



SUNDAY PROPTech LIMITED

**NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Notice is hereby given that the 4<sup>th</sup> Extraordinary General Meeting ("EGM") of the members of **Sunday PropTech Limited** (*Formerly known as Sunday PropTech Private Limited, OYO Financial and Technology Services Private Limited*) ("the Company") will be held through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") on **Friday, February 13, 2026 at 05:00 PM (IST)**, to *inter alia*, consider and transact the following special business:

**SPECIAL BUSINESSES:**

**1) TO INCREASE AND ALTER THE AUTHORISED SHARE CAPITAL OF THE COMPANY**

To consider and, if thought fit, to pass the following resolution, with or without modification(s), as an **Ordinary Resolution**:

**"RESOLVED THAT** pursuant to Sections 13, 61, 64 and all other applicable provisions, if any, of the Companies Act, 2013 read with rules made thereunder, (including any statutory modification or re-enactment thereof for the time being in force), other applicable provision of law and the relevant provisions of Articles of Association of the Company, the consent of the shareholders be and is hereby accorded to increase and alter the Authorised Share Capital of the Company from INR 55,00,00,000/- (Indian Rupees Fifty Five Crore only), divided into 55,00,00,000/- (Fifty Five Crore) equity shares of INR 1/- (Indian Rupee One only) each, to INR 2,00,00,00,000/- (Indian Rupees Two Hundred Crore only), divided into 2,00,00,00,000 (Two Hundred Crore) equity shares of INR 1/- (Indian Rupee One only) each.

**RESOLVED FURTHER THAT** pursuant to Section 4, 13 and other applicable provisions of the Companies Act, consent of the Shareholders be and is hereby accorded for altering and substituting the existing clause V of the Memorandum of Association of the Company by the following clause:

*V. The Authorised Share Capital of the Company is INR 2,00,00,00,000/- (Indian Rupees Two Hundred Crore only), divided into 2,00,00,00,000 (Two Hundred Crore) equity shares of INR 1/- (Indian Rupee One only) each.*

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, any of the Directors of the Company be and are hereby severally authorised to do all acts, deeds, matters and things as deemed necessary, proper or desirable and to sign and execute all the required documents, applications and returns and all others acts which are required/necessary along with the filing of necessary E-form(s) with the Registrar of Companies."

**2) TO CONSIDER AND APPROVE THE BORROWING LIMITS**

To consider and, if thought fit, to pass the following resolution, with or without modification(s), as a **Special Resolution**:

**"RESOLVED THAT** in supersession of all the earlier resolution passed in this regard and pursuant to Section 180(1)(c) of the Companies Act, 2013 and all other applicable provisions, if any, of the Companies Act, 2013 read with rules made thereunder (including any statutory modification(s) or re-enactment thereof, for the time being in force), the consent of members of the company be and is hereby accorded to the Board, to borrow any sum or sums of monies, from time to time, whether in Indian or foreign currency, in any form or manner, as the Board may think fit, up to an aggregate amount of INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred

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**SUNDAY PROPTech LIMITED**

(Formerly known as OYO Financial and Technology Services Private Limited. Sunday PropTech Private Limited)

Registered Office: 44, 2<sup>nd</sup> Floor, Regal Building, Connaught Place, Central Delhi -110001, India

Corporate office: 4<sup>th</sup> Floor, Spaze Palazzo, Sector 69, Gurugram, Haryana 122001 India

Email: [secretarial@prismlife.com](mailto:secretarial@prismlife.com). | Telephone: Phone: 079-45920571 & 7011099372 | CIN: U55109DL2018PLC331290

Crore Only) in addition to and in excess of the limit provided under Section 180(1)(c) of the Companies Act, 2013, apart from temporary loans obtained from the Company's bankers in the ordinary course of business.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, any of the Directors of the Company be and are hereby severally authorised to do all acts, deeds, matters and things as deemed necessary, proper or desirable and to sign and execute all the required documents, applications and returns and all others acts which are required/necessary along with the filing of necessary E-form(s) with the Registrar of Companies."

