

ABRIDGED LETTER OF OFFER CONTAINING SALIENT FEATURES OF THE LETTER OF OFFER**FOR THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY**

This is an Abridged Letter of Offer containing salient features of the Letter of Offer dated May 05, 2025 (“**Letter of Offer**”) which is available on the websites of the Registrar, our Company, and the stock exchange where the Equity Shares of our Company are listed, i.e., BSE Limited (“**BSE**”) (“**Stock Exchange**”). You are encouraged to read greater details available in the Letter of Offer. Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

THIS ABRIDGED LETTER OF OFFER CONTAINS 8 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES

Our Company has made available on the Registrar’s website at <https://www.skylinerta.com/> and the Company’s website, Abridged Letter of Offer along with the Rights Entitlement Letter and Application Form to the Eligible Equity Shareholder who have provided an Indian address to our Company. You may also download the Letter of Offer from the websites of the Company, the Stock Exchange, and the Registrar, i.e., at <https://www.mayukh.co.in/>, www.bseindia.com, and <https://www.skylinerta.com/>, respectively. The Application Form is available on the respective websites of the Stock Exchange, our Company and the Registrar to the Issue.

**SATTVA SUKUN LIFECARE LIMITED****FORMERLY MAYUKH DEALTRADE LIMITED**

Registered Office: Office No. 101 on 1st Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West, Mumbai City, Mumbai, Maharashtra, India, 400067

Contact Person: Mit Tarunkumar Brahmabhatt, Managing Director; **Telephone:** 022-3565-4967

E-mail: info@mayukh.co.in **Website:** www.mayukh.co.in

Corporate Identity Number: L51219MH1980PLC329224.

PROMOTERS OF OUR COMPANY: POOJA AGARWAL (PROMOTER) & ROSHAN DEALMARK PRIVATE LIMITED (PROMOTER GROUP)**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF SATTVA SUKUN LIFECARE LIMITED (“OUR COMPANY” OR “THE ISSUER”) ONLY****ISSUE DETAILS, LISTING AND PROCEDURE**

RIGHT ISSUE OF UPTO 48,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹1.00 EACH (“EQUITY SHARES” OR “RIGHTS EQUITY SHARES”) OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1.00 PER RIGHTS EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING UP TO ₹ 4,800* LAKH (“THE ISSUE”) ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF FIVE (5) RIGHT EQUITY SHARE FOR EVERY TWO (2) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS MAY 09, 2025 (THE “ISSUE”). FOR FURTHER DETAILS, SEE “TERMS OF THE ISSUE” BEGINNING ON PAGE 141 OF LETTER OF OFFER.

***Assuming full subscription**

The existing Equity Shares of our Company are listed on BSE Limited. Our Company has received “in-principle” approval from BSE Limited and for listing the Rights Equity Shares through their letters dated March 27, 2025. For the purposes of the Issue, the Designated Stock Exchange is BSE Limited. Our Company will also make application to the Stock Exchange to obtain the trading approval for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020.

Procedure: If you wish to know about processes and procedures applicable to rights issue, you may refer to the section titled “*Terms of the Issue*” on page 141 of the Letter of Offer. You may download a copy of the Letter of Offer from the websites of the Company, SEBI, BSE, Registrar as stated above. You can also request the Registrar or our Company to provide a hard copy of Letter of Offer.

ELIGIBILITY FOR THE ISSUE

Our Company is a listed company incorporated under the Companies Act, 1956. Our Equity Shares are presently listed on the BSE Limited. Our Company undertakes to make an application to the Stock Exchange for listing of the Rights Equity Shares to be issued pursuant to this Issue.

