Quint Digital Limited
Registered Office: 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India. **Tel. No:** +91 11 4514 2374
Corporate Office: Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India; **Tel. No.:** +91 120 475 1818
Contact Person: Tarun Belwal, Company Secretary and Compliance Officer; **E-mail:** cs@thequint.com**; Website:** www.quintdigital.in
Corporate Identification Number: L63122DL1985PLC373314

RIGHTS ENTITLEMENT LETTER

Dear Shareholder,

ISSUE OF UPTO 82,61,402* PARTLY PAID-UP 10% NON-CUMULATIVE NON-PARTICIPATING COMPULSORILY CONVERTIBLE PREFERENCE SHARES ("CCPS") HAVING A FACE VALUE OF ₹ 100 EACH, ISSUED AT PAR (I.E., AT AN ISSUE PRICE OF ₹ 100 PER CCPS), ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 CCPS FOR EVERY 40 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, I.E. TUESDAY, AUGUST 25, 2026 ("RECORD DATE"). FURTHER, 1 (ONE) PARTLY PAID-UP DETACHABLE WARRANT ("WARRANT") SHALL BE ISSUED AT ₹ 10 PER WARRANT ALONG WITH EVERY 1 (ONE) CCPS (AGGREGATING TO 82,61,402* WARRANTS), SUCH WARRANT BEING ATTACHED TO AND ISSUED SIMULTANEOUSLY WITH EACH CCPS (WARRANT TOGETHER WITH THE CCPS, THE "RIGHTS SECURITIES"). THE AGGREGATE ISSUE SIZE SHALL BE UPTO ₹ 9,087.55 LAKHS* (THE "ISSUE").
*** Assuming full subscription in the Issue, Allotment and receipt of all Call Monies with respect to the Rights Securities. Subject to finalization of the Basis of Allotment.**

You have been sent this letter (including its enclosures) to comply with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and relevant circulars issued by the Securities and Exchange Board of India from time to time. This letter does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information in this letter is solely intended for distribution to, and use by, shareholders as of the Record Date i.e., Tuesday, August 25, 2026, who are (i) a resident of India, (ii) outside of India and the United States and eligible to exercise rights entitlements and acquire rights equity shares in accordance with the legal requirements applicable in such shareholders' jurisdiction and in compliance with all applicable laws and regulations. By accessing this letter and its enclosures, you are hereby deemed to represent that you qualify under one of the foregoing criteria. This letter and its enclosures should not be reproduced, transmitted or distributed to any other person.

IF YOU ARE NOT PERMITTED TO VIEW THESE MATERIALS OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE MATERIALS, PLEASE TREAT THIS LETTER AS SENT FOR INFORMATION PURPOSES ONLY AND SHOULD NOT BE ACTED UPON FOR SUBSCRIPTION TO THE RIGHTS SECURITIES AND SHOULD NOT BE COPIED OR REDISTRIBUTED.

With reference to above, please find below the details of Equity Shares held by you as on Record Date i.e., Tuesday, August 25, 2026, along with your Rights Entitlements for information:

DP or Client ID / Folio Number	No. of Equity Shares held by you on Record Date being Tuesday, August 25, 2026	No. of Rights Entitlements

Application Form is enclosed.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e. www.skylinerta.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.quintdigital.in).

You are requested to kindly note that the Issue Price is ₹ 100/- per CCPS and ₹ 10/- per Warrant. Amount payable on application is ₹55 per Rights Securities (i.e. ₹ 50 per CCPS and ₹ 5 per Warrants).

THIS IS TO INFORM YOU THAT THE CAPTIONED ISSUE OPENS FOR SUBSCRIPTION ON WEDNESDAY, SEPTEMBER 02, 2026, AND ISSUE CLOSES# FOR SUBSCRIPTION ON THURSDAY, SEPTEMBER 10, 2026.