**3) TO CONSIDER AND APPROVE FOR GIVING AUTHORISATION UNDER SECTION 180(1)(a) OF THE COMPANIES ACT, 2013**

To consider and, if thought fit, to pass the following resolution, with or without modification(s), as a **Special Resolution**:

**"RESOLVED THAT** in supersession of all the earlier resolution passed in this regard and pursuant to Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time, and the rules made there under and pursuant to Articles of Association of the Company, the consent of members of the company be and is hereby accorded to the Board to sell, lease, mortgage, hypothecate, pledge, charge or otherwise create any encumbrance (including providing a non-disposal undertaking), or otherwise dispose of the whole or substantially the whole of the undertaking(s) of the Company, whether present or future, movable or immovable, in such form, manner, and on such terms and conditions as the Board may deem fit and proper in the interest of the Company, in favour of any financial institutions, investment institutions and their subsidiaries, banks, mutual funds, trusteeship companies, trusts, security trustee/s, other bodies corporate and/or any other person(s) (hereinafter referred to as the "**Lending Agencies**"), for the purpose of securing the borrowings, financial assistance, credit facilities, loans or any other indebtedness, availed or to be availed by the Company and/ or its subsidiary(ies) for up to an aggregate amount of INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred Crore Only) together with interest, costs, charges, expenses and other monies as may become due and payable in in connection therewith.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, any of the Directors of the Company be and are hereby severally authorised to do all acts, deeds, matters and things as deemed necessary, proper or desirable and to sign and execute all the required documents, applications and returns and all others acts which are required/necessary along with the filing of necessary E-form(s) with the Registrar of Companies."

**4) TO CONSIDER AND APPROVE LIMITS OF INTER-CORPORATE LOANS, INVESTMENTS, GUARANTEES AND SECURITIES**

To consider and, if thought fit, to pass the following resolution, with or without modification(s), as a **Special Resolution**:

**"RESOLVED THAT** in supersession of all the earlier resolution passed in this regard and pursuant to the provisions of Section 186 of the Companies Act, 2013 ("the Act") read with the Companies (Meetings of Board and its Powers) Rules, 2014 and other applicable provisions, if any, of the Act (including any amendment, modification or re-enactment thereof for the time being in force) and such other approvals, consents, sanctions and permissions as may be necessary, the consent of members of the company be and is hereby accorded to the Board to (i) give any loan to any person or other body corporate; (ii) give any guarantee or provide security in connection with a loan to any other body corporate and (iii) acquire by way of subscription, purchase or otherwise, the securities of any other body corporate, as they may in their absolute discretion deem beneficial and in the interest of the Company, provided that the aggregate of such loans, investments and

the amount of guarantees/securities to be made or given or provided by the Company, from time to time, in future, shall not exceed an amount of INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred Crore Only), in addition to, and over and above the limits prescribed under Section 186(2) of the Act.

**RESOLVED FURTHER THAT** any director of the Company be and is hereby severally authorised to determine and finalize the terms and conditions while making investment and acquiring by way of subscription, purchase or otherwise, securities of any other Body Corporate and giving loan to any Person or Body Corporate or giving guarantee or providing security to any other Person or Body Corporate within the aforesaid limits, and to do all such acts deeds, matters and things to execute all such documents, instruments and writings as may be required."

By order of the Board of Directors  
For **SUNDAY PROPTech LIMITED**

*(Formerly known as Sunday Proptech Private Limited, OYO Financial and Technology Services Private Limited)*

