

APPLICATION FORM

APPLICATION FORM FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCEES ONLY USING ASBA FACILITY	SHRADHA INDUSTRIES LIMITED Registered office: Shradha Industries Limited D-91, MIDC, Jalgaon – 425 001, Maharashtra, India Corporate Office: Shradha House, 345, Kingsway, Nagpur-440 001, Maharashtra, India. Tel. :+91-712 - 6649395 Website: www.shradhhaindustries.com Contact Person: Ms. Harsha Bandhekar, Company Secretary and Compliance Officer E-mail shradhaindustrieslimited1@gmail.com Corporate Identification Number : L51227MH1990PLC054825	NOT INTENDED FOR ELIGIBLE EQUITY SHAREHOLDERS IN THE UNITED STATES	
		ISSUE OPEN ON	THURSDAY, FEBRUARY 16, 2023
		LAST DATE FOR ON MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS*	FRIDAY, FEBRUARY 24, 2023
		ISSUE CLOSSES ON**	THURSDAY, MARCH 2, 2023
Collecting SCSB's Sign & Seal	<p>*Eligible Equity Shareholders are requested to ensure that renunciation through off- market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.</p> <p>**Our Board thereof will have the right to extend the issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the issue Closing Date.</p>		
<p>Please read the letter of offer dated 19th January 2023 (“Letter of Offer” or “LOF”), the Abridged Letter of Offer, the Rights Entitlement Letter and instructions on the reverse of this Application Form carefully. All capitalised terms not defined herein shall carry the same meaning as described to them in the Letter of Offer.</p> <p style="text-align: center;">DO NOT TEAR OR DETACH ANY PART OF THIS APPLICATION FORM THIS DOCUMENT IS NOT NEGOTIABLE</p>			
<p>ISSUE OF 1,09,46,557 EQUITY SHARES WITH A FACE VALUE OF Rs. 10/- EACH (“RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF Rs. 15/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. 5/- PER EQUITY SHARE) (THE “ISSUE PRICE”) FOR AN AGGREGATE AMOUNT OF Rs. 16,41,98,355/- ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 44 RIGHTS EQUITY SHARE(S) FOR EVERY 5 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, JANUARY 25 2023 (THE “ISSUE”). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.5 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” ON PAGE 110 OF THE LETTER OF OFFER.</p> <p><small>*Assuming full subscription.</small></p>			
<p>AMOUNT PAYABLE PER RIGHTS EQUITY SHARES IS RS.15/- EACH INCLUDING A SHARE PREMIUM OF RUPEES 5/- PER RIGHT EQUITY SHARE PAYABLE ON APPLICATION</p>			

For details on the payment method, see “Terms of the Issue” on page 110 of the letter of offer.

The Rights Entitlement and the Rights Equity Shares have not been and will not be registered under the Securities Act, 1993, as amended (THE “SECURITIES ACT”), or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof (“United States”), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States.

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To,

Date:

The Board of Directors,

Shradha Industries Limited

Dear Sir/Madam,

1. I/We hereby accept and apply for Allotment of the Rights Equity Shares (Including Additional Rights Equity Shares "if applicable") mentioned in **Block I** below in response to the Abridged Letter of Offer/Letter of Offer dated January 19, 2023 and any addendum thereto offering the Rights Equity Shares to me/us on rights basis.
2. I/We agree to pay the amount specified in **Block II** below at the rate of Rs.15/- per Rights Equity Share payable on Application on the total number of Rights Equity Shares specified in Block I below.
3. I/We agree to accept the Equity Shares Allotted to me/us and to hold such Equity Shares upon the terms and conditions of the Abridged Letter of Offer, Letter of Offer, this Application Form, Rights Entitlement Letter and subject to the provisions of the Companies Act, 2013, SEBI ICDR Regulations, SEBI Rights Issue Circulars as applicable and the rules made thereunder and the Memorandum and Articles of Association of the Company.
4. I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted.
5. I/We also agree to accept the Equity Shares subject to laws, as applicable, guidelines, circulars, rules, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities.
6. I/We hereby solemnly declare that I am/we are not applying for the Equity Shares in contravention of section 269SS of the Income-tax Act.
7. I/We authorise you to place my/our name(s) on the Register of Shareholders / Register of Beneficial Owner.
8. I/ We understand that neither the Rights Entitlements nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
9. I/ we understand that the Equity Shares are being offered and sold (i) in offshore transactions outside the United States in compliance with Regulations under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Equity Shares is permitted under applicable laws of such jurisdictions and (ii) in the United States to "qualified institutional buyers" (as defined in Rule 144A under the US Securities Act) ("U.S. QIBs") pursuant to the private placement exemption set out in Section 4(a)(2) of the US Securities Act.
10. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlements in the United States, except in each case to persons in the United States who are U.S.QIBs.
11. I/ we confirm that I am/ we are (a)(i) not in the United States and eligible to subscribe for the Equity Shares under applicable securities laws or (ii) a U.S. QIB in the United States, and (b) complying with laws of jurisdictions applicable to such person in connection with the Issue and (c) understand that neither the Company, nor the Registrar and Lead Managers, and the Lead Managers or any other person acting on their behalf will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar and Lead Managers, and the Lead Managers or any other person acting on their behalf have reason to believe is in the United States (other than U.S.QIBs) or if such person is outside of India and the United States, such person is not a foreign corporate or institutional shareholder, or is ineligible to participate in this Issue under the securities laws of their jurisdiction.

12. I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation.
13. I/ We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of residence and are eligible to subscribe and are subscribing for the Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.
14. I/ We understand and agree that the Rights Entitlements and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.
15. Without limiting the generality of the foregoing, I/ We acknowledge that (i) the Equity Shares are listed on MSEI and the Company is therefore required to publish certain business, financial and other information in accordance with the rules and practices of MSEI (which includes, but is not limited to, a description of the nature of the Company's business and the Company's most recent balance sheet and profit and loss account, and similar statements for preceding years together with the information on its website and its press releases, announcements, investor education presentations, annual reports, collectively constitutes "Exchange Information"), and that it has had access to such information without undue difficulty and has reviewed such Exchange Information as it has deemed necessary; (ii) the Company does not expect or intend to become subject to the periodic reporting and other information requirements of the United States Securities and Exchange Commission ("US SEC"); and (iii) neither the Company nor any of its affiliates, nor the Lead Managers or any of their affiliates has made any representations or recommendations to it, express or implied, with respect to the Company, the Rights Entitlements or the Equity Shares or the accuracy, completeness or adequacy of the Exchange Information.
16. I/We acknowledge that the Company and the Lead Managers, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

6. PAYMENT DETAILS (IN CAPITAL LETTERS)

AMOUNT BLOCKED (Rs. in Figures)										(Rs. in Words)									
ASBA BANK Account No. :																			

Name of ASBA Bank Account Holder : _____

SCSB Name and Address: _____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards my/our Application through my/ our bank account only and not using any third party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

I/We understand that on Application, Investors will have to pay ₹ 15 per Rights Equity Share, which constitutes 100% of the Issue Price, will have to be paid on full, as determined by the Board of Directors of the Company at its sole discretion.

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/we have read, understood and accept the terms and conditions of this Application Form, Rights Entitlement Letter, Abridged Letter of Offer and Letter of Offer. I/we hereby confirm that I/we have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of Allotment of Rights Equity Shares to me/us, my/our beneficiary account as mentioned in this Application Form would get credited to the extent of allotted Rights Equity Shares.

Sole/First Account Holder

Second Joint Account Holder

Third Joint Account Holder

Note: Signature(s) as per the specimen recorded with the Depository/SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

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SHRADHA INDUSTRIES LIMITED- RIGHTS ISSUE ACKNOWLEDGEMENT SLIP FOR APPLICANT

Received from																				Application Form No. :	
PAN																				Collecting SCSB's Sign & Seal	
DP ID and Client ID																			Date :		
Amount Blocked (` in figures)																					Email :
Bank & Branch																					
ASBA Account No.																					
Tel. / Mobile No.																					

