ANNEXURE 1

Quint Digital Limited

DETAILED INSTRUCTIONS FOR PAYMENT OF FIRST AND FINAL CALL MONEY ON PARTLY PAID DETACHABLE WARRANTS (ISIN: - INE641R13020) PURSUANT TO THE FIRST AND FINAL CALL MONEY NOTICE

Mode of Dispatch of First and Final Call Notice

In terms of the provisions of the Companies Act, 2013 (the "**Act**"), read with the relevant rules made thereunder, the Notice for payment of First and Final Call Money ("First and Final Call Money Notice") is being dispatched physically through Speed Post to all holders of partly paid-up detachable warrants as on the Record Date i.e. October 15, 2026 and additionally through electronic mode, those Warrant Holders whose e-mail address is registered with the Company or its Registrar and Transfer Agent - Skyline Financial Services Private Limited ("RTA") or the Depository Participant(s). The First and Final Call Money Notice along with the detailed instructions and payment slip are also available on the Company's website at www.quintdigital.in and on the website of the RTA at www.skylinerta.com.

PAYMENT AND TRANSFER INSTRUCTIONS

Please note that:

i Cash payment shall not be accepted.

ii No part payment would be accepted. Any part payment would be treated as non-payment, which shall render the Partly Paid-up Detachable Warrants, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

iii Payment in respect of the Partly Paid-up Detachable Warrants held in a particular demat account shall be made only in a single tranche during the Payment Period (and not in multiple tranches). Any subsequent payment made after the first payment during the Payment Period may be liable to rejection, at the discretion of the Company.

iv Payments made using third-party bank accounts are liable to be rejected and the Company and the RTA shall rely on the self-certification of the transaction in this regard. Warrant Holders are requested to remit the First and Final Call Money, only from their own bank accounts. It is mandatory that the name on the bank account matches with the name registered in the Warrant holder's demat account. Payments made from third-party accounts will not be accepted.

v Excess/duplicate amount paid, amount paid by a person who is not a Warrant Holder as on the Cut-off Date, i.e. October 15, 2026, or short payment made by a Warrant Holder, shall be dealt with in accordance with the applicable procedures of the Company/RTA. Any amount refundable to a Warrant Holder shall be refunded through the permissible mode to the bank account from which the payment was made, subject to applicable laws and verification.

PAYMENT MODE

A. PAYMENT THROUGH CHEQUE/ DEMAND DRAFT

(i). All the cheques/demand drafts along with payment slip must be deposited with ICICI Bank Limited only as per below mentioned details.

(ii). Warrant Holders are requested to send the payment slip on or before November 20, 2026 along with cheque/demand draft made payable to:

Resident Warrant Holders	**QDL WARRANTS CALL MONEY RESIDENT ACCOUNT**	**Account No. - 000405167682**
Non-Resident Warrant Holders	**QDL WARRANTS CALL MONEY NON RESIDENT ACCOUNT**	**Account No. - 000405167683**

(iii). The format of payment slip is enclosed herewith as **Annexure 2**.

(iv). The Warrant Holders must inter alia state the following details in the payment slip:

a. Full Name of the Sole/First Warrant Holder;
b. Permanent Account Number;
c. DP ID-Client ID;
d. No. of partly paid-up Warrants held;
e. Amount of First and Final Call Money payable;
f. Total amount paid;
g. Details of Cheque / Demand Draft; and

(v). Warrant holders are requested to send scanned copies of Annexure 1 and Annexure 2 along with PAN card copy to ipo@skylinerta.com after submitting the duly completed documents to the bank.

(vi). **The payment slip along with the cheque or demand draft must be presented at ICICI Bank Limited at the following locations on or before November 20, 2026.**

For Resident Warrant Holders	**Agra**: ICICI Bank Ltd, No 6,8-13, Ground Floor, Shanta Tower, Sanjay Place, Agra; **Ahmedabad**: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road, Ambawadi, Ahmedabad; **Amritsar**: ICICI Bank Ltd, 361, M.C International The Mall, Amritsar, Punjab; **Bangalore**: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; **Belgaum**: ICICI Bank Ltd, 14, Khanapur Road, RPD Cross, Tilakwadi, Belgaum; **Bharuch**: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; **Bhavnagar**: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar, Gujarat; **Bhopal**: ICICI Bank Ltd, Alankar Palace, Plot No. II, Zone II, M P Nagar, Bhopal, MP; **Bhubaneswar**: ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; **Chandigarh**: ICICI Bank Ltd, S.C.O. 9, 10, 11, Sector 9 D, Madhya Marg, Chandigarh; **Chennai**: ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; **Ernakulam**: ICICI Bank Ltd, Emgee Square, M.G. Road, Ernakulam, Kochi; **Coimbatore**: ICICI Bank Ltd, Cheran Plaza, No. 1090, Trichy Road; **Dehradun**: ICICI Bank Ltd, NCR Plaza, 24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; **Faridabad**: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; **Ghaziabad**: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; **Guntur**: ICICI Bank Ltd, 5822, PMG Complex, Lakshmipuram Main Road, Guntur, Andhra Pradesh; **Gurgaon**: ICICI Bank Ltd, SCO 18 19, HUDA Shopping Centre, Sector 14, Market Complex, Gurgaon, Haryana; **Guwahati**: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; **Hubli**: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; **Hyderabad**: ICICI Bank Ltd, 6-2-1012, TGV Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; **Hissar**: ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; **Indore**: ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore; **Jaipur**: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; **Jamshedpur**: ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur, Jharkhand; **Jodhpur**: ICICI Bank Ltd, Plot No. 10, 11, Refugee Colony, Sindhi Colony, Near Jaljog Circle, Jodhpur; **Kanpur**: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; **Kolhapur**: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; **Kolkata**: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; **Lucknow**: ICICI Bank Ltd., 28/10, Ashok Marg, Hazratganj, Lucknow, Uttar Pradesh - 226001; **Ludhiana**: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; **Madurai**: ICICI Bank Ltd, No. 21, 22, 23, North Chitrai Street, Madurai; **Mumbai**: ICICI Bank Ltd, Capital Markets Division, 163, 5th Floor, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai; **Mysore**: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9th Cross, Kalidasa Road, V.V. Mohalla, Mysore; **Nagpur**: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; **Nashik**: ICICI Bank Ltd, Unit No. G19, Utility Center, Opp. To Rajiv Gandhi Bhavan, Sharanpur Road, Nasik; **New Delhi**: ICICI Bank