**Rakesh Kumar**  
Director  
DIN: 03450221

**Date: January 20, 2026**

**Place: Gurugram**

**NOTES:**

- (a) The Explanatory Statement under Section 102 of the Companies Act, 2013 ("the Act") read with the relevant rules made thereunder, setting out the material facts concerning the special business of this Notice of EGM, is annexed herewith.
- (b) The Board of Directors of the Company are convening this EGM through VC or OAVM in terms of General Circular No. 14/2020 dated 8<sup>th</sup> April 2020, General Circular No. 17/2020 dated 13<sup>th</sup> April 2020, General Circular No. 22/2020 dated 15<sup>th</sup> June 2020, General Circular No. 20/2021 dated 8<sup>th</sup> December 2021, General Circular No. 3/2022 dated 5<sup>th</sup> May 2022, General Circular No. 11/2022 dated 28<sup>th</sup> December 2022, General Circular No. 9/2023 dated 25<sup>th</sup> September 2023, General Circular No. 9/2024 dated 19<sup>th</sup> September 2024 and General Circular No. 3/2025 dated 22<sup>nd</sup> September 2025 respectively, and all other relevant circular issued by the Ministry of Corporate Affairs (collectively referred to as "**MCA Circulars**"), without the physical presence of the members at a common venue.
- (c) To comply with the applicable provisions of the Companies Act, 2013, the registered office of the Company, i.e., 44, 2nd Floor, Regal Building, Connaught Place, Central Delhi, Central Delhi, Delhi, India, 110001, will be considered as Deemed Venue.
- (d) Pursuant to the provisions of Section 105 of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on their behalf, and the proxy need not be a member of the Company. Members' physical attendance has been dispensed since this EGM will be held through VC/OAVM (pursuant to the MCA Circulars). Accordingly, the facility for members to appoint proxies will not be available for the EGM. Hence, the map, proxy form and attendance slip are not annexed to this Notice pursuant to MCA Circulars.
- (e) In case of joint holding, the members whose name appears as the first holder, in the order of names as per the company's register of members/ register of beneficial owners, will be entitled to vote at the EGM.
- (f) The corporate members are entitled to appoint authorised representatives to attend the EGM through VC/ OAVM, participate, and cast their votes through an electronic voting system. A corporate member intending to appoint its authorised representative to attend the meeting in terms of Section 113 of the Act is requested to send the Company a certified copy of the board resolution authorizing such representative to attend and vote on its behalf at the meeting at [secretarial@prismlife.com](mailto:secretarial@prismlife.com) or physical copy at the registered office of the Company.
- (g) In terms of Section 72 of the Act and the applicable provisions, the member(s) of the Company may nominate a person to whom the Shares held by them shall vest in the event of their death. The member(s) desirous of availing this facility may submit a nomination in the prescribed Form SH-13 to their respective Depository Participants (DP).
- (h) The Notice of the EGM is being sent to all eligible members whose names appear in the register of members/ register of beneficial owners as on **January 16, 2026**. The notice will be sent on the email id of the members registered with their respective depositories unless any member has requested a physical copy of the EGM notice.

The members may note that EGM Notice will be available on the website of M/s. Central Depository Services (India) Limited (CDSL), i.e. [www.evotingindia.com](http://www.evotingindia.com).

Members holding shares in demat mode, who have not registered their email addresses are requested to register their email addresses with their respective DP, and members

holding shares in physical mode are requested to update their email addresses with the Company's RTA, Skyline Financial Services Pvt Ltd through e-mail request on [admin@skylinerta.com](mailto:admin@skylinerta.com) with a copy to [secretarial@prismlife.com](mailto:secretarial@prismlife.com).

The applicable documents referred to in the Notice will be available for inspection by the members as per the applicable provision of the Act.

- (i) If any assistance is required to use the technology before or during the EGM to access the EGM, the members may contact Skyline Financial Services Pvt Ltd.
- (j) The members attending the EGM through VC/ OAVM shall be counted to reckon the quorum under Section 103 of the Act as amended from time to time.
- (k) The facility for an electronic voting system shall be made available at the EGM. The members attending the EGM as of the cut-off date shall be able to exercise their voting rights at the EGM. The instructions for voting by Members on the date of the EGM are provided in the subsequent paragraphs.
- (l) The Company has fixed **Friday, February 6, 2026** as the “**cut-off date**” for voting at the EGM. The voting rights of the shareholders/ beneficial owners shall be reckoned on the shares they hold at the close of business hours on the cut-off date. A person who is not a member as of the cut-off date should treat the EGM notice for information purposes only.

