FREQUENTLY ASKED QUESTIONS

RIGHTS ISSUE OF EQUITY SHARES BY QUINT DIGITAL LIMITED

*Set out below are the frequently asked questions (“**FAQs**”) to guide investors in gaining familiarity with the application process for subscribing to the rights issue of rights securities (“**Issue**” or “**Rights Issue**”) by **Quint Digital Limited** (“**Company**”) in terms of the letter of offer dated Wednesday, August 19, 2026 (“**Letter of Offer**”), filed with BSE Limited (“**BSE”**) and Securities and Exchange Board of India **(“SEBI”)**. These FAQs are not exhaustive, nor do they purport to contain a summary of all the disclosure in the Letter of Offer or the entire application process in the Issue or all details relevant to prospective investors (“**Investors**”). Further, these FAQs should be read in conjunction with, and are qualified in their entirety by, more detailed information appearing in the Letter of Offer, including the sections “Notice to Investors”, “Risk Factors”, “Terms of the Issue” on pages, 10, 20, 98 respectively, of the Letter of Offer. Readers are advised to refer to the Letter of Offer which is available on the websites of the Registrar to the Issue, the Stock Exchange and our company at www.skylinerta.com, www.bseindia.com and www.quintdigital.in, respectively. Unless otherwise defined herein, all capitalized terms shall have such meaning as ascribed to them in the Letter of Offer.*

1) What are the details of the Issue?

Rights Securities being offered by our company	up to 82,61,402* partly paid-up 10% Non-Cumulative Non-Participating Compulsorily Convertible Preference Shares (“CCPS”) with 1 (one) partly paid-up detachable warrant shall be issued (“WARRANT”) along with every 1 (one) CCPS (aggregating to 82,61,402* warrants). * *Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Securities. Subject to finalization of the Basis of Allotment.*
Issue Size	Issue of upto 82,61,402* Partly Paid-up 10% Non-Cumulative Non-Participating Compulsorily Convertible Preference Shares (“CCPS”) having a face value of ₹ 100 each, issued at par (i.e., at an issue price of ₹ 100 per CCPS), on a rights basis to the eligible equity shareholders of our company in the ratio of 7 CCPS for every 40 Fully Paid-up Equity Shares held by such eligible equity shareholders as on the record date, i.e. Tuesday, August 25, 2026 (“Record Date”). Further, 1 (one) Partly Paid-up Detachable Warrant (“WARRANT”) shall be issued at ₹ 10 per warrant along with every 1 (one) CCPS (aggregating to 82,61,402* warrants), such warrant being attached to and issued simultaneously with each CCPS (Warrant together with the CCPS, the “Rights Securities”). The aggregate issue size shall be upto ₹ 9,087.55 lakhs* (the “Issue”). * *Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Securities. Subject to finalization of the Basis of Allotment.*
Rights Entitlements	7 CCPS for every 40 Equity shares held by the Eligible Equity Shareholders as on the Record Date i.e. Tuesday, August 25, 2026

Record Date	Tuesday, August 25, 2026
Issue Price	

PAYMENT SCHEDULE FOR THE CCPS	
Amount Payable per CCPS	**Face Value / CCPS Issue Price (₹)**
On Application (A)	50.00
Upon conversion, i.e. within 60 (sixty) months from the date of allotment of CCPS, as called by our Company	50.00
Total	**100.00**
PAYMENT SCHEDULE FOR THE WARRANT	
Amount Payable per detachable Warrant	**Warrant Issue Price (₹)**
On Application (B)	5.00
Upon conversion, i.e. within 18 (eighteen) months from the date of allotment of Warrants, as called by our Company	5.00
Total	**10.00**
Total Payable on Application (A+B) (i.e. ₹ 50 per CCPS and ₹ 5 per Warrants)	**55.00**

The Rights Securities are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 7 (Seven) CCPS for every 40 (Forty) Equity Shares held on the Record Date, also 1 (one) partly paid-up detachable warrant ("warrant") shall be issued along with every 1 (one) CCPS, together ("Rights Securities"). For Rights Securities being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 40 (forty) Equity Shares or not in the multiple of 40 (forty), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Rights Securities each if they apply for additional Rights Securities over and above their Rights Entitlement, if any. Further, the Eligible Equity Shareholders holding less than 6 (Six) *Equity Shares as on Record Date shall have 'zero' entitlement' in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Rights Securities and will be given preference in the allotment of one additional Rights Securities if, such Eligible Equity Shareholders apply for the additional Rights Securities. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.*

2) What is the Rights Issue schedule?