\# *Our Board / Rights Issue Committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.*

Fractional Entitlements
The Rights Securities are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 7 CCPS along with 1 (one) detachable Warrant, for every 40 fully paid-up Equity Shares, held as on the Record Date, i.e. Tuesday, August 25, 2026. For Rights CCPS along with detachable Warrant being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 40 (forty) Equity Shares or not in the multiple of 40 (Forty), the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Rights Securities each if they apply for additional Rights Securities over and above their Rights Entitlement, if any. For details see *"Terms of the Issue – Basis for this Issue and Terms of this Issue: (a) Fractional Entitlements"* on page 117 of the Letter of Offer.

Procedure for Application
In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "*Process of Making an Application in the Issue*" on page 102 of the Letter of Offer.

Credit of Rights Entitlements in demat account of Eligible Equity Shareholders
Pursuant to provisions of the SEBI ICDR Regulations read with SEBI Rights Issue Circulars and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN - INE641R20025. For details of credit of the Rights Entitlements, see *"Terms of the Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders"* on page 113 of the Letter of Offer.

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circulars, the credit of Rights Entitlements and Allotment of Rights Securities shall be made in dematerialized form only.

Please note that our Company has opened a separate demat suspense escrow account (namely, "**QDL - Rights Entitlement Escrow Demat Account**") ("Escrow Demat Account") and would credit Rights Entitlements on the basis of the Equity Shares: (a) held by Eligible Equity Shareholders which are held in physical / electronic / Demat form as on Record Date; or (b) which are held in the account of the Investor Education and Protection Fund ("IEPF") authority; or (c) of the Eligible Equity Shareholder whose demat accounts are frozen or where the Equity Shares are lying in the unclaimed / suspense escrow account / demat suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date or where Equity Shares have been kept in abeyance or where entitlement certificate has been issued or where instruction has been issued for stopping issue or transfer or where letter of confirmation lying in escrow account; or (d) where credit of the Rights Entitlements have returned/reversed/failed for any reason; or (e) where ownership is currently under dispute, including any court or regulatory proceedings or where legal notices have been issued, if any or (f) such other cases where our Company is unable to credit Rights Entitlements for any other reasons.

PLEASE ALSO NOTE THAT OUR COMPANY HAS CREDITED RIGHTS ENTITLEMENTS TO THE ESCROW DEMAT ACCOUNT ON THE BASIS OF INFORMATION AVAILABLE WITH OUR COMPANY AND TO SERVE THE INTEREST OF RELEVANT ELIGIBLE EQUITY SHAREHOLDERS TO PROVIDE THEM WITH A REASONABLE OPPORTUNITY TO PARTICIPATE IN THE ISSUE. THE CREDIT OF THE RIGHTS ENTITLEMENTS TO THE ESCROW DEMAT ACCOUNT BY OUR COMPANY DOES NOT CREATE ANY RIGHT IN FAVOUR OF THE RELEVANT ELIGIBLE EQUITY SHAREHOLDERS FOR TRANSFER OF RIGHTS ENTITLEMENT TO THEIR DEMAT ACCOUNT OR TO RECEIVE ANY RIGHTS SECURITIES IN THE ISSUE. FOR DETAILS, SEE *"PROCESS OF MAKING AN APPLICATION IN THE ISSUE"* ON PAGE 102 OF THE LETTER OF OFFER.

Trading of the Rights Entitlements
The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges (the "**On Market Renunciation**"); or (b) through an off-market transfer (the "**Off Market Renunciation**"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited / lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. For details, see *"Procedure for Renunciation of Rights Entitlements"* on page 114 of the Letter of Offer.

