



**SHRI NIWAS LEASING AND FINANCE LIMITED**

**Registered Office:** 47/18, Rajendra Place Metro Station, New Delhi-110060, Delhi, India

**Telephone:** +91-9891709895 **E-mail id:** [shriniwas.limited@gmail.com](mailto:shriniwas.limited@gmail.com)

**Website:** [www.shriniwasleasingfinance.in](http://www.shriniwasleasingfinance.in)

**Contact person:** Ravi Kumar Dhaker, Company Secretary and Compliance Officer

**Corporate Identification Number:** L65993DL1984PLC019141

**NOTICE FOR PAYMENT OF FIRST AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9201F01013) HELD AS ON THE RECORD DATE, i.e., MARCH 06, 2026**

**Last date for payment of First and Final Call Money:  
Wednesday, April 08, 2026**

Dear Sir/Madam,

**Sub: Notice for payment of First and Final Call Money of ₹5 per Partly Paid-up Equity Share issued by Shri Niwas Leasing and Finance Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated February 20, 2025 ("Letter of Offer") ("Issue")**

1. Pursuant to the Issue, the Company had issued and allotted Partly Paid-up Equity Shares, on a rights basis, to its eligible Equity Shareholders at an Issue Price of ₹10 per share, in the ratio as specified in the Letter of Offer dated February 20, 2025.
2. In accordance with the terms of the Issue, the Company had received ₹5 per Partly Paid-up Equity Share as application money, and the Partly Paid-up Equity Shares were allotted on April 09, 2025. The balance amount of ₹5 per Partly Paid-up Equity Share is payable upon this First and Final Call.
3. The Rights Issue Committee at its meeting held on February 27, 2026, has decided to make the First and Final Call Money of ₹5 per Partly Paid-up Equity Share ("**First and Final Call Money**") in respect of outstanding Partly Paid-up Equity Shares.
4. The Company has fixed **Friday, March 06, 2026**, as the **record date** ("First and Final Call Record Date") for determining the holders of Partly Paid-up Equity Shares ("Eligible Shareholders") to whom this notice is being sent. The Record Date for First and Final Call Money Notice has been intimated to the BSE Limited ("BSE") on February 27, 2026.
5. Please note that the trading of Partly Paid-up Equity Shares (ISIN: IN9201F01013) has been suspended on the Stock Exchanges **with effect from March 05, 2026**, on account of this First and Final Call.

Accordingly, the First and Final Call Notice is hereby given to you to pay the First and Final Call Money as per details given below:

No. of Partly Paid-up Equity Shares held as on Record Date: March 06, 2026	Amount due and payable @ ₹5 per Partly Paid- up Equity Share

**Other instructions:**

First and Final Call Money Payment period (Both day inclusive)	From	To	Duration
	Wednesday, March 25, 2026	Wednesday, April 08, 2026	15 Days
Mode of Payment	a) Online ASBA	Through the website of the SCSBs*	
	b) Physical ASBA	By submitting physical application to the Designated Branch of SCSBs*	
	c) Online	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers	

\*Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing Self-Certified Syndicate Banks (SCSBs)

6. Failure to pay the First and Final Call Money on or before April 08, 2026, will render the Partly Paid-up Shares liable to forfeiture, in accordance with the Articles of Association of the Company and the Letter of Offer.
7. The detailed instructions and ASBA Application Form are enclosed as **Annexure I and Annexure II**. You are requested to make the payment of the First and Final Call Money **on or before Wednesday, April 08, 2026**.
8. The First and Final Call Money Notice along with the Detailed Instructions and ASBA Application Form are also available on below-mentioned websites:

<b>Company Website</b>	<a href="http://www.shriniwasleasingfinance.in">www.shriniwasleasingfinance.in</a>
<b>RTA website</b>	<a href="http://www.skylinerta.com">www.skylinerta.com</a>
<b>BSE website</b>	<a href="http://www.bseindia.com">www.bseindia.com</a>

9. You may also seek clarifications on any query related to the payment of First and Final Call on 91-11-40450193-97, 011-26812682-83 (operational from Monday to Friday from 9 AM to 5 PM) / E-mail on [ipo@skylinerta.com](mailto:ipo@skylinerta.com) and get your queries addressed.
10. All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.
11. All correspondence in this regard may be addressed to:  
**Skyline Financial Services Private Limited**  
**Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020  
**Contact Person:** Mr. Anuj Rana  
**Tel No.:** 91-11-40450193-97, 011-26812682-83