Last Date for credit of Rights Entitlements	Wednesday, August 26, 2026
Issue Opening Date	Wednesday, September 02, 2026
Last Date for On Market Renunciation of Rights Entitlements#	Monday, September 07, 2026
Issue Closing Date*	Thursday, September 10, 2026
Finalization of Basis of Allotment (on or about)	Friday, September 11, 2026
Date of Allotment (on or about)	Friday, September 11, 2026
Date of credit of Rights Securities (on or about)	Tuesday, September 15, 2026
Date of listing (on or about)	Wednesday, September 16, 2026

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.
**Our Board / Rights Issue Committee will have the right to extend the Issue period as it may determine from time to time, but not exceeding 30 days from the Issue Opening Date (inclusive Issue Opening Date). Further, no withdrawal of application shall be permitted by any Applicant after the Issue Closing Date.*

The above schedule is indicative and does not constitute any obligation on our company.

3) What is the amount to be paid at the time of submitting the application Form?

PAYMENT SCHEDULE FOR THE CCPS	
Amount Payable per CCPS	**Face Value / CCPS Issue Price (₹)**
On Application (A)	50.00
Upon conversion, i.e. within 60 (sixty) months from the date of allotment of CCPS, as called by our Company	50.00
Total	**100.00**
PAYMENT SCHEDULE FOR THE WARRANT	
Amount Payable per detachable Warrant	**Warrant Issue Price (₹)**
On Application (B)	5.00
Upon conversion, i.e. within 18 (eighteen) months from the date of allotment of Warrants, as called by our Company	5.00
Total	**10.00**
Total Payable on Application (A+B) (i.e. ₹ 50 per CCPS and ₹ 5 per Warrants)	**55.00**

4) Will the Rights Securities trade along with the currently listed Equity Shares of the company?

Rights Securities are partly paid-up securities (i.e. CCPS and Warrants) and will be allocated under different ISIN. The Rights Securities will trade separately.

5) What are Rights Entitlements?

Eligible Equity Shareholders whose names appear as beneficial owners as per the list to be furnished by the Depositories in respect of our Equity Shares held in dematerialised form and on the register of members of our company in respect of our Equity Shares held in physical form at the close of business hours on the Record Date are entitled to the number of Rights Entitlements as set out in their respective Rights Entitlement Letter.

The Registrar has sent the Rights Entitlement Letter along with application Form and email disclaimer to all Eligible Equity Shareholders, through email or physical dispatch, which contain details of their Rights Entitlements based on the shareholding as on the Record Date. The Issue material is dispatched only to the Eligible Equity Shareholders who have provided their Indian Address. In case such Eligible Equity Shareholders have provided their valid e-mail address to us, the Issue Materials have been sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials have been physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Further, the Eligible Equity Shareholders can also obtain the details of their Rights Entitlements from the website of the Registrar (https://www.skylinerta.com/display_ipo_rightissue.php) by entering their DP ID, Client ID / Folio No. and PAN.

6) What is the Rights Entitlement Ratio?

The Rights Equity Shares are being offered on a rights basis to the existing Eligible Equity Shareholders of our company in the ratio of 7 CCPS for every 40 Equity Shares held by an Eligible Equity Shareholders on the Record Date i.e. Tuesday, August 25, 2026, also 1 (one) partly paid-up detachable warrant ("warrant") shall be issued along with every 1 (one) CCPS, together ("**Rights Securities**").

7) How can an Eligible Equity Shareholder access the details of his/her respective Rights Entitlement?

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar *i.e.*, https://www.skylinerta.com/display_ipo_rightissue.php; by entering their PAN and DP ID, Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, i.e., Tuesday, August 25, 2026).

8) How are Rights Entitlements Issued?

Rights Entitlements are issued in dematerialised form under a separate ISIN; for this Issue being INE641R20025.

9) What happens to Rights Entitlements which are neither subscribed nor renounced on or before the Issue Closing Date?

Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date (i.e. Thursday, September 10, 2026) shall lapse and shall be extinguished after the Issue Closing Date.

10) How will the Basis of Allotment be decided?

Subject to the provisions contained in the Draft Letter of Offer, the Letter of Offer, the Rights Entitlement Letter, the Application Form, the Articles of Association and the approval of the Designated Stock Exchange, our Board will proceed to Allot the Rights Securities in the following order of priority:

a) Full Allotment to those Eligible Equity Shareholders who have applied for their Rights Entitlements of Rights Securities either in full or in part and also to the Renouncee(s) who has or has applied for Rights Securities renounced in their favour, in full or in part.
b) Eligible Equity Shareholders whose fractional entitlements are being ignored and Eligible Equity Shareholders with zero entitlement, would be given preference in allotment of one Additional Rights Securities each if they apply for Additional Rights Securities. Allotment under this head shall be considered if there are any unsubscribed Rights Securities after allotment under (a) above. If number of Rights Securities required for Allotment under this head are more than the number of Rights Securities available after Allotment under (a) above, the Allotment would be made on a fair and equitable basis in consultation with the Designated Stock Exchange and will not be a preferential allotment.
c) Allotment to the Eligible Equity Shareholders who having applied for all the Rights Securities offered to them as part of this Issue, have also applied for Additional Rights Securities. The Allotment of such Additional Rights Securities will be made as far as possible on an equitable basis having due regard to the number of Equity Shares held by them on the Record Date, provided there are any unsubscribed Rights Securities after making full Allotment in (a) and (b) above. The Allotment of such Rights Securities will be at the sole discretion of our Board in consultation with the Designated Stock Exchange, as a part of this Issue and will not be a preferential allotment.
d) Allotment to Renouncees who having applied for all the Rights Securities renounced in their favour, have applied for Additional Rights Securities provided there is surplus available after making full Allotment under (a), (b) and (c) above. The Allotment of such Rights Securities will be made on a proportionate basis having due regard to the number of Rights Entitlement held by them as on Issue Closing Date and in consultation with the Designated Stock Exchange, as a part of this Issue and will not be a preferential allotment.
e) Allotment to any other person, including specific investor, subject to applicable laws, that our Board may deem fit, provided there is surplus available after making Allotment under (a), (b), (c) and (d) above, and the decision of our Board in this regard shall be final and binding.

After taking into account Allotment to be made under (a) to (d) above, if there is any unsubscribed portion, the same shall be deemed to be 'unsubscribed'.

11) How can an Eligible Equity Shareholder access the details of his respective Rights Entitlement?

The Registrar will send an email Entitlement Letter, which will contain details of the Rights Entitlements of an Eligible Equity Shareholder, based on their shareholding as on the Record Date, along with the application Form to all Eligible Equity Shareholders who have provided their email addresses and those Eligible Equity Shareholders who have not provided their email addresses but have provided an Indian address to our company or who are located in jurisdictions where the offer and sale of the Rights Securities are permitted under laws of such jurisdictions, physical Entitlement Letter will be sent along with the application Form.

Rights Entitlements shall be credited to the respective demat accounts of Eligible Equity Shareholders before the Issue Opening Date only in dematerialised form. Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar *i.e.*, https://www.skylinerta.com/display_ipo_rightissue.php by entering their PAN and DP ID, Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form as on the record date, i.e., Tuesday, August 25, 2026).

Please note that if Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date, have not provided the details of their demat accounts to our company or to the Registrar, they are required to provide their demat account details to our company or the Registrar not later than two clear Working Days prior to the Issue Closing Date, *i.e.*, Thursday, September 10, 2026, to enable the credit of the Rights Entitlements by way of transfer from the Escrow Demat Account to their respective demat accounts, at least one day before the Issue Closing Date, *i.e.*, Thursday, September 10, 2026. If demat account details are not provided by the Eligible Equity Shareholders holding Equity Shares in physical form to the Registrar or our company by the date mentioned above, such shareholders will not be allotted any Rights Securities nor such Rights Securities be kept in suspense account on behalf of such shareholder in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to our company or the Registrar, is active to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the RTA (i.e., https://www.skylinerta.com/submit-document-to-rta.php. Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective demat accounts. Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (*i.e.*, https://www.skylinerta.com/display_ipo_rightissue.php) by entering their PAN and DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form).