GENERAL INSTRUCTIONS

- a. Please read the instructions carefully before filling this Application Form.
- b. The Application Form can be used by the Eligible Equity Shareholders as well as the Renounees.
- c. Please read the Letter of Offer and any addenda thereto carefully to understand the Application process and applicable settlement process. All references in this Application Form to the “Abridged Letter of Offer” are to the Abridged Letter of Offer read together with the Letter of Offer. For accessing the Letter of Offer, the Abridged Letter of Offer and any addenda thereto and the Application Form, please refer below links provided on of this Application Form.
- d. In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process .Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see “Procedure for Application through the ASBA Process” and “Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” on page 117 of the Letter of Offer.
- e. **Application should be (i) submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.**
- f. Eligible Equity Shareholders holding Equity Shares in physical form as on the Record date are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/ records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working Days prior to the Issue Closing Date, i.e., by Thursday , March 2, 2023 to enable the credit of their Rights Entitlements by way of transfer from the escrow demat account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. In accordance with SEBI circular SEBI / HO / CFD / DIL2 / CIR / P / 2020/78 dated May 6, 2020, the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, will not be able to renounce their Rights Entitlements. Equity Shareholders holding shares in physical form can update the details of their respective demat accounts on the website of the Registrar ([i.e. http://www.skylinerta.com/submit-document-to-rta.php](http://www.skylinerta.com/submit-document-to-rta.php)). In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for Application by and credit of Equity Shares in “- Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” and “ Credit and Transfer of Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Equity Shares for non-receipt of demat account details in a timely manner” on pages 117 respectively of the Letter of Offer.
- g. An Investor, wishing to participate in this Issue through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application. Please note that only those Investors who have a demat account can apply through ASBA facility.
- h. The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Letter of Offer, Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form are liable to be rejected. **The Application Form must be filled in English only.**
- i. In case of non-receipt of Application Form, Application can be made on plain paper mentioning all necessary details as mentioned under the section “Terms of the Issue - Application on Plain Paper under ASBA process” on page 122 of the Letter of Offer. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

- j. Applications should not to be submitted to the Bankers to the Issue or Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), our Company or the Registrar or the Lead Managers.
- k. In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Application Money in the ASBA Account mentioned in the Application Form.
- l. All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected. With effect from August 16, 2010, the demat accounts for Investors for which PAN details have not been verified shall be "suspended for credit" and no Allotment and credit of Equity Shares pursuant to this Issue shall be made into the accounts of such Investors.
- m. In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account. In case payment is made in contravention of this, the Application will be deemed invalid and the Application Money will be refunded and no interest will be paid thereon.
- n. For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- o. In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- p. Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=35>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.
- q. Applicants are required to ensure that the number of Equity Shares applied for by them do not exceed the prescribed limits under the applicable law.
- r. The Applicants shall submit only one Application Form for the Rights Entitlements available in a particular demat account. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts, the Investors are required to submit a separate Application Form for each demat account.
- s. Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- t. Any Investor being an OCB is required not to be under the adverse notice of the RBI and to obtain prior approval from RBI for applying in this Issue and such approval should be submitted to Registrar to the Issue so that the same is received on or prior to the Issue Closing Date.
- u. Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- v. Our Company reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States (unless the Application Form is submitted by a U.S. QIB in the United States) or other jurisdictions where the offer and sale of the Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is (a) outside India and the United States and is a foreign corporate or institutional shareholder eligible to subscribe for the Equity Shares under applicable securities laws or (b) a U.S. QIB in the United States, and in each case such person is complying with laws of jurisdictions applicable to such person in connection with this Issue; or Where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Equity Shares in respect of any such Application Form.
- w. In place of Application number, Investors can mention the reference number as provided in the e-mail received from Registrar informing about their Rights Entitlement or the reference number of Rights Entitlement Letter or last eight digits of their demat account.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is Thursday , March 2, 2023 , i.e., Issue Closing Date. Our Board thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under the section, “- Basis of Allotment” on page 127 of the Letter of Offer. Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

WITHDRAWAL OF APPLICATION

An Investor who has applied in this Issue may withdraw their application at any time during Issue Period by approaching the SCSB where application is submitted or sending the email withdrawal request to Registrar to Issue. However no Investor whether applying through ASBA facility, may withdraw their Application post the Issue Closing Date.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

The list of banks who have registered with SEBI to act as SCSBs for the ASBA Process is: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=35>. For this Issue, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Cooperative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Opearative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank Limited.

