

KCD Industries India Limited

CIN: L70100MH1985PLC301881

Registered Office: 501,5th Floor, Ruby Crescent Business Boulevard Ashok Chakravati Road, Kandivali (E) Mumbai – 400 101.

Telephone: +91 77159 54966; Email: compliance@kcdindustries.com;

Website: www.kcdindustries.com

Contact Person: Mr. Rajiv Darji, Managing Director and CFO

FIRST CALL NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9185U01017) HELD AS ON THE CALL RECORD DATE I.E., 10TH AUGUST 2023.

Date: 14.08.2023 Last Date of Call Payment: 01st September 2023

DP ID / Client ID First Call Notice Number:

Dear Sir/Ma`am.

Sub: Notice for payment of First and final Call Money of ₹13.50 (comprising ₹0.75 towards face value and ₹12.75 towards share premium) per partly paid-up equity share issued by KCD Industries India Limited (the "Company"/ "KCD"), on a rights basis, pursuant to the Letter of Offer dated 19th May 2023 ("Letter of Offer"/ "LOF")

In terms of the Letter of Offer, the Company had issued partly paid-up equity shares, on a rights basis, to its existing eligible shareholders at an issue price of $\stackrel{<}{\underset{\sim}}$ 18/each including a share premium of $\stackrel{<}{\underset{\sim}}$ 17/- per rights equity share, in the ratio of 19 right equity shares for every 07 fully paid-up shares held as on the record date i.e.19th May 2023.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received $\stackrel{?}{_{\sim}} 4.25$ (comprising $\stackrel{?}{_{\sim}} 0.25$ /- towards face value and $\stackrel{?}{_{\sim}} 4.25$ /-towards share premium) per partly paid-up equity share as application money and the partly paid-up equity shares were allotted on 08^{th} July 2023. The balance amount of $\stackrel{?}{_{\sim}} 13.50$ /- per partly paid-up equity share (comprising $\stackrel{?}{_{\sim}} 0.75$ /- towards face value and $\stackrel{?}{_{\sim}} 12.75$ /- towards share premium) is payable in one or more subsequent call(s) as determined by the Board of Directors of the Company at its sole discretion.

The Board of Directors of the Company ("Board") has, at its meeting held on 04^{th} August 2023, decided to make the First Call and final call of $\stackrel{?}{_{\sim}}$ 13.50/- per partly paid-up equity share (comprising $\stackrel{?}{_{\sim}}$ 0.75/- towards face value and $\stackrel{?}{_{\sim}}$ 12.75/- towards securities premium) in respect of 2,71,42,857 outstanding partly paid-up equity shares of face value $\stackrel{?}{_{\sim}}$ 01/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Thursday, 10th August 2023 as the record date ("Call Record Date") for the purpose of determining the holders of partly paid-up equity shares to whom the notice for the First Call (the "First Call Notice"), will be sent. The Company has intimated the Call Record Date to the Stock Exchange BSE Limited ("BSE") on Friday, 04th August 2023.

Accordingly, the First Call Notice is hereby given to you to pay the First Call Money as per details given below:

No. of partly paid-up equity shares held as on Call Record Date	Amount due and payable @ Rs 13.50/- per partly paid-up equity share
i.e., on 10 th August 2023	₹ in figures

Other Instructions

Call Dayment Davied	From	То	Duration					
Call Payment Period	Friday, 18th August 2023	Friday, 01st September 2023	15 days					
	a) Online ASBA	Through the website of the SCSBs ⁽¹⁾						
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs (1)						
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers						
Modes of Payment	d) Cheque / Demand Draft (made payable to)	a. KCD PARTLY PAID FIRST AND FI (for- resident shareholders)	INAL CALL MONEY- ESCROW R- A/C					
		b. KCD PARTLY PAID FIRST AND FI (for non- resident shareholders)	INAL CALL MONEY- ESCROW NR- A/C					

Detailed instructions for payment of the First Call Money is enclosed as Annexure 1.