12) What are fractional entitlements? What will be the entitlement if a shareholder holds less than 40 (Forty) Equity shares?

The Rights Securities are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 7 CCPS along with 1 (one) detachable Warrant, for every 40 fully paid-up Equity Shares, held as on the Record Date, i.e. Tuesday, August 25, 2026. For Rights CCPS along with detachable Warrant being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 40 (forty) Equity Shares or not in the multiple of 40 (Forty), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Rights Securities each if they apply for additional Rights Securities over and above their Rights Entitlement, if any.

Further, the Eligible Equity Shareholders holding less than 6 (Six) Equity Shares shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Rights Securities and will be given preference in the allotment of one additional Rights Securities if, such Eligible Equity Shareholders apply for the additional Rights Securities. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.

13) When will Credit of Rights Entitlements in the demat accounts happen?

Pursuant to the provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular dated November 11, 2024, the Rights Entitlements shall be credited in dematerialized form in respective demat accounts of the Eligible Equity Shareholders before the Issue Opening Date.

In this connection, our company has made necessary arrangements with NSDL and CDSL for credit of the Rights Entitlements in dematerialized form in the demat accounts of the Eligible Equity Shareholders. A separate ISIN for the Rights Entitlements has also been generated which is INE641R20025. The said ISIN shall remain frozen (for debit) until the Issue Opening. The said ISIN shall be suspended for transfer by the Depositories post the Issue Closing Date.

14) What is the process for Renunciation of Rights Entitlements?

This Issue includes a right exercisable by the Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat accounts either in full or in part.

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and *vice versa* shall be subject to provisions of the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer.

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges ("**On Market Renunciation**"); or (b) through an off-market transfer ("**Off Market Renunciation**"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished after the Issue Closing Date.

Our company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors.

On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our company. In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN INE641R20025 subject to requisite approvals. Prior to the Issue Opening Date, our company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Wednesday, September 02, 2026 to Monday, September 07, 2026 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE641R20025 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+1 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI.

Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE641R20025, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the CDSL and NSDL from time to time.

15) **Whether any persons who are not existing shareholders of the issuer company as on record date, can apply to the Rights Issue?**

Persons who are not existing shareholders of the company as on the Record Date can buy the Rights Entitlements through On Market Renunciation or Off Market renunciation and apply in the Rights Issue up to Rights Entitlements bought.

16) **What will happen if Rights Entitlements are purchased through n market renunciation / Off market renunciation, and no application is made for subscribing the Rights Securities offered under Rights Issue?**

In case Rights Entitlements are purchased through On Market renunciation/ Off Market renunciation, and no corresponding application is made for subscribing the Rights Securities offered under Rights Issue, the Rights Entitlements purchased will get extinguish / lapse.

17) What are the options available to the Eligible Equity Shareholders in the Rights Issue?

The Rights Entitlement Letter will clearly indicate the number of Rights Securities that the Eligible Equity Shareholder is entitled to. If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

(a) Apply for its Rights Securities to the full extent of its Rights Entitlements; or
(b) Apply for its Rights Securities to the extent of part of its Rights Entitlements (without renouncing the other part); or
(c) Apply for its Rights Securities to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or
(d) Apply for its Rights Securities to the full extent of its Rights Entitlements and apply for additional Equity Shares; or
(e) Renounce its Rights Entitlements in full

18) Can an application in the rights Issue be made using my family / friends / third party bank account?

No. The bank details to be used for making payment through this platform must have your name as one of the joint holders along with the family / friends otherwise it will be treated as third party payments and will be rejected as per SEBI ICDR Master Circular dated November 11, 2024

19) Can a joint bank account be used to make applications on behalf of shareholders?

Joint bank account can be used by the applicant provided they are joint holders in the Bank account.

20) Can an application be made by cash / cheque?

No.

21) Can an application be made by visiting our company, Registrar office?

No.

22) Can the broker collect the application form and submit the application?

No.

23) Does purchase of Rights Entitlement means the purchaser will automatically get Rights Securities?