INDICATIVE TIMETABLE*

Last Date for credit of Rights Entitlements	Friday, 23rd May, 2025	Finalization of Basis of Allotment (on or about)	Tuesday, 1st July, 2025
Issue Opening Date	Wednesday, 28th May, 2025	Date of Allotment (on or about)	Tuesday, 1st July, 2025
Last date for On Market Renunciation of Rights Entitlements[#]	Friday, 20th June, 2025	Date of credit of Right Eq. Shares (on or about)	Friday, 4 th July, 2025
Issue Closing Date*	Thursday, 26th June, 2025	Date of listing (on or about)	Tuesday, 8 th July, 2025

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

NOTICE TO INVESTORS

THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE “US SECURITIES ACT”), OR THE SECURITIES LAWS OF ANY STATE OF THE UNITED STATES AND MAY NOT BE OFFERED, SOLD, RESOLD OR OTHERWISE TRANSFERRED WITHIN THE UNITED STATES, EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT AND APPLICABLE STATE SECURITIES LAWS. ACCORDINGLY, THE RIGHTS ENTITLEMENTS (INCLUDING THEIR CREDIT) AND THE EQUITY SHARES ARE ONLY BEING OFFERED AND SOLD OUTSIDE THE UNITED STATES IN OFFSHORE TRANSACTIONS IN RELIANCE ON REGULATION S UNDER THE US SECURITIES ACT (“REGULATION S”) AND THE APPLICABLE LAWS OF THE JURISDICTION WHERE THOSE OFFERS AND SALES OCCUR. THE RIGHTS ENTITLEMENTS AND THE EQUITY SHARES MAY NOT BE RE-OFFERED, RE-SOLD, PLEDGED OR OTHERWISE TRANSFERRED EXCEPT IN AN OFFSHORE TRANSACTION IN ACCORDANCE WITH REGULATION S, OR OTHERWISE IN A TRANSACTION EXEMPT FROM, OR NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE US SECURITIES ACT. THE OFFERING TO WHICH THE LETTER OF OFFER RELATES IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, AN OFFERING OF ANY EQUITY SHARES OR THE RIGHTS ENTITLEMENT FOR SALE IN THE UNITED STATES OR AS A SOLICITATION THEREIN OF AN OFFER TO BUY OR TRANSFER ANY OF THE EQUITY SHARES OR RIGHTS ENTITLEMENT. THERE IS NO INTENTION TO REGISTER ANY PORTION OF THE ISSUE OF ANY OF THE SECURITIES DESCRIBED HEREIN IN THE UNITED STATES OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. ACCORDINGLY, THE ISSUE DOCUMENTS AND THE APPLICATION FORM SHOULD NOT BE FORWARDED TO OR TRANSMITTED IN OR INTO THE UNITED STATES AT ANY TIME.

NO ACTION HAS BEEN TAKEN OR WILL BE TAKEN THAT WOULD PERMIT A PUBLIC OFFERING OF THE RIGHTS ENTITLEMENTS OR EQUITY SHARES TO OCCUR IN ANY JURISDICTION OTHER THAN INDIA, OR THE POSSESSION, CIRCULATION OR DISTRIBUTION OF THE LETTER OF OFFER OR ANY OTHER MATERIAL RELATING TO OUR COMPANY, THE RIGHTS ENTITLEMENTS OR THE EQUITY SHARES IN ANY JURISDICTION WHERE ACTION FOR SUCH PURPOSE IS REQUIRED. ACCORDINGLY, THE RIGHTS ENTITLEMENTS OR EQUITY SHARES MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, AND NEITHER THE LETTER OF OFFER NOR ANY OFFERING MATERIALS OR ADVERTISEMENTS IN CONNECTION WITH THE RIGHTS ENTITLEMENTS OR EQUITY SHARES MAY BE DISTRIBUTED OR PUBLISHED IN OR FROM ANY COUNTRY OR JURISDICTION EXCEPT IN ACCORDANCE WITH THE LEGAL REQUIREMENTS APPLICABLE IN SUCH COUNTRY OR JURISDICTION. THE ISSUE WILL BE MADE IN COMPLIANCE WITH THE APPLICABLE SEBI REGULATIONS.