**Fax No.:** +91-11-26812682  
**Email:** [ipo@skylinerta.com](mailto:ipo@skylinerta.com)  
**Website:** [www.skylinerta.com](http://www.skylinerta.com)

Yours sincerely,

For **Shri Niwas Leasing and Finance Limited**

**Sd/-**

**Rajni Tanwar**  
**Managing Director**  
**DIN: 08201251**

**Date:** March 02, 2026

**Place:** New Delhi

## DETAILED INSTRUCTIONS

### A. MODE OF DISPATCH OF THE FIRST AND FINAL CALL NOTICE:

In terms of the provisions of the Companies Act, 2013 (“**the Act**”), read with the relevant rules made thereunder, the First and Final Call Money Notice is being sent electronically to Eligible Shareholders whose e-mail IDs are registered with the Company, its Registrar and Transfer Agent, or Depository Participants as on the Record Date. Physical copies are also being dispatched where applicable.

The First and Final Call Money Notice along with the Detailed Instructions and ASBA Application Form are also available on below-mentioned websites:

<b>Company Website</b>	<a href="http://www.shriniwasleasingfinance.in">www.shriniwasleasingfinance.in</a>
<b>RTA website</b>	<a href="http://www.skylinerta.com">www.skylinerta.com</a>
<b>BSE website</b>	<a href="http://www.bseindia.com">www.bseindia.com</a>

### B. PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company, and the Letter of Offer dated February 20, 2025 (“**Letter of Offer**”). However, in relation to any payment made by a holder of the partly paid-up equity share(s) pursuant to the First and Final Call, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity share(s) held by such holder as on the First and Final Call Record Date, the Board may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder.

*For example - If a shareholder holds 10 partly paid-up equity shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First and Final Call Money will be ₹ 50/-. If such holder makes a partial payment of ₹ 25/-, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 5 partly paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call Money payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.*

- c. The Company and the RTA are entitled to rely on the self-certification of the transaction by the Eligible Shareholder. Payments made using third party bank accounts will be rejected.
- d. Shareholders shall ensure that the partly paid-up shares are held in the demat account which is mentioned on the ASBA bid. If the RTA finds during validations that the partly paid shares is held under a different demat account then such request for conversion to fully paid will not be accepted and the payment made will be returned. If the shareholder misses the opportunity to convert the shares into fully paid on account of this reason, neither the RTA nor the company can be held responsible for the same.

e. Excess/duplicate amount paid, or amount paid by person who is not an Eligible Shareholder as on the First and Final Call Record Date or short payment made by an Eligible Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded to the same bank account from where payment has been made.

### C. PAYMENT MODES: -

<b>a) Online ASBA</b>	By visiting the website of the <i>Self-Certified Syndicate Banks (SCSB)</i> , to block the First and Final Call Money payable in their ASBA Account.
<b>b) Physical ASBA</b>	by submitting the physical ASBA Application Form (enclosed as <b>Annexure II</b> ) to the Designated Branch of the <i>Self-Certified Syndicate Banks (SCSB)</i> , to block the First and Final Call Money payable in their ASBA Account.  <i>Please visit</i> <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> to refer to the list of existing SCSBs []
<b>c) Online</b>	Using the 3-in-1 online trading-demat-bank account whenever offered by brokers  <i>i. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, Eligible Shareholders can also make the First and Final Call Money payment by using the facility of linked online trading demat-bank account [3-in-1 type accounts], provided by some of the brokers.</i> <i>ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First and Final Call Money of Shri Niwas Leasing and Finance Limited.</i> <i>iii. Eligible Shareholders are requested to check with their respective brokers for the exact process to be followed.</i> <i>iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for the non- availability of this payment method to the shareholders.</i>

### D. DATE OF PAYMENT

March 25, 2026 (Wednesday) to April 08, 2026 (Wednesday).

### E. NON-PAYMENT

Please note that, failure to pay the First and Final Call Money, as aforesaid, shall render the partly paid-up equity share(s), including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company, and the Letter of Offer.