Persons who are credited the Rights Entitlements to their demat account are required to make an application to apply for subscription of Rights Equity Shares offered under the Issue.

24) If the Investor purchased Rights Entitlements from the secondary market, does he need to pay once again for the Rights Securities applied for through ASBA.

Yes, even though the Investor purchased the Rights Entitlements from the secondary market, they need to block/pay the Issue Price amount with their ASBA Account

25) How can an Investor understand that the application has been successfully made?

Investors will be provided acknowledgment / confirmation email upon successful completion of application.

26) How can an Investor understand if the Rights securities have been allocated?

Our company and/or the Registrar will send Email Intimation (Allotment/ Refund advice) to all the applicants who have been Allotted Rights Securities.

27) What is the process of updating the email ID, phone number and Indian address?

To update Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company at: https://www.skylinerta.com/submit-document-to-rta.php

Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https://www.skylinerta.com/submit-document-to-rta.php or ipo@skylinerta.com

28) How can an investor apply in the Issue?

Pursuant to provisions of Regulation 76 of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular dated November 11, 2024 and ASBA Circulars, all Investors including Renouncees desiring to make an application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA.

For details on the ASBA Process, please refer to the chapter entitled '*Terms of the Issue – Process of making an application in the Issue'* on page 102 of the Letter of Offer.

29) What is the procedure for making plain paper application and where can the plain paper application be submitted?

An Eligible Equity Shareholder who has provided an Indian address who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of application Form. In such cases of non-receipt of the application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an application to subscribe to this Issue on plain paper with the same details as per the application Form that is available on the website of the Registrar, Stock Exchanges. An Eligible Equity Shareholder shall submit the plain paper application to the Designated Branch of the SCSB for authorising such SCSB to block application Money in the said bank account maintained with the same SCSB. applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the application Form for any purpose including renunciation even if it is received subsequently. If an Eligible Equity Shareholder makes an application both in an application Form as well as on plain paper, both applications are liable to be rejected.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date.

For details of procedure for application by the Eligible Equity Shareholders holding Equity Shares as on the Record Date, see '*Terms of the Issue*' on page 98 of the Letter of Offer.

30) What is the process of application by the Physical Shareholders?

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular dated November 11, 2024, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as at Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Such Eligible Equity Shareholders can make an application only after the Rights Entitlements is credited to their respective demat accounts. If demat account details are not provided by the Eligible Equity Shareholders holding Equity Shares in physical form to the Registrar or our company by the date mentioned above, such shareholders will not be allotted any Rights Equity Shares, nor such Rights Securities be kept in suspense account on behalf of such shareholder. For further details, see 'Terms of the Issue – Credit of Rights Entitlement in demat accounts of Eligible Equity Shareholders' on page 76 of the Letter of Offer.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our company or the Registrar, shall be credited in escrow demat account opened by our company.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

(a) The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, e-mail address, contact details and the details of their demat account along with copy of self-attested PAN and self-attested client master sheet of their demat account either by e- mail, post, speed post, courier, or hand delivery so as to reach to the Registrar no later than 2 Working Days prior to the Issue Closing Date;

(b) The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 day before the Issue Closing Date; and

(c) The remaining procedure for application shall be same as set out in 'Terms of the Issue - Making an application by Eligible Equity Shareholders on Plain Paper under ASBA process' on page 105 of the Letter of Offer.

Resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the escrow demat account to the respective demat accounts within prescribed timelines, can apply for additional Equity Shares while submitting the application through ASBA process.

31) Can shareholders holding Equity Shares in a physical form renounce their Rights Entitlement?

In accordance with the Regulation 77A of SEBI ICDR Regulations and SEBI ICDR Master Circular dated November 11, 2024, the credit of Rights Entitlement and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, the Rights Entitlements of the Physical Shareholders shall be credited in a escrow demat account opened by our company during the Issue Period. The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse.

32) Will share certificates be provided to shareholder holding Equity Shares in a physical form if demat account is not provided?

No, share certificates will not be provided to shareholder holding Equity Shares in a physical form.

33) Why will physical share certificates not be issued to successful Allottees in Rights Issue?

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Circulars dated November 11, 2024, the credit of Rights Entitlements and Allotment of Rights Securities shall be made in dematerialised form only.