GENERAL RISKS

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk with such investment. Investors are advised to read the risk factors carefully before taking an investment decision in relation to the Issue. For taking an investment decision, investors shall rely on their own examination of the Company and the Issue including the risks involved. The Rights Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the Letter of Offer. Specific attention of investors is invited to the statement of “*Risk Factors*” beginning on page 22 of the Letter of Offer and “*Internal Risk Factors*” on page 22 of this Abridged Letter of Offer before making an investment in the Issue.

Name of Registrar to the Issue and contact details	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED, D-153 A 1st Floor Okhla Industrial Area, Phase - I New Delhi-110 020. Tel.: 011-26812682-83, 40450193 to 97 Email Id: admin@skylinerta.com / info@skylinerta.com SEBI Registration No: INR000003241 Website: www.skylinerta.com Contact Person: Mr. Anuj Rana
Name of Statutory Auditors	M/s. SSRV & Associates, Chartered Accountants, Mumbai (Firm Reg. No.: 135901W)
Banker to the Issue	Name : ICICI BANK Address : Mumbai Tel No. : +91-22-4008 8900 Email Id : IR@icicibank.com Contact Person : Mr. Abhinek Bhargava / Ms. Swarangi Sawant Website : www.icicibank.com.

1. SUMMARY OF BUSINESS

Our company was originally incorporated as Mayukh Commercial Limited at Kolkata, West Bengal, as a limited company under the provision of Companies Act, 1956 vide certificate of incorporation dated 14th august, 1980 bearing corporate identification number U51219WB1980PLC032927 issued by the Registrar of Companies, Kolkata, West Bengal. The name of our company was changed to “Mayukh Dealtrade Limited” vide a fresh certificate of incorporation dated august 26, 2024 issued by registrar of companies, Kolkata, further name of our company was changed to “Sattva Sukun Lifecare Limited” vide a fresh certificate of incorporation dated December 12, 2024 issued by registrar of companies, Mumbai.

Mr. Ved Prakash Mittal, Sudha Mittal, Kailash Chand Khaitan, Ratan Lal Agarwal, Ram Raj Agarwal, Om Prakasha Rajgaria and Ganga Prasad Budha were the initial subscribers to the Memorandum of Association of our Company. Subsequently, as of the date of this Draft Letter of Offer, the Promoter of our Company is Pooja Agarwal and ROSHAN DEALMARK PRIVATE LIMITED. For further details, please refer to section titled ‘Our promoter’ beginning on page 64 of this Draft Letter of Offer.

Our company is mainly engaged in manufacturing and supply of all type of Kapoor Dani, Burner, Aroma Burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum Night Lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products on retail as well as on wholesale basis in India or elsewhere, selling of all these products through outlets and also on online selling platforms portals (India Mart, Amazon, Flipkart, Snapdeal Etc.).

Further, we are also involved in the business of producers, manufacture, buy, sell, process, convert, laminate re-process or otherwise deal in all models, shapes, sizes, capacities and varieties of Kapoor Dani, burner, aroma burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum night lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products.

Sattva Sukun Lifecare Limited (Formerly Known as Mayukh Dealtrade Limited) is one of the strongest manufacturers and suppliers of Kapoor Dani, Burner in the Indian domestic market. Our product range includes various types of Kapoor Dani, burner, aroma burner, Ceramic Kapoor Dani, aroma oil burner and Aroma oil burner cum night lamp, Night Lamps, home & office decoration lighting products, flower pots with lighting, lighting flower vase, Aroma Burner with timer and same kinds of other products like Vaporizer. Our production facilities are ISO 9001:2015, certified.

The company has made strong growth in recent months and today we have strong presence in markets of India, Naturally, the advantage is passed on to our customers. A better design, better attitude towards production process, timely dispatch, good packing and a responsive approach – all are sure to help us grow further miles ahead of competition. We have a strong customer profile across India to their satisfaction.