In case a person has become a member of the Company after dispatch of the EGM Notice, but on or before the cut-off date for e-voting, such person may obtain the User ID and Password from RTA by e-mail request on [admin@skylinerta.com](mailto:admin@skylinerta.com) with a copy to [secretarial@prismlife.com](mailto:secretarial@prismlife.com).

- (m) The Board of Directors have appointed Mr. Devesh Vasisht (CP No.:13700/Mem. No. F8488), Managing Partner of DPV & Associates LLP as a scrutinizer to scrutinize/ certify that the voting process is being carried out fairly and transparently.
- (n) The scrutinizer shall immediately, after the conclusion of electronic voting at the EGM, unblock the votes cast through e-voting and remote e-voting in the presence of at least two witnesses who are not in the employment of the Company and shall submit, within three days from the date of the EGM, a consolidated scrutinizer's report of the total votes cast in favor or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the result of the voting forthwith.
- (o) The results declared along with the scrutinizer's report shall be placed on the Notice Board of the Company at its Registered Office and Corporate Office immediately after the Chairman or a person authorised by him in writing declares the result.
- (p) Submission of questions or queries before EGM/registration of speakers:

The members seeking any information about the business matter to be placed at the EGM are requested to write to the Company latest by **February 6, 2026** through an e-mail at [secretarial@prismlife.com](mailto:secretarial@prismlife.com). Such questions shall be taken up during the EGM for response by the Company. The members who would like to express their views or ask questions during the EGM may register as speakers by sending their request from their registered e-mail address mentioning their name, DP ID and client ID/ Folio no., No. of shares, PAN, mobile number at [secretarial@prismlife.com](mailto:secretarial@prismlife.com) latest by **February 6, 2026**. Those members who have registered as speakers will be allowed to express their views and ask questions during the EGM. The Company reserves the right to restrict the number of speakers and the speaking time depending upon the availability of time during the EGM.

(q) **VOTING THROUGH ELECTRONIC MEANS:**

- Pursuant to the provisions of Section 108 of the Act and rules made thereunder and the Secretarial Standard on General Meetings (SS-2), the Company is providing its members with e-voting (including remote e-voting) facilities.

The Company has appointed M/s. Central Depository Services (India) Limited (CDSL) as the agency for facilitating voting through electronic means. Members can cast their votes using the remote e-voting facility and e-voting at the EGM.

- The remote e-voting period begins on **Tuesday, February 10, 2026** at 9:00 AM (IST) and ends on **Thursday, February 12, 2026** at 5:00 PM (IST).
- Members whose names appear in the register of members/ beneficial owners as of the cut-off date may vote electronically using an e-voting/ remote e-voting facility.
- The members who have already casted their vote through remote e-voting prior to the EGM may also attend the EGM but shall not be entitled to cast their vote again at the EGM.
- The members are requested to join the EGM, through VC/ OAVM, 15 minutes before the scheduled time and only the members who have joined the EGM till 15 minutes after the scheduled time of the commencement of the EGM shall be counted to reckon the quorum of the EGM.
- The participation facility at the EGM through VC/ OAVM will be made available for 1,000 members on a first-come-first-served basis. However, the participation of members having significant stake (members holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairman of the Audit Committee, Nomination and Remuneration Committee, Stakeholders' Relationship Committee and Auditors can attend the EGM without restriction of first-come-first served basis.
- The voting right of members shall be in proportion to their equity share in the Company as of the cut-off date.

**THE INSTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:**

**Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

**Step 2** : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (ii) In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the multiple e-voting service providers (ESPs), thereby, not

only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

**Step 1** : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iii) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings for **Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with <b>CDSL Depository</b>	<ol style="list-style-type: none"><li>1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login icon &amp; My Easi New (Token) Tab.</li><li>2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.</li><li>3) If the user is not registered for Easi/Easiest, option to register is available at cdsl website <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on login &amp; My Easi New (Token) Tab and then click on registration option.</li><li>4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.</li></ol>