34) What is the last date for providing the demat account details for getting the Rights Equity Shares Allotted in the Issue in such demat account?

The Physical Shareholders are requested to furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements in their demat accounts at least one day before the Issue Closing Date. The Rights

Entitlements of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, shall lapse.

35) Can shareholders holding Equity Shares in physical form apply through ASBA?

Yes, only if the shareholders holding Equity Shares in physical form have provided the details of their demat accounts to the Bank or to the Registrar not later than two working days prior to the Issue Closing Date.

36) What is the process to be followed by a shareholder holding Equity Shares in demat form to make an application in rights Issue?

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI ICDR Master Circular dated November 11, 2024 and ASBA Circulars, all Investors desiring to make an application in the Issue are mandatorily required to use either the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA

For details, please refer to the chapter entitled '*Terms of the Issue - Process of Making an application in the Issue*' beginning on page 102 of the Letter of Offer.

37) Is there any restriction on total investment amount / Equity Shares?

Investors are required to ensure that the number of Rights Securities applied for by them do not exceed the investment limits or maximum number of Rights Securities that can be held by them prescribed under the applicable law. Do not apply if you are ineligible to participate in this Issue under the securities laws applicable to your jurisdiction. Any person who makes an application to acquire the Rights Entitlements or the Rights Securities offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorised to acquire the Rights Entitlements or the Rights Securities in compliance with all applicable laws and regulations prevailing in his jurisdiction and India, without requirement for our company or our affiliates or their respective affiliates to make any filing or registration (other than in India).

38) What will be the treatment of Multiple applications?

The Investors shall submit only one application Form for the Rights Entitlements available in a particular demat account.

In case where multiple applications are made using same demat account in respect of the same set of Rights Entitlement, such applications shall be liable to be rejected. A separate application can be made in respect of Rights Entitlements in each demat account of the Investors and such applications shall not be treated as multiple applications. Similarly, a separate application can be made against Equity Shares held in dematerialized form and Equity Shares held in physical form, and such applications shall not be treated as multiple applications. Further supplementary applications in relation to further Rights Securities with/without using additional Rights Entitlement will not be treated as multiple application. A separate application can be made in respect of each scheme of a mutual fund registered with SEBI and such applications shall not be treated as multiple applications.

In cases where Multiple application Forms are submitted, including cases where (a) an Investor submits application Forms along with a plain paper application or (b) multiple plain paper applications (c) or multiple applications through ASBA, such applications may be treated as multiple applications and are liable to be rejected or all the balance shares other than Rights Entitlement will be considered as additional securities applied for, other than multiple applications submitted by any of our Promoter or members of our Promoter Group to meet the minimum subscription requirements applicable to this Issue as described in the section entitled "Capital Structure - Intention and extent of participation by our Promoter & Promoter Group" on page 16.

39) How to withdraw an application made through ASBA?

An Investor who has applied in the Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. **However, no investor whether applying through ASBA facility, will be able to withdraw their application after the Issue Closing Date**.

40) Whether Overseas Investors can participate in rights Issue?

The Rights Entitlements and the Rights Securities have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. The Rights Entitlements are being issued and the Rights Securities are being offered and sold only outside the United States in offshore transactions as defined in and in reliance on Regulation S.

41) When will the Rights Securities be credited to the demat account?

on or about Tuesday, September 15, 2026.

42) When I will get refund, if any?

In case of non-Allotment or partial Allotment, surplus application Money shall be refunded to the Investor after finalization of Basis of Allotment in consultation with Designated Stock Exchange. In accordance with the SEBI Circular bearing number SEBI/HO/CFD/DIL2/CIR/P/2021/552 dated April 22, 2021 and SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated October 1, 2021, Unblocking refunds, if any for un-allotted or partially allotted applications shall be completed on or before T+1 day (T being the date of finalisation of Basis of Allotment).

43) Can I use a credit card for making payment?

No. Option to use credit card for making payment is not available on this platform

44) My payment has failed, whom do I approach?

Please check if you have provided the correct details. You can write to: ipo@skylinerta.com / grievances@skylinerta.com or call at +91 11 4045 0193 / 97.

45) Payment confirmation is not received however amount debited, whom do I approach?

Please write to us at ipo@skylinerta.com call us at +91 11 4045 0193-197.