2. SUMMARY OF OBJECTS OF THE ISSUE AND MEANS OF FINANCE

The details of the proceeds of the Issue are summarised in the table below:

(₹ in Lakhs)

Particulars	Amount
To meet Working Capital requirement of the Company.	₹470 Lakhs
Business Expansion	₹500 Lakhs
Strategic Investments (Investment in Subsidiaries/Associates)	₹ 3500 Lakhs
General corporate purposes	₹ 400 Lakhs
Issue related expenses	80.00
Total Issue Proceeds	4950.00

*Assuming full subscription and Allotment of the Rights Entitlement.

** The amount to be utilized for general corporate purposes will not exceed 25% of the Gross Proceeds.

Particulars	Amount (Rs. In Lakhs)
Gross Proceeds of the Issue	4950.00
Less: Issue related expenses	80.00
Net Proceeds*	4,870.00

Schedule of Implementation, Requirement of Funds and Utilization of Net Proceeds

Our Company proposes to deploy the entire Net Proceeds towards the Objects as described herein during Fiscal 2025-26. The fund requirement and deployment is based on internal management estimates and our Company’s current business plan and is subject to change in light of changes in external circumstances or costs, other financial conditions, business or strategy. These estimates have not been appraised by any bank or financial institution.

Means of Finance

Our Company proposes to meet the entire requirement of funds for the objects of the Issue from the Net Proceeds. Accordingly, our Company confirms that there is no requirement to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance for the aforesaid object, excluding the amount to be raised from the Issue and existing identifiable internal accruals.

3. SHAREHOLDING PATTERN

- (i) The shareholding pattern of our Company at the quarter ended March 31, 2025, can be accessed on the website of the BSE at <https://www.bseindia.com/stock-share-price/sattva-sukun-lifecare-ltd/sattvasuku/539519/shareholding-pattern/>
- (ii) The statement showing holding of Equity Shares of persons belonging to the category “Promoter and Promoter Group” including the details of lock-in, pledge of and encumbrance thereon, as at the quarter ended March 31, 2025, can be accessed on the website of the BSE at <https://www.bseindia.com/stock-share-price/sattva-sukun-lifecare-ltd/sattvasuku/539519/shareholding-pattern/>
- (iii) The statement showing holding of securities (including Equity Shares, warrants, convertible securities) of persons belonging to the category “Public” including Equity Shareholders holding more than 1% of the total number of Equity Shares as at the quarter ended March 31, 2025, as well as details of shares which remain unclaimed for public can be accessed on the website of the BSE at <https://www.bseindia.com/stock-share-price/sattva-sukun-lifecare-ltd/sattvasuku/539519/shareholding-pattern/>

4. BOARD OF DIRECTORS

Name, Designation/Occupation, Address, Date of Birth, Occupation, Nationality	Other Directorships
MR. MIT TARUNKUMAR BRAHMBHATT (Managing Director) Date of Birth: 24/12/1994 Age: 31 Years Designation: Managing Director Address: 1303 Auris Serenity tower 1 New Link Road Orlem D Monte lane opp Landmark Hotel Malad West Mumbai-400064 Term: 5 years Nationality: Indian	<ul style="list-style-type: none"> • Roshan Dealmark Private Limited • Mayukh Trading Private Limited
Mrs. Khushboo Vasudev Independent Director Date of Birth: 31/12/1989 Age: 35 years Designation: Non-Executive Independent Director Address: Sant Nagar Siddh Baba Colony, Jagmohan Das Ward Katni, Madhya Pradesh 483501, DIN: 08415000 Term: 5 years Occupation: Business Nationality: Indian	NIL
Mr. Tanmay Paresh Shah Age:27 Designation: Non-executive Independent Director Address: Manchhubhai Road,Opp Sub way,Malad, East,Mumbai-400097 DIN: 11046372 Term: will be regularized in upcoming General Meeting Occupation: Business Nationality: Indian	NIL
Mr. GAURAV SURENDRA NAIR Age:28 Designation: Non-executive Independent Director Address: CHARKOP BABREKAR NAHAR CTS NO 471 ,Charkop, Kandivali West,Mumbai,Maharashtra,India,400067 DIN: 11077203 Term: will be regularized in upcoming General Meeting Occupation: Business Nationality: Indian	NIL

5. DETAILS OF THE ISSUER OR ANY OF ITS PROMOTERS OR DIRECTORS BEING A WILFUL DEFAULTER

Neither our Company nor our Promoter or our Directors have been or are identified as Wilful Defaulters.