<p>Individual Shareholders holding securities in demat mode with NSDL Depository</p>	<ol style="list-style-type: none"> <li>1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a> either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>2) If the user is not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a>. Select “Register Online for IDeAS “Portal or click at <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting</li> <li>4) For OTP based login you can click on <a href="https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp">https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp</a>. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on <b>company name or e-Voting service provider name</b> and you will be re-directed to <b>e-Voting service provider website</b> for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> </ol>
<p>Individual Shareholders (holding securities in demat mode) login through</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting</p>

their <b>Depository Participants (DP)</b>	service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
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**Important note:** Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

**Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL**

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with <b>CDSL</b>	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with <b>NSDL</b>	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at : 022 - 4886 7000 and 022 - 2499 7000

**Step 2** : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(iv) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website [www.evotingindia.com](http://www.evotingindia.com).
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
  - a. For CDSL: 16 digits beneficiary ID,
  - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
  - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to [www.evotingindia.com](http://www.evotingindia.com) and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

<b>For Physical shareholders and other than individual shareholders holding shares in Demat.</b>
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PAN	Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) <ul style="list-style-type: none"> <li>Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.</li> </ul>
Dividend Bank Details <b>OR</b> Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. <ul style="list-style-type: none"> <li>If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.</li> </ul>

(v) After entering these details appropriately, click on “SUBMIT” tab.

(vi) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach ‘Password Creation’ menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

(vii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

(viii) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

(ix) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

(x) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.

(xi) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.

(xii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.

(xiii) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.

- (xiv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xv) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvi) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
  - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to [www.evotingindia.com](http://www.evotingindia.com) and register themselves in the “Corporates” module.
  - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com).
  - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
  - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
  - It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
  - Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorised signatory who are authorised to vote, to the Scrutinizer and to the Company at the email address viz; [secretarial@prismlife.com](mailto:secretarial@prismlife.com), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

**INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:**

1. The procedure for attending meeting & e-Voting on the day of the EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / iPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast **2 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the EGM but have queries may send their queries in advance **2 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

**PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.**

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders -, Please update your email id & mobile no. with your respective **Depository Participant (DP)**
- 3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.**

If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL, ) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) or call toll free no. 1800 21 09911.

**EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013**  
**Item No. 1**

**TO INCREASE AND ALTER THE AUTHORISED SHARE CAPITAL OF THE COMPANY**

To support the Company's present and future growth plans and to enable the Company to raise additional capital as and when required, it is considered expedient to enhance the authorised share capital of the Company.

At present, the authorised share capital of the Company is INR 55,00,00,000/- (Indian Rupees Fifty Five Crore only), divided into 55,00,00,000/- (Fifty Five Crore) equity shares of INR 1/- (Indian Rupee One only) each and issued, subscribed and paid up capital is INR 46,54,78,770/- (Indian Rupees Forty Six Crore Fifty Four Lakh Seventy Eight Thousand Seven Hundred and Seventy only), divided into 46,54,78,770 (Forty Six Crore Fifty Four Lakh Seventy Eight Thousand Seven Hundred and Seventy) equity shares of INR 1/- (Indian Rupee One only) each.

It is therefore proposed to increase the authorised share capital of the Company to INR 200,00,00,000/- (Indian Rupees Two Hundred Crore only), divided into 200,00,00,000 (Two Hundred Crore) equity shares of INR 1/- (Indian Rupee One only) each.

The aforesaid alteration of the Authorised Share Capital will also require consequential amendment to the Capital Clause V of the Memorandum of Association of the Company.

Pursuant to Sections 13, 61, 64 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder, each as amended, the increase and alteration in the existing share capital of the Company requires the approval of the shareholders of the Company.

A copy of draft of proposed Memorandum of Association is enclosed with this Notice of EGM as "**Annexure-1**" for perusal by the shareholders.

The Board recommends the resolution as set out in **item no. 1** for approval by the shareholders as an **Ordinary Resolution**.

None of the Directors and key managerial personnel of the Company including their relatives are, directly or indirectly, interested in the proposed resolution, except to the extent of their shareholding in the Company.