46) In case of wrong information being submitted, do I have the option to revoke or rectify?

No. Once the application is submitted, it is final. An Investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted. However, no Investor, whether applying through ASBA facility, may withdraw their application post the Issue Closing Date.

47) Whether it is mandatory for Investors to link their PAN to their Aadhar Card before submitting their applications in this Issue?

Yes. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021

ADDITONAL FREQUENTLY ASKED QUESTIONS

48) When will the CCPS be converted into Equity Share

Within 60 (sixty) months from the date of allotment of such CCPS.

Each CCPS, upon being fully paid up, will be converted into 1 (One) Equity Share as at the completion of 60 (sixty) months or such earlier date, as may be decided by the Board subsequent to such CCPS becoming fully paid up

49) When will the Warrants be converted into Equity Share

Within 18 (eighteen) months from the date of allotment of such Warrant

50) What happens if the holder fails to pay the call money or exercise amount in respect of the CCPS?

If CCPS Call Money and other amount due including interest for delay, if any, is not received by our Company till the due date of receipt of such money, the right of the holder of CCPS to acquire Equity Shares of our Company shall lapse and the Company will forfeit the partly paid up CCPS with immediate effect.

The relevant holder/s of such CCPS shall not be entitled in any manner to any refund of money already paid or compensation on account of forfeiture of such partly paid up CCPS.

51) What happens if the holder fails to pay the call money or exercise amount in respect of the Warrants?

If Warrant Call Money is not received by our Company till the due date of receipt of such money, the right of the holder of Warrant to acquire Equity Shares of our Company shall lapse and the Company will forfeit the application money received on Warrants with immediate effect.

The relevant holder/s of such Warrant shall not be entitled in any manner to any refund of money already paid or compensation on account of forfeiture of such Warrants, not fully paid up.

52) Can the Company extend the timeline for payment of call money / will interest or penalty apply on delayed payment of call money?

Our Board or the Rights Issue Committee may, from time to time at its discretion, extend the time fixed for the payments of the Calls. Our Company, at its sole discretion and as it may deem fit, may send one or more reminders for the Calls, and if it does not receive the Call Money as per the timelines stipulated unless extended by our Board, the defaulting Rights Equity Shareholders will be liable to pay interest as may be fixed by our Board unless waived or our Company may forfeit such Rights Securities in respect of which the Calls payable remains unpaid in accordance with the Companies Act, 2013 and our Articles of Association.

53) Will any notice be issued prior to forfeiture or lapse of the Warrants?

Pursuant to the provisions of the Articles of Association, our Company will give at least 14 days' notice (or such other period as may be specified by SEBI in this regard) to the Rights Equity Shareholders to make the payment of the unpaid Call Monies (including interest accrued and expenses incurred due to such non-payment) before forfeiting such Rights Securities.

The contact details of Registrar to the Issue and our Company Secretary and Compliance Officer are as follows:

Registrar to the Issue
Skyline Financial Services Private Limited
D-153 A, 1st Floor, Okhla Industrial Area,
Phase-I, New Delhi - 110 020
Tel. No.: +91 11 4045 0193/97
E-mail: ipo@skylinerta.com
Investor Grievance E-mail: grievance@skylinerta.com
Website: www.skylinerta.com
Contact Person: Anuj Kumar
SEBI Registration No.: INR000003241

Company Secretary and Compliance Officer

Tarun Belwal is the Company Secretary and Compliance Officer of our Company. His details are as follows:

Tarun Belwal
403, Prabhat Kiran,
17, Rajendra Place,
New Delhi - 110 008, India
Tel. No.: +91 11 4514 2374
E-mail: cs@thequint.com

Disclaimer from our company, our directors

Our company accept no responsibility for statements made otherwise than in the Letter of Offer or in any advertisement or other material issued by our company or by any other persons at the instance of our company and anyone placing reliance on any other source of information would be doing so at his own risk.

Investors who invest in the Issue will be deemed to have represented to our company and their respective directors, officers, agents, affiliates and representatives that they are eligible under all applicable laws, rules, regulations, guidelines and approvals to acquire Rights Equity Shares, and are relying on independent advice / evaluation as to their ability and quantum of investment in the Issue.

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