OM METALLOGIC LIMITED

Registered Office: Kila No. 17, Harfala Road, Village Sikri, Opp. Gopal Jee Milk Plant, Ballabhgarh, Haryana -, India, 121004
Corporate office: C-808, 8th Floor, Vipul Plaza, Sector 81, Faridabad – 121002
Contact person: Ms. Prachi Gupta**,** Company Secretary and Compliance officer
Tel No: 0129-2989582**; E-mail Id:** info@ommetallogic.com**; Website:** www.ommetallogic.com
Corporate Identity Number: L28113HR2011PLC044569

1	Name of Company		**OM METALLOGIC LIMITED**									
2	Name and address of the Eligible Equity Shareholder including joint applicants		Name of Sole/First Applicant: Address: Name of Second Joint Applicant: Name of Third Joint Applicant:									
3	CAF No.											
4	Registered Folio Number/DP and Client ID No.											
5	Number of Equity Shares held as on Record Date											
6	Number of Equity Shares entitled as per Rights Entitlement											
7	Number of Equity Shares applied for as per Rights Entitlement (A)											
8	Number of additional Equity Shares applied for, if any (B)											
9	Total number of Equity Shares applied for (A + B)											
10	Total amount payable at the rate of Rs. 21/- per Equity Share ((A + B) x Rs. 21/-)											
11	PAN	Sole/First Account Holder										
		Second Joint Account Holder										
		Third Joint Account Holder										
12	Whether applying through ASBA (Yes/No)		**YES**									
	ASBA Account Number											
	SCSB and Branch Address											
	Total Amount to be blocked (in figures and in words)											

I/We authorize the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the application money of ₹21/- per paid-up equity share of OM METALLOGIC LIMITED. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/ our own name. Further, I/we understand that partly paid-up equity shares in respect of which the First and Final Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the Companies Act, 2013, Articles of Association of the Company and the Letter of Offer.

Sole/First Account Holder	**Second Joint Account Holder**	**Third Joint Account Holder**

The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act.

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