Renunciation of Rights Entitlements
This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in full or in part.
The renunciation of Rights Entitlements credited in your demat account can be made either by sale of such Rights Entitlements, using the secondary market platform of the Stock Exchanges or through an off-market transfer. For details, see *"Renunciation and Trading of Rights Entitlement"* on page 114 of the Letter of Offer.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

Issue Schedule
You are requested to take note of the following schedule of the Issue:

Last Date for credit of Rights Entitlements	Wednesday, August 26, 2026
Issue Opening Date	Wednesday, September 02, 2026
Last date for On Market Renunciation of Rights Entitlements*	Monday, September 07, 2026
Issue Closing Date#	Thursday, September 10, 2026
Finalization of Basis of Allotment (on or about)	Friday, September 11, 2026
Date of Allotment (on or about)	Friday, September 11, 2026
Date of Credit of Rights Securities (on or about)	Tuesday, September 15, 2026
Date of Listing (on or about)	Wednesday, September 16, 2026

** Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.*
 # Our Board / Right Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ATTENTION FOR PHYSICAL SHAREHOLDERS
In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Securities shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Securities in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two clear Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and/or whose demat account details are not available with our Company or the Registrar, shall be credited in the Escrow Demat Account. For further details, see "*Terms of the Issue – Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form*" on page 106 of the Letter of Offer.

Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

1. The Eligible Equity Shareholders shall visit www.skylinerta.com , to upload their client master sheet and also provide the other details as required, no later than two Clear Working Days prior to the Issue Closing Date;
2. The Registrar shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least one day before the Issue Closing Date; and
3. The remaining procedure for Application shall be same as set out in the section entitled "*Terms of the Issue- Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process*" on page 105.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Securities under applicable laws) on the websites of:
(i) our company at www.quintdigital.in; the Registrar at (ii) https://www.skylinerta.com/display_ipo_rightissue.php; (iii) the Stock Exchanges at www.bseindia.com

The Investors can visit following links for the below-mentioned purposes:
- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.skylinerta.com/frequently-asked-questions.php
- Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://www.skylinerta.com/submit-document-to-rta.php or ipo@skylinerta.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: https://www.skylinerta.com/profile-updation.php
- Submission of self-attested PAN, client master sheet and demat account details by non- resident Eligible Equity Shareholders: https://www.skylinerta.com/submit-document-to-rta.php or ipo@skylinerta.com

THE RIGHTS ENTITLEMENTS AND THE RIGHTS SECURITIES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") AND MAY NOT BE OFFERED OR SOLD WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS SECURITIES ARE ONLY BEING OFFERED AND SOLD IN "OFFSHORE TRANSACTIONS" AS DEFINED IN, AND IN RELIANCE ON, REGULATIONS UNDER THE U.S. SECURITIES ACT TO ELIGIBLE EQUITY SHAREHOLDERS, LOCATED IN JURISDICTIONS WHERE SUCH OFFER AND SALE IS PERMITTED UNDER THE LAWS OF SUCH JURISDICTIONS. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY RIGHTS ENTITLEMENTS OR RIGHTS SECURITIES FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY ANY OF THE SAID SECURITIES. ACCORDINGLY, YOU SHOULD NOT FORWARD OR TRANSMIT THE LETTER OF OFFER INTO THE UNITED STATES AT ANY TIME.

In case of any queries, you may contact the Company or Registrar at the details mentioned herein:

COMPANY	REGISTRAR TO THE ISSUE
Quint Digital Limited **Registered Office:** 403, Prabhat Kiran, 17, Rajendra Place, New Delhi - 110 008, India; **Tel. No:** +91 11 4514 2374 **Corporate Office:** Carnoustie Building, Plot No.1, 9th Floor, Sector 16A, Film City, Noida, Uttar Pradesh - 201 301, India; **Tel. No.:** +91 120 475 1818 **Contact Person**: Tarun Belwal, Company Secretary and Compliance Officer **E-mail:** cs@thequint.com; **Website**: www.quintdigital.in **Corporate Identification Number:** L63122DL1985PLC373314	**Skyline Financial Services Private Limited** D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi - 110 020 **Tel. No.:** +91 11 4045 0193 / 97; **E-mail**: ipo@skylinerta.com **Investor Grievance E-mail**: grievances@skylinerta.com **Website**: www.skylinerta.com **Contact Person**: Anuj Kumar **SEBI Registration No.**: INR000003241

***Note:** All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Letter of Offer dated August 19, 2026.*

For, Quint Digital Limited

Sd/-
Tarun Belwal
Company Secretary and Compliance Officer