	Ltd, 9A, Phelps Building, Connaught Place, New Delhi; **Noida**: ICICI Bank Ltd, K1, Senior Mall, Sec 18, Noida, Uttar Pradesh; **Panaji**: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekananda Road, Opp. Passport Office, Panaji, Goa; **Puducherry**: ICICI Bank Ltd, 49 Mission Street, Puducherry; **Pune**: ICICI Bank Ltd, A Wing, Shangrila Gardens, Bund Garden Road, Pune; **Rajkot**: ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; **Ranchi**: ICICI Bank Ltd, Main Road, Near Rattanlal Petrol Pump, Ranchi, Jharkhand; **Salem**: ICICI Bank Ltd, Swarnambigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamil Nadu; **Surat**: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; **Trichy**: ICICI Bank Ltd, New No. 58, West Bouleward Road, Sivapoorna Complex, Trichy-620002; **Vadodara**: ICICI Bank Ltd, 42, Haribhakti Society, Near Chakli Circle, O.P. Road, Vadodara; **Vijayawada**: ICICI Bank Ltd, #401127, 128, 129, Murali Chambers, M.G. Road, Vijayawada; **Visakhapatnam**: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam.
For Non Resident Warrant Holders	**Mumbai**: ICICI Bank Ltd,Capital Markets Division,163,5th Floor, H. T Parekh Marg, Backbay Reclamation, Churchgate, Mumbai

(vii). Warrant Holder's residing at locations where the Bank's collection centres are not available may send their First and Final Call Money, including applicable interest, along with the duly filled-in payment slip by registered post/speed post to the office of the RTA:

Skyline Financial Services Private Limited
(Unit: QUINT DIGITAL LIMITED)
D-153 A, 1st Floor,
Okhla Industrial Area, Phase - I,
New Delhi - 110 020.
Tel. No.: +91 11 4045 0193-197

The payment instrument should be payable at New Delhi and should be sent sufficiently in advance so as to ensure that the same is received on or before the last date of the Payment Period, i.e. November 20, 2026.

(viii). The Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the centre where this First and Final Call Money Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

(ix). Post the merger of certain Public Sector Banks ("PSBs") with other banks, the cheques of the merged PSBs have become invalid effective April 1, 2021. Warrant Holders may please note that payment of First and Final Call Money made using cheques of such PSBs will not be accepted and payment of First and Final Call Money using such cheques will be rejected.

(x). After the last date of payment, i.e. November 20, 2026, Bank branches at the aforesaid locations will not accept any First and Final Call Money payment.

(xi). The Company will not be liable for any delayed receipt and reserves the right to reject any delayed receipt unless accompanied by applicable interest and accepted by the Company in accordance with the applicable terms.

(xii). The Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein may be liable to be rejected.

(xiii). Submission of the payment instrument alone shall not be sufficient where transfer of the Partly Paid-up detachable Warrants to the designated Escrow Demat Account is required. Warrant Holder shall ensure completion of both the payment and Warrants transfer requirements within the prescribed timeline.

B. NON-PAYMENT / NON-TRANSFER

Please note that failure to pay the First and Final Call Monay, on or before November 20, 2026, shall render the Partly Paid-up detachable Warrants held by the Warrant Holder, including the amount already paid thereon, liable to forfeiture in accordance with the provisions of the Companies Act, 2013, the Articles of Association of the Company and the Letter of Offer.

C. OTHER INFORMATION

i. The trading in partly paid-up Warrants (ISIN: INE641R13020) of the Company has been suspended on Stock Exchanges with effect from October 16, 2026 (i.e., closing hours of trading on October 15, 2026) on account of the First and Final Call.

ii. Upon completion of the corporate action, the Partly Paid-up detachable Warrants shall be converted into fully paidup Equity Shares and would be credited to ISIN - INE641R01017, allotted by depositories.

iii. In case of non-receipt of the First and Final Call Money Notice, Warrant Holders can request by e-mail or letter, for the duplicate First and Final Call Money Notice to the RTA or may also download the same from the Company's website at www.quintdigital.in or the RTA's website at www.skylinerta.com.

iv. The Warrant Holder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961/ Income Tax Act, 2025.

v. Warrant Holders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.

vi. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of the Company in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Warrant Holders only and is not to be reproduced, transmitted or distributed to any other person.

vii. All correspondence in this regard may be addressed to:

Skyline Financial Services Private Limited
(Unit: QUINT DIGITAL LIMITED)
D-153 A, 1st Floor
Okhla Industrial Area, Phase – I
New Delhi – 110 020, India
Tel No.: +91 11 4045 0193-197
E-mail ID: ipo@skylinerta.com
Website: www.skylinerta.com
SEBI Registration No: INR000003241
Contact Person: Anuj Kumar