You are requested to make the payment of the First Call Money on or before **Friday, 01st September 2023**. Please also note the consequences of failure to pay First Call, given below:

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Faithfully, For KCD Industries India Limited Sd/-Rajiv Darji Managing Director DIN: 02088219

Encl.: As above

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First and Final Call Notice is being sent in electronic mode to holders of partly paid-up equity shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Skyline Financial Services Private Limited ("RTA") or the Depository Participant(s) as on the Call Record Date. The First and Final Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.kcdindustries.com

Physical copy of the First and Final Call Notice along with the detailed instructions and payment slip are being sent to those shareholders:

- a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or
- b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

- Cash payment shall not be accepted.
- b. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up equity shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up equity shares pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, the Board/duly authorized Committee of the Board, may consider conversion of such lower number of equity shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

(For example - If a shareholder holds 100 partly paid-up equity shares on the Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call will be ₹ 1,350/-. If such holder makes a payment of ₹675/-, such holder will receive such number of fully paid-up ordinary shares converted in proportion to the payment made i.e. 50 fully paid-up ordinary shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)

- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Call Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded as per following methods:
 - a. ASBA Mode Unblocking of funds in ASBA Account.
 - b. Cheque Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First and Final Call Money through:

- i. Online mode: by visiting the website of the SCSBs, to block the First and Final Call Money payable in their ASBA Account;
- ii. **Physical mode:** by submitting the physical Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First and Final Call Money payable in their ASBA Account.

Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 to refer to the list of existing SCSBs.

2. For payment through 3-in-1 Account

- i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make the First and Final Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of KCD Industries India Limited.
- iii. Shareholders are requested to check with their respective brokers for exact process to be followed.
 - Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company, or Registrar will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	KCD PARTLY PAID FIRST AND FINAL CALL MONEY- ESCROW R- A/C
Non-Resident Shareholders	KCD PARTLY PAID FIRST AND FINAL CALL MONEY- ESCROW NR- A/C

- ii. The payment slip is enclosed herewith as **Annexure 3**.
- iii. The shareholder must, inter alia, state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. First and Final Call Notice No.;
 - c. DP ID-Client ID/Folio No.; and
 - d. No. of partly paid-up equity shares held.
- iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **Kotak Mahindra Bank Limited** at the following locations on or before **Friday**, 01st **September 2023**.

Limited at the following lo	ocations on or before Friday, 01st September 2023.					
For Resident 0957_Fort_Referal_Ground and Mezzanine Floor, Botawala Chambers, 2, Sir Pher Road, Fort, Mumbai-400001, Maharashtra.						
Resident Shareholders	0958_NPT_referal_2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai-400021, Maharashtra.					
	0463_Adyar_referal_KMBL. Old 45, New 97, Krishna Manasi, Gandhinagar 1st Main Road, Adyar, Chennai-600020, Tamil Nadu.					
	0322_Park Street_referal_Apeejay House, 15 Park Street, Kolkata-700016, West Bengal.					
	0172_Connaughtplace_referal_Ground floor, ambadeep,14, kasturba gandhi road,new delhi -1.					
	04605_ConnaughtPlace_Referral_23 narain manzil barakhamba road, Delhi-110001.					
	0181_Noida_referal_Plot No. 31 and 32, Block-G, Sector - 18, Noida, Distt. Gautam Budh Nagar, Noida- 201301, Uttar Pradesh.					
	0810_Satellite_referal_KMBL. Shop No. 6 and 7, Ground Floor, Siddhi Vinayak Complex, Shivranjani Char Rasta, Satellite, Ahmedabad- 380015, Gujarat.					
	0812_Ahmedabad-Chandanhouse_referal_KMBL. Ground Floor, Chandan house, Opp. Abhijeet III, Near Mithakali Six Roads, Navrangpura, AHMEDABAD- 380009, Gujarat.					
	0831_Rajkot_referal_KMBL. Ground Floor, Shri Nath Complex, Dr. Yagnik Road, Nr Race Coarse Circle, Rajkot- 360001, Gujarat.					
	271_Jaipur_referal_KMBL. 25, Sunder Nagar, Girdhar Marg Malviya Nagar, Jaipur, jaipur- 302017, Rajasthan.					
	0422_Lavelleroad_referal_10/7, Ground Floor, Umiya Landmark, Lavelle Road, Bangalore- 560001, Karnataka.					
	0552_Somajiguda_referal_KMBL. 6-3-1109/1, First Floor Jewel Pavani Towers, Raj Bhavan Road, Somajiguda, Hyderabad- 500082, Telangana.					
	0723_Bhandarkar_Referral_Final Plot No.226/3, Bakre Avenue, Bhandarkar Institute Road, Pune-411004, Maharashtra.					
	0841_Baroda_referal_Ground Floor and First Foor, Vicenza House, 21 Friends Society, Alkapuri, Vadodara- 390007, Gujarat.					