**Item 2:**

**TO CONSIDER AND APPROVE THE BORROWING LIMITS**

Pursuant to the provisions of the Section 180(1)(c) of the Companies Act, 2013, the Board of Directors cannot borrow monies where the monies to be borrowed, together with the monies already borrowed by the Company more than aggregate amount of the paid up capital of the company and its free reserves (apart from temporary loan obtained from the Company's bankers in the ordinary course of business) at any one time except with the consent of the members of the Company by way of special resolution.

Keeping in view the Company's existing and future financial requirements to support its business operations, including acquisition of 30 properties in India and/or outside India and for general corporate purposes, the Company may borrow any sum or sums of monies, from time to time, whether in Indian or foreign currency, in any form or manner, as the Board may think fit, up to a maximum aggregate amount INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred Crore Only) in addition to and in excess of the limit provided under Section 180(1)(c) of the Companies Act, 2013, apart from temporary loans obtained from the Company's bankers in the ordinary course of business.

The Board of Directors recommends the resolution(s) set out in item no. 2 of the Notice for approval by the shareholders as a **Special Resolution**.

None of the Directors of the Company including their relatives are interested or concerned in the Resolution except to the extent of their shareholding, if any, in the Company.

**Item 3:**

**TO CONSIDER AND APPROVE FOR GIVING AUTHORISATION UNDER SECTION 180(1)(a) OF THE COMPANIES ACT, 2013**

Pursuant to the provisions of Section 180(1)(a) of the Companies Act, 2013 ("the Act"), the Board of Directors of a company except with the consent of the members by way of special resolution shall exercise the power to sell, lease or otherwise dispose of the whole or substantially the whole of the undertaking of the company or where the company owns more than one undertaking, of the whole or substantially the whole of any of such undertakings.

The Company may borrow funds for general corporate purposes and for furtherance of its business from time to time and may sell, lease, mortgage, hypothecate, pledge, charge or otherwise create any encumbrance (including providing a non-disposal undertaking), or otherwise dispose of the whole or substantially the whole of the undertaking(s) of the Company, whether present or future, movable or immovable, in such form, manner, as the Board may deem fit and proper in the interest of the Company, in favour of financial institutions, investment institutions and their subsidiaries, banks, mutual funds, trusteeship companies, trusts, security trustee/s, other bodies corporate and/or any other person(s) (hereinafter referred to as the "**Lending Agencies**"), for the purpose of securing the borrowings, financial assistance, credit facilities, loans or any other indebtedness, availed or to be availed by the Company and/ or its subsidiary(ies) aggregating to a maximum amount of INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred Crore Only) together with interest, costs, charges, expenses and other monies as may become due and payable in connection therewith.

The Board of Directors recommends the resolution(s) set out in item no. 3 of the Notice for approval by the shareholders as a **Special Resolution**.

None of the Directors of the Company including their relatives are interested or concerned in the Resolution except to the extent of their shareholding, if any, in the Company.

**Item 4:**

**TO CONSIDER AND APPROVE LIMITS OF INTER-CORPORATE LOANS, INVESTMENTS, GUARANTEES AND SECURITIES**

Pursuant to the provisions of Section 186 (2) of the Companies Act, 2013 ('the Act'), the Company can give loans, advances, guarantees or provide any security in connection with the loan:

- up to 60% of its paid-up share capital, free reserves and security premium account; or
- 100% of its free reserves and securities premium account, whichever is higher.

Pursuant to the provisions of Section 186 (3) of the Act, the Company can give loans and make investments exceeding the aforesaid limits, after taking prior approval of members by means of a Special Resolution passed at a General Meeting of the Company.

Keeping in view of the anticipated business opportunities and long-term strategic plans, it was proposed to enhance the limit for making loans, giving guarantees or providing securities, or making investments/acquisitions in securities by way of subscription, purchase, or otherwise, up to an aggregate amount not exceeding INR 35,00,00,00,000/- (Indian Rupees Three Thousand Five Hundred Crore Only) in addition to, and over and above the limits prescribed under Section 186(2) of the Act.

The Board of Directors recommends the resolution(s) set out in item no. 4 of the Notice for approval by the shareholders as a **Special Resolution**.

None of the Directors of the Company including their relatives are interested or concerned in the Resolution except to the extent of their shareholding, if any, in the Company.