### F. OTHER INFORMATION:

- i. The trading in **ISIN: IN9201F01013** representing partly paid-up equity shares of face value of ₹ 10/- each (₹ 5/- paid-up) has been suspended by the Stock Exchanges with effect from **Friday, March 06, 2026**.
- ii. In case of non-receipt of the First and Final Call Notice, the Eligible Shareholders can request by e-

mail or letter, for the First and Final Call Notice to the Registrar or the company. The said notice may also be downloaded from:

Company Website	<a href="http://www.shriniwasleasingfinance.in">www.shriniwasleasingfinance.in</a>
RTA website	<a href="http://www.skylinerta.com">www.skylinerta.com</a>
BSE website	<a href="http://www.bseindia.com">www.bseindia.com</a>

iii. The Eligible Shareholder must mention his/her PAN number allotted under the Income Tax Act, 1961.

iv. Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020, issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.

v. All correspondence in this regard may be addressed to:

**Skyline Financial Services Private Limited**

**Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

**Contact Person:** Mr. Anuj Rana

**Tel No.:** 91-11-40450193-97, 011-26812682-83

**Fax No.:** +91-11-26812682

**Email:** [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

**Website:** [www.skylinerta.com](http://www.skylinerta.com)

 <b>SHRI NIWAS LEASING AND FINANCE LIMITED</b> <b>Registered Office:</b> 47/18, Rajendra Place Metro Station, New Delhi-110060, Delhi, India <b>Telephone:</b> +91-9891709895 <b>E-mail id:</b> <a href="mailto:shriniwas.limited@gmail.com">shriniwas.limited@gmail.com</a> <b>Website:</b> <a href="http://www.shriniwasleasingfinance.in">www.shriniwasleasingfinance.in</a> <b>Contact person:</b> Mr. Ravi Kumar Dhaker, Company Secretary and Compliance Officer <b>Corporate Identification Number:</b> L65993DL1984PLC019141
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<b>SHRI NIWAS LEASING AND FINANCE LIMITED- FIRST AND FINAL CALL MONEY ASBA APPLICATION FORM</b> (ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)												
<b>1. NAME AND CONTACT DETAILS OF APPLICANT(S)</b>												
Name of Sole/First Applicant												
Name of Second Applicant												
Name of Third Applicant												
Indian Address (sole/first applicant)												
E-mail												
Telephone / Mobile No.												

<b>2. PERMANENT ACCOUNT NUMBER (PAN)</b>												
<b>Sole / First Applicant</b>	<b>Second Applicant</b>				<b>Third Applicant</b>							

**3. TYPE OF APPLICANTS (Please tick ✓):**Resident  Non-Resident *Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".***4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL): -**NSDL  CDSL *For NSDL enter 8-digit DP ID followed by 8-digit Client ID / For CDSL enter 16-digit Client ID*

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*Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only. Shareholders shall ensure that the partly paid up shares are held in demat account which is mentioned on the ASBA bid.***5. APPLICATION DETAILS****Partly Paid-up Equity Share(s) held on First & Final Call Money Record Date i.e. March 06, 2026 (Friday)**

Number of Partly paid-up equity shares held by Eligible Shareholder on Record date [I]	
Total amount payable on First and Final Call Money at ₹ 5/- per partly paid- up equity share(s) [II]	[I] × ₹ 5/-
Total amount payable (₹ in Figures)	
Total amount payable (₹ in Words)	