- v. Shareholders residing at locations where the ASBA facility or Bank's collection centers are not available, may send their First and Final Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar: Skyline Financial Services Private Limited, Office No. D 153 A, 1st Floor, Okhla Industrial Area, Phase I, New Delhi 110 020. Tel No.: 011-40450193-97, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First and Final Call Money i.e. **Friday, 01st September 2023.**
- vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First and Final Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

- vii. After the last date of payment, i.e., **Friday**, **01**st **September 2023**, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.
- viii. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- ix. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

- The Company shall be entitled to deduct from any dividend payable to you, all sums of money outstanding on account of calls and
 interest due thereon in relation to the partly paid-up equity shares of the Company; and
- The partly paid-up equity shares of the Company currently held by you, including the amount already paid thereon are liable to be forfeited in accordance with the Articles of Association of the Company and the LOF.

Other Information

- i. Please note that the trading of the ₹ 0.25/- partly paid-up equity shares of the Company (ISIN: IN9185U01017) is suspended on the Stock Exchanges with effect from 11th August 2023 on account of the First and Final Call. Further the ISIN IN9185U01017 representing ₹ 0.25/- partly paid-up equity shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective from end of business hours on 10th August 2023.
- ii. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up ordinary shares under the present ISIN INE185U01035 for the existing fully paid-up ordinary shares, allotted by the depositories, is estimated to be completed within two to three weeks from the last date of payment of the First and Final Call Money stipulated under this Notice.
- iii. In case of non-receipt of the First and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate First and Final Call Notice to the Registrar or may also download the same from the Company's website: www.kcdindustries.com or the Registrar's website: www.skylinerta.com. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the First and Final Call Money.
- iv. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- v. All correspondence in this regard may be addressed to:

Skyline Financial Services Private Limited

(Unit: KCD Industries India Limited – Rights Issue First and Final Call Money)

 $Reg\ Address:\ D\ 153\ A,\ 1^{st}\ Floor,\ Okhla\ Industrial\ Area,\ Phase-I,\ New\ Delhi-110\ 020.$

Telephone: +91 011-40450193-97

Email: ipo@skylinerta.com

 $Investor\:grievance\:E\text{-}mail:\:grievances@skylinerta.com$

Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Reg. No.: INR000003241

APPLICATION FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1	NAMEAND	CONTACT DETAILS OF	APPLICANT/ FLIG	GIBLE SHAREHOLDER (S)
1.	MANUE AND	CONTACT DETAILS OF	ALL LICANI/ ELIC	HOLE SHAKEHOLDER (S)

Tel. /Mobile No.

Name of Sole/First Applicant																\top	
Name of Second Applicant																	
Name of Third Applicant																	
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Indian Address															1	1	
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E-mail																	
Telephone/ Mobile No.																	
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Sole/First Applicant															T	1	
Second Applicant															1	1	
Third Applicant																	
TYPE OF APPLICANTS (Ple Resident	☐ Nor	n Resid				1.1	.1 "	D: J									
Note: Non-resident Applicants a DEPOSITORY ACCOUNT D NSDL For NSDL enter 8 digit DP ID f	ETAILS:	please SL	e provid	e your l	DP ID	and	Client .	ID (Pi	ease i		√for N	SDL or	CDSL).	·-			
Note: Transfer of partly paid-up	equity sh	nares sl	hall be r	nade in	demat	eriali	zed for	m onl	v			_					
APPLICATION DETAILS	Squity SII	0.0 01	00 1					0111	,•								
Partly paid-up equity shares h	eld on R	ecord	Date i.e	. Thurs	sday, A	Augu	st 10, 2	023[1]								
	<u> </u>																
Total am	ount pay	able o	n First	and Fir	ıal Ca	ıll at	₹ 13.5	0/- pe i	_		_		share []	[I] = [I] x ₹ 13.	.50/-	
(`in Figures)									(in V	Vords))					
PAYMENT DETAILS [IN CA	PITAL I	ETTI	ERS]														
Amount Blocked (`in Figur	res)								(in V	Vords)						
	,																
ASBA BANK A/c No.															\top	T	
Name SCSB Name and Address:	of				the	1				A	ASBA	Account		ı		Hol	der:
I/We authorise the SCSB to block money of ₹ 13.50/- per partly paid only and not using any third-party Further, I/we understand that pa after the due date for payment of SIGNATURE OF ASBA BAN	l-up equity bank accor rtly paid- of the bala	y share unt for up equance an	of KCD making lity shar mount d	Industri such pay es in res ue in ac	es Indi ment. spect o ccorda	a Lim Furthe of wh	ited. I/ er, I/we ich the	We con confir First a	nfirm m that und Fi	that I the A nal C	/ we as ASBA Call me	re making Account oney rem	the pay is held ir ains un	ment thr n my/our paid ma	ough my r own nar y be forf	our band ne. Teited, at	acco any t
Sole/FirstAccour	t Holder				Secono	d Join	t Acco	unt Ho	lder			_	Thir	d Joint	Account?	Holder	
Note: Signature(s) as per the spas per specimen recorded with the SIGNATURE OFAPPLICAN I/We hereby confirm that I/We has have read the Instructions for filimy/our Beneficiary Account as a lieu of the partly paid-up equity shall be specified in the partly paid-up equity shall be specified in the same specified in the partly paid-up equity shall be specified in the same spe	he SCSB. T(S) we read, using up this mentioned	ndersto s Applic	od and a cation Fo Applica	accept th orm give tion For	ne term n over m wou	ıs and leaf. I/ ıld get	conditi We und	ons of derstan	the Fi d that full p	irst aı in ca əaid-u	nd Fina	al Call Mo uccessful	oney No acceptar	tice. I/W	e hereby First and	confirm d Final Ca	that L
Sole/First Accour Note: Signature(s) as per the s _i sequence as per specimen record	pecimen i			the Dep			t Acco case o			ehold	lers, a	ll the joi			Account signatures		san
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Email Id:

APPLICATION FORM

(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application Form can be used by the shareholders holding partly paid-up equity shares of KCD Industries India Limited on the Call Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "For payment through Physical/Online ASBA" in the First and Final Call Money Notice.
- c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e Friday, 01st September 2023, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Investor, wishing to participate in this First and Final Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- e) The Application should be completed in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications should not be submitted to the Escrow Collection Bank (assuming that such Escrow Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application through ASBA facility, Investors are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.
- k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.
- 1) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the First and Final Call Money, following banks would be acting as SCSB: 1. Allahabad Bank 2. Andhra Bank 3. Axis Bank Ltd 4. Bank of Baroda 5. Bank of India6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Catholic Syrian Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Ltd. 14. Corporation Bank 15. DBS Bank Ltd. 16. Dena Bank 17. Deutsche Bank 18. Dhanlaxmi Bank Limited 19. HDFC Bank Ltd. 20. HSBC Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. Indian Bank 24. Indian Overseas Bank 25. IndusInd Bank 26. J P Morgan Chase Bank, N. A. 27. Janata Sahakari Bank Ltd. 28. Karnataka Bank Ltd. 29. Karur Vysya Bank Ltd. 30. Kotak Mahindra Bank Ltd. 31. Mehsana Urban Co-operative Bank Limited 32. Nutan Nagarik Sahakari Bank Ltd. 33. Oriental Bank of Commerce 34. Punjab & Sind Bank 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd. 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Syndicate Bank 43. Tamilnad Mercantile Bank Ltd. 44. The Ahmedabad Mercantile Co-Op. Bank Ltd. 45. The Federal Bank 46. The Jammu & Kashmir Bank Limited. 47. The Kalupur Commercial Cooperative Bank Ltd. 48. The Lakshmi Vilas Bank Ltd. 49. The Saraswat Co-Operative Bank Ltd 50. The Surat Peoples Co-op Bank Ltd 51. TJSB Sahakari Bank Ltd 52. UCO Bank 53. Union Bank of India 54. United Bank of India 55. Vijaya Bank 56. YES Bank Ltd 57. DCB Bank 58. Bandhan Bank 59. GP Parsik Sahakari Bank Limited 60. AU Small Finance Bank.

- n) Investors can access the First and Final Call Money Notice on the websites of:
 - i. Company at www.kcdindustries.com
 - ii. Registrar at www.Skylinerta.com.com; and
 - iii. the Stock Exchanges at and www.bseindia.com.
- All correspondence in this regard may be addressed to:

Skyline Financial Services Private Limited

(Unit: KCD Industries India Limited - Rights Issue First and Final Call Money)

Reg Address: D-153/A, First Floor, Okhla Industrial Area, Phase-1, D-Block, New Delhi-110020.