6. SUMMARY OF FINANCIAL STATEMENTS

The following table sets forth summary financial information derived from the Standalone Audited Financial Statements of the Company. The financial information for the financial year ended **March 31, 2024, March 31, 2023 and March 31, 2022:**

(Rs. in Lakhs)

Particular	As at and for the year ended March 31,		
	2024	2023	2022
Equity Share Capital	1200.00	800.00	320.00
Net Worth	2215.48	1537.8	365.61
Total Income	355.73	219.03	154.00
Profit/ (Loss) after tax	119.19	56.27	2.00
Basic & Diluted EPS (in ₹)	0.50	0.35	0.03
Total borrowings	16.55	24.10	10.00

Summary of Un-Audited Financial Information:

(Rs. in Lakhs)

S. No.	Particulars	Un-Audited	
		September 30, 2024	September 30, 2023
1	Paid-up Capital	1200.00	930.00
2.	Net Worth attributable to Equity Shareholders	2311.05	1759.05
3	Total Revenue from Operations	159.97	104.65
4.	Profit / (Loss) after tax	61.77	35.37
5.	Earnings per Share (basic & diluted) (in ₹)	0.266	0.19
6.	Total Borrowings	44.18	20.20

7. INTERNAL RISK FACTORS

The below mentioned risks are the top 5 risk factors as per the Letter of Offer:

1. Our business is partly dependent on factors affecting consumer spending habit that are out of our control.
2. Any fluctuation in price and supply of raw material for the manufacture of our products, could adversely impact our income.
3. We are dependent upon third parties for supply of our raw materials and any disruption in their supply could disrupt our business and adversely affect our financial results.
4. Our income and sales are subject to seasonal fluctuations and lower income in a peak season may have a disproportionate effect on our results of operations.
5. Our business requires us to obtain and renew certain registrations, licenses and permits from government and regulatory authorities and the failure to obtain and renewal of them in a timely manner may adversely affect our business operations.

For further details, see the section “*Risk Factors*” on page 22 of the Letter of Offer.

8. SUMMARY TABLE OF OUTSTANDING LITIGATIONS

The Summary of legal proceedings involving our Company and Subsidiaries as on date of the Letter of Offer are set out below:

Nature of cases	Number of cases	Amount involved
Litigations involving our Company		
Litigation Involving Actions by Statutory/Regulatory Authorities;	Nil	Nil
Litigation involving Tax Liabilities;	Nil	Nil
Proceedings involving issues of moral turpitude or criminal liability on the part of our Company;	Nil	Nil
Proceedings involving Material Violations of Statutory Regulations by our Company;	Nil	Nil
Matters involving economic offences where proceedings have been initiated against our Company;	Nil	Nil

Other proceedings involving our Company which involve an amount exceeding the Materiality Threshold or are otherwise material in terms of the Materiality Policy, and other pending matters which, if they result in an adverse outcome would materially and adversely affect the operations or the financial position of our Company;	Nil	Nil
Litigation involving our Directors, Promoters and Promoter Group;	Nil	Nil
Litigation involving our Group Companies;	Nil	Nil

For further details, see “Outstanding Litigation and Defaults” on page 126 of the Letter of Offer.

9. TERMS OF THE ISSUE

Process of Making an Application in the Issue.

1) Dispatch and availability of Issue materials:

In accordance with the SEBI ICDR Regulations, SEBI circulars SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, Circular SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and the MCA Circular, our Company will send, only through email, the Abridged Letter of Offer, the Rights Entitlement Letter, Application Form and other issue material to the email addresses of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their addresses to our Company and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Investors can also access the Letter of Offer, the Abridged Letter of Offer, Right Entitlement Letter and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at <https://www.mayukh.co.in/>
- the Registrar to the Issue at www.skylinerta.com
- the Stock Exchanges at www.bseindia.com

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar at www.skylinerta.com by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., <https://www.mayukh.co.in/>).

The Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form.

2) Facilities for Application in this Issue:

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as “SEBI Rights Issue Circulars”) and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as “ASBA Circulars”), all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. Friday May 9th 2025 (hereinafter referred to as the “Original Shareholders”). Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see “*Making of an Application through the ASBA process*” and on page 143 of the Letter of Offer.

3) Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date i.e. Wednesday, 28th May, 2025, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a Right Entitlement Demat Suspense Account (namely, “**SATTVA SUKUN LIFECARE LIMITED- Right Entitlement Demat Suspense Account**”) opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned / reversed / failed; or (f) the ownership of the Equity Shares currently under dispute, including any court proceedings. Eligible Equity Shareholders are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details / records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar not later than two Working

Days prior to the Issue Closing Date to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least one day before the Issue Closing Date, to enable such Eligible Equity Shareholders to make an application in this Issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

4) Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to our Company or Registrar at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to our Company or Registrar at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Shares may also apply in this Issue during the Issue Period. Application by such Eligible Equity Shareholders is subject to following conditions:

- a) The Eligible Equity Shareholders are residents;
- b) The Eligible Equity Shareholders are not making payment from non-resident account;
- c) The Eligible Equity Shareholders shall not be able to renounce their Rights Entitlements; and
- d) The Eligible Equity Shareholders shall receive Rights Shares, in respect of their Application, only in demat mode.

Prior to the Issue Opening Date, the Rights Entitlements of those resident Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or Registrar, shall be credited in a demat suspense escrow account opened by our Company.

Accordingly, such resident Eligible Equity Shareholders are required to send a communication to our Company containing the name(s), Indian address, email address, contact details and the details of their demat account along with copy of self- attested PAN and self-attested client master sheet of their demat account either by post, speed post, courier, electronic mail, or hand delivery, to enable process of credit of Rights Shares in such demat account.

5) Other important links and helpline:

The Investors can visit following links for the below-mentioned purposes:

- a) Frequently asked questions and online / electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.skylinerta.com
- b) Updation of Indian address / email address / mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com
- c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.skylinerta.com

Renouncees

All rights or obligations of the Eligible Equity Shareholders in relation to Applications and refunds relating to the Issue shall, unless otherwise specified, apply to the Renouncee(s) as well.

DECLARATION BY OUR COMPANY

We hereby certify that no statement made in this Abridged Letter of Offer contravenes any of the provisions of the Companies Act and the rules made thereunder. We further certify that all the legal requirements connected with the Issue as also the regulations, guidelines, instructions, etc., issued by SEBI, the Government of India and any other competent authority in this behalf, have been duly complied with. We further certify that all disclosures made in this Abridged Letter of Offer are true and correct.

SIGNED BY ALL THE DIRECTORS OF OUR COMPANY

NAME AND DESIGNATION	SIGNATURE
Mr. Mit Tarunkumar Brahmbhatt <i>DIN: 05016172</i>	Sd/-
Mrs. Khushboo Vasudev <i>DIN: 09630204</i>	Sd/-
Mr. Tanmay Paresh Shah <i>DIN: 11046372</i>	Sd/-
Mr. GAURAV SURENDRA NAIR <i>DIN: 11077203</i>	Sd/-

SIGNED BY THE CHIEF FINANCIAL OFFICER AND THE COMPANY SECRETARY AND COMPLIANCE OFFICER OF OUR COMPANY

Sd/-	Sd/-
MR. Atish Ananta Kamble	MR. Poonam Rani
<i>Chief Financial Officer</i> <i>PAN: EIYPK2804N</i>	<i>Company Secretary and Compliance Officer</i> <i>PAN: ATOPR9157Q</i>

Place: Mumbai**Date: May 05, 2025**