## GENERAL INSTRUCTIONS

- a) Please read the instructions printed on the Application Form carefully.
- b) The Application form can be used by the Eligible Shareholders holding partly paid-up equity share(s) of SHRI NIWAS LEASING AND FINANCE LIMITED on the First and Final Call Money as on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please refer "Payment Modes - For payment through Physical/Online ASBA" in the **Annexure I** to the First and Final Call Money Notice.
- c) Applications forms should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First and Final Call Money payable in their respective ASBA Accounts. Please note that on the last date of payment i.e. **April 08, 2026**, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).
- d) An Eligible Shareholder, wishing to pay the First and Final Call Money through the ASBA facility, is required to have an ASBA-enabled bank account with an SCSB, prior to making the Application.
- e) The Application form should be completed in all respects. Any Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First and Final Call Money Notice is liable to be rejected. The Application Form must be filled in English only.
- f) Applications forms should not be submitted to the Collection Bank (assuming that such Collection Bank is not an SCSB), the Company or the Registrar.
- g) In case of Application and payment through ASBA facility, Eligible Shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First and Final Call Money in the ASBA Account mentioned in the Application Form.
- h) All Applicants/ Eligible Shareholders, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income- tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts. Applications without PAN will be considered incomplete and are liable to be rejected.
- i) Eligible Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021 and September 17, 2021.
- j) All communication in connection with Application for the First and Final Call Money, including any change in address of the Eligible Shareholders should be addressed to the Registrar prior to the date of conversion of partly to fully paid-up shares in this Issue quoting the name of the first/sole Applicant, folio numbers/DP ID / Client ID and Application Form number, as applicable. In case of any change in address of the Eligible Equity Shareholders, the Eligible Equity Shareholders should also send the intimation for such change to the respective depository participant, or to our Company or the Registrar in case of Eligible Equity Shareholders holding Equity Shares in physical form.
- k) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.
- l) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Eligible Shareholders must sign the Application form as per the specimen signature recorded with the SCSB.
- m) In case of joint holders and physical Applications through ASBA process, all joint account holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s)

recorded with the SCSB. In case of joint Applicants/ Eligible Shareholders, reference, if any, will be made in the first Applicant's/ Eligible Shareholders name and all communication will be addressed to the first Applicant/Eligible Shareholders.

- n) Please note that Application form without depository account details shall be treated as incomplete and shall be rejected.
- o) Eligible Shareholders are required to ensure that the number of "*partly paid-up shares applied by them*" does not exceed the prescribed limits under the applicable law *nor* exceed the numbers which they are entitled to apply.
- p) Avoid applying on the last day *i.e., April 08, 2026* due to risk of delay/ restrictions in making any physical Application.
- q) Do not submit Multiple Applications.
- r) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website. Please visit <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> to refer to the list of existing SCSBs [Self- Certified Syndicate Banks] updated from time to time, or at such other website as maybe prescribed by SEBI from time to time.
- s) Shareholders shall ensure that the partly paid up shares are held in the demat account which is mentioned on the ASBA bid. If the RTA finds during validations that the partly paid shares is held under a different demat account then such request for conversion to fully paid will not be accepted and the payment made will be returned. If the shareholder misses the opportunity to convert the shares into fully paid on account of this reason, neither the RTA nor the company can be held responsible for the same.
- t) All correspondence in this regard may be addressed to:

**Skyline Financial Services Private Limited**

**Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

**Contact Person:** Mr. Anuj Rana

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**Email:** [ipo@skylinerta.com](mailto:ipo@skylinerta.com)

**Website:** [www.skylinerta.com](http://www.skylinerta.com)

#### **LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)**

For the payment of the First and Final Call Money, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Limited 3. Bandhan Bank Limited. 4. Bank of Baroda. 5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Capital Small Finance Bank Limited 11. Central Bank of India 12. CITI Bank 13. City Union Bank Limited 14. Credit Suisse AG, Mumbai Branch 15. DBS Bank Limited 16. Deutsche Bank 17. Deutsche Bank AG 18. Dhanlaxmi Bank Limited 19. Equitas Small Finance Bank 20. HDFC Bank Limited 21. ICICI Bank Limited 22. IDBI Bank Limited 23. IDFC First Bank 24. Indian Bank 25. Indian Overseas Bank Limited 26. IndusInd Bank Limited 27. J. P. Morgan Chase, Bank, N.A. 28. Jammu and Kashmir Bank 29. Jana Small Finance Bank Limited 30. Janata Sahakari Bank Limited 31. Karnataka Bank 32. Kotak Mahindra Bank Limited 33. Mehsana Urban Co-operative Bank Limited 34. Nutan Nagarik Sahakari Bank Limited 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Limited 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Limited 42. Tamilnad Mercantile Bank Limited 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank Limited 45. The Hongkong & Shanghai Bkng. Corpn. Limited 46. The Kalupur Commercial Co-operative Bank Limited 47. The Karur Vysya Bank Limited 48. The Saraswat Co-opearative Bank Limited 49. The Surat Peoples Co-op Bank 50. TJSB Sahakari Bank Limited 51. UCO Bank 52. Union Bank of India 53. Utkarsh Small Finance Bank Limited. 54. YES Bank Limited