Telephone: +91 011-40450193-97 Email: ipo@skylinerta.com

 $Investor\ grievance\ E\text{-mail:}\ grievances@skylinerta.com$

Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Reg. No.: INR000003241

PAYMENT SLIP

(To be used only in case of payment through cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THROUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

To

From:

Name of first holder:			Kotak	Mahindra Bank Lin	nited.		
Name of first noticer:			OR Skylin (Unit: Call)	fill name of branch, e Financial Services KCD Industries Indi			
Address:			Phase-	1, D- Block, New Del	lhi-110020.		
Notice Number:							
PAN							
S ON THE CALL RECO (to be filled in by the sha DP ID and	ORD DATE I.E., THURS	DAY, 10 TH AUGUS No. of Part Shares 1	F PARTLY PAID-UP E ST 2023. Ly Paid-up Equity held as on Call ord Date (A)	Amount due a per Partly Paid	SIN: IN9185U01017) HEL and payable @ ₹ 13.50 -up Equity Share [(A)* ₹13.50		
		Reco	ru Date (A)	₹13.50] (₹ in figures)			
Payment Details:							
First and Final Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque / DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)		
		TF	AR HERE				
			DGEMENT SLIP				
		First and Final	Call Money Notice				
Received Cheque/DD N	lo.		dated	for ₹			
drawn on	_	nam	e of bank and branch]	he amount aforesaid	being the payment toward		
he First and Final Call Mon shareholder)	ey for the aforementioned	d partly paid-up equ	uity shares of KCD Indu		(Details to be filed by the		
Date:				Sign and Stamp Mahindra Bank	of the Registrar/Kotal Limited		
Name of the First/ Sole S	shareholder:						
DP ID-Client ID/Folio N	io:						
No. of partly paid-up equ	uity shares:			Date:			
First and Final Call Notice	ce No.						

List of Branches of Kotak Mahindra Bank Limited where cheques or demand draft can be deposited.

For Resident
Shareholders/ For
Non-Resident
Shareholders

0957_Fort_Referal_Ground and Mezzanine Floor, Botawala Chambers, 2, Sir Pherozshah Mehta Road, Fort, Mumbai-400001, Maharashtra.

0958_NPT_referal_2nd Floor, Bakhtawar, 229, Nariman Point, Mumbai-400021, Maharashtra.

0463_Adyar_referal_KMBL. Old 45, New 97, Krishna Manasi, Gandhinagar 1st Main Road, Adyar, Chennai-600020, Tamil Nadu.

0322_Park Street_referal_Apeejay House, 15 Park Street, Kolkata-700016, West Bengal.

0172 Connaughtplace referal Ground floor, ambadeep, 14, kasturba gandhi road, new delhi -1.

04605_ConnaughtPlace_Referral_23 narain manzil barakhamba road, Delhi-110001.

0181_Noida_referal_Plot No. 31 and 32, Block-G, Sector - 18, Noida, Distt. Gautam Budh Nagar, Noida-201301, Uttar Pradesh.

0810_Satellite_referal_KMBL. Shop No. 6 and 7, Ground Floor, Siddhi Vinayak Complex, Shivranjani Char Rasta, Satellite, Ahmedabad- 380015, Gujarat.

0812_Ahmedabad-Chandanhouse_referal_KMBL. Ground Floor, Chandan house, Opp. Abhijeet III, Near Mithakali Six Roads, Navrangpura, AHMEDABAD- 380009, Gujarat.

0831_Rajkot_referal_KMBL. Ground Floor, Shri Nath Complex, Dr. Yagnik Road, Nr Race Coarse Circle, Rajkot-360001, Gujarat.

271_Jaipur_referal_KMBL. 25, Sunder Nagar, Girdhar Marg | Malviya Nagar, Jaipur, jaipur- 302017, Rajasthan.

0422_Lavelleroad_referal_10/7, Ground Floor, Umiya Landmark, Lavelle Road, Bangalore-560001, Karnataka.

0552_Somajiguda_referal_KMBL. 6-3-1109/1, First Floor Jewel Pavani Towers, Raj Bhavan Road, Somajiguda, Hyderabad- 500082, Telangana.

0723_Bhandarkar_Referral_Final Plot No.226/3, Bakre Avenue, Bhandarkar Institute Road, Pune- 411004, Maharashtra.

0841_Baroda_referal_Ground Floor and First Foor, Vicenza House, 21 Friends Society, Alkapuri, Vadodara-390007, Gujarat.