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer was dispatched to the Eligible Equity Shareholders, through email and courier. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of:

- (i) The Company at www.shradhhaindustries.com
- (ii) The Registrar at www.skylinerta.com
- (iii) The Lead Manager at www.kreocapital.com and
- (iv) The Stock Exchange at www.msei.in

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions are available on the website of the Registrar

<https://www.skylinerta.com/frequently-asked-questions.php> and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: : **SKYLINE-IPO ipo@skylinerta.com**

- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar, kindly email to ipo@skylinerta.com

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p>Kreo Capital Private Limited 6th floor, B-Wing, Shriram Towers, Civil Lines, Nagpur - 440001. Email Id : info@kreocapital.com SEBI Registered Category I Merchant Banker SEBI Registration No : INM000012689 Telephone: +91-22-41731000 / +91-712-6652070 Investor grievance E-mail: info@kreocapital.com Website: www.kreocapital.com Contact Person: Mr. Ayush Parakh</p>	 <p>Skyline Financial Services Pvt. Ltd. A/505, Dattani Plaza, Andheri Phase-I, Kurla Road, Safeed Pool, Mumbai - 400072, Maharashtra, India Phone No : +91-22 62215779/ +91-22 28511022 Email: admin@skylinerta.com Website: https://www.skylinerta.com/ Contact Person: Mr. Subhash Dhingreja SEBI Registration No.: INR000003241</p>
COMPANY CONTACT DETAILS	
<p style="text-align: center;">SHRADHA INDUSTRIES LIMITED D-91, MIDC, Jalgaon – 425 001, Maharashtra, India; Corporate Office: Shradha House, 345, Kingsway, Nagpur – 440 001, Maharashtra, India Telephone: 91-712 - 6649395; Website: www.shradhaindustries.com Contact Person: Ms. Harsha Bandhekar, Company Secretary and Compliance Officer, E-mail: shradhaindustrieslimited1@gmail.com Corporate Identification Number: L51227MH1990PLC054825</p>	

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/ first holder, folio number or demat account number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSB where the Application Forms, or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

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FORM OF RENUNCIATION

Rights Issue of 1,09,46,557 Equity Shares with a Face Value of Rs. 10/- Each ("Rights Equity Shares") of our Company For Cash at a Price of Rs. 15/- Per Equity Share (Including a Share Premium of Rs. 5/- Per Equity Share) (The "Issue Price") each to the existing shareholders whose name appeared in the Register of Members as on 25/01/2023.

The Board of Directors SHRADHA INDUSTRIES LIMITED D-91, MIDC, Jalgaon – 425 001, Maharashtra, India	Dated : _____
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Dear Sir,

I/We, _____ hereby renounce my/our right to acquire the equity shares offered to the company vide Letter of offer dated 19/01/2023, in favor of _____

Further, I have not made any application to the company for allotment of these equity shares in the name of company.

Name	
Address	
Folio Number	
DP ID	
Client ID	
PAN No.	
No. of shares held	
No. of shares offered	
No. of shares renounced	
Name of Renouncee	
Address of Renouncee	
Specimen signatures and Seal	

Signature of Shareholder

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APPLICATION FORM FOR RENOUNCED SHARES

Rights Issue of 1,09,46,557 Equity Shares with a Face Value of Rs. 10/- Each ("Rights Equity Shares") of our Company For Cash at a Price of Rs. 15/- Per Equity Share (Including a Share Premium of Rs. 5/- Per Equity Share) (The "Issue Price") each to the existing shareholders whose name appeared in the Register of Members as on 25/01/2023

The Board of Directors SHRADHA INDUSTRIES LIMITED D-91, MIDC, Jalgaon – 425 001, Maharashtra, India	Dated : _____
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Dear Sir,

As per the Form of Renunciation signed by _____, I/we apply for allotment of _____ equity shares as renounced in our favour by making the payment of Rs. _____ being the value of renounced equity shares.

Name	
Address	
Folio Number	
DP ID	
Client ID	
PAN No.	
No. of shares renounced in our favour	
No. of shares applied based on renouncement	
Specimen signatures and Seal	

Signature of Shareholder