Non-Promoter/ Individual	-	-	49,200	49,200	0.28	Non-Promoter/ Individual	NA	NA

**** In absence of Natural Person, Mr. Prashant Somani has been identified as relevant natural person/beneficial owner**

Kh. No.13/2 Jhundpur Industrial Area, Sonipat Haryana-131023
+ 91 9899188991, + 91 9999268508
Info@jainikpower.com
(CIN: L27205DL2011PLC218425)

Annexure – "B"

Pre-issue and Post-issue Shareholding pattern:

Particulars	Pre-issue (as of July 17, 2026)		Post-issue of Equity Shares	
Promoter Share Holding				
Indian Promoters				
Individuals/HUF	96,64,000	67.36	1,14,64,000	66.08
Bodies Corporate	-	-	-	-
Sub Total of Indian Promoters	**96,64,000**	**67.36**	**1,14,64,000**	**66.08**
Foreign Promoters				
Individuals/HUF	-	-	-	-
Bodies Corporate	-	-	-	-
Sub Total of Foreign Promoters	-	-	-	-
Total Shareholding of Promoter and Promoter Group (A)	**96,64,000**	**67.36**	**1,14,64,000**	**66.08**
Public Share holding				
Institutions				
Alternate Investment Fund	1,42,800	0.99	2,43,600	1.40
Foreign Portfolio Investor	-	-	-	-
Financial Institutions/ Bank	-	-	-	-
Overseas Body Corporate	-	-	-	-
Others	-	-	-	-
Sub Total of Institution	**1,42,800**	**0.99**	**2,43,600**	**1.40**
Central Government/ State Government(s)/ President of India				
Non-Institutions:				
Individual share capital upto Rs. 2 Lac	13,35,600	9.31	15,32,400	8.83
Individual share capital in excess of Rs. 2 Lac	18,81,700	13.11	20,82,100	12.00
NBFCs registered with RBI	-	-	-	-
Bodies Corporate	10,02,000	6.98	10,51,200	6.06
Clearing Members	-	-	-	-
HUF	1,22,400	0.85	1,22,400	0.71
IEPF	-	-		
Non-Resident Indian (NRI)	94,800	0.66	94,800	0.55
Trust	1,200	0.01	1,200	0.01
Unclaimed Shares	-	-	-	-
Others	1,03,200	0.72	7,56,000	4.36
Sub Total of Non-Institution	**45,40,900**	**31.65**	**56,40,100**	**32.51**
Total Public Shareholding (B)	**46,83,700**	**32.64**	**58,83,700**	**33.92**
Grand Total (A+B)	**1,43,47,700**	**100.00**	**1,73,47,700**	**100.00**