

# FORM OF ACCEPTANCE CUM ACKNOWLEDGEMENT

(All terms and expressions used herein shall have the same meaning as described thereto in the LOF) (Please send this form of acceptance with enclosures to the Registrar to the Offer)

To,  
The Acquirer  
C/o Skyline Financial Services Private Limited  
Unit: R S C – Open Offer  
D-153A, 1st Floor, Okhla Industrial Area,  
Phase-I, New Delhi - 110020, India  
Date:

OFFER	
Opens on	TUESSDAY, JUNE 17, 2025
Closes on	TUESDAY, JULY 01, 2025

For Office Use Only	
Acceptance Number	
Number of Equity shares offered	
Number of Equity shares accepted	
Purchase Consideration (Rs.)	

Dear Sir,

**Sub: Open Offer by Mr. Shailesh Agrawal (Acquirer-1) along with Mr. Ramji Das Agarwal (Acquirer-2) to the eligible equity shareholders of M/s. R S C International Limited ("R S C" or the "Target Company") to acquire from them upto 14,94,922 equity shares of Rs. 10/- each representing 26% of the total voting share capital of R S C at a price of Rs. 9.50/- per share ("Open Offer").**

- I/We refer to the LOF dated June 09, 2025 for acquiring the equity shares held by me/us in M/s. R S C International Limited.
- I/We, the undersigned have read the Letter of Offer, understood its contents including the terms and conditions as mentioned therein.
- I/We, unconditionally Offer to tender shares to the Acquirer the following equity shares in M/s. R S C International Limited held by me/us at a price of Rs. 9.50/- (Rupees Nine and fifty paise Only) per equity shares.
- I/We enclose the original share certificate(s) in respect of my/our equity shares as detailed below (please enclose additional sheet(s) if required).

## DETAILS OF SHARES CERTIFICATE

Sr. No.	Certificate No(s).	Distinctive No(s).		No. of equity shares
		From	To	
Total No. of equity shares				

## SHARES HELD IN DEMATERIALIZED FORM

Sr. No.	DP Name	DP ID	Client ID	No. of Shares

- I / We confirm that the equity shares which are being tendered herewith by me / us under this Offer, are free from liens, charges, equitable interests and encumbrances and are being tendered together with all rights attached thereto, including all rights to dividends, bonuses and rights offers, if any, declared hereafter and that I/ We have obtained any necessary consents to sell the equity shares on the foregoing basis.
- I / We also note and understand that the obligation on the Acquirer to pay the purchase consideration arises only after verification of the certification, documents and signatures submitted along with this Form of Acceptance cum-Acknowledgment.
- I / We confirm that there are no taxes or other claims pending against us which may affect the legality of the transfer of equity shares under Income Tax Act, 1961. I/We are not debarred from dealing in equity shares.
- I / We authorize the Acquirer to accept the Shares so offered which they may decide in terms of the Offer Letter and I / We further authorize the Acquirer to return to me/us, Equity Share certificate(s) in respect of which the Offer is not found valid / not accepted, specifying the reasons thereof.
- I / We authorize the Acquirer or the Registrar to the Offer to send by registered post/under certificate of posting, the Cheque, in settlement of the amount to the sole/first holder at the address mentioned below:

Yours faithfully,

Signed \_\_\_\_\_ and  
Delivered:

	Full Names (s) of the holders	Address & Telephone No.	Signature
First/Sole Holder			
Joint Holder 1			
Joint Holder 2			

Note: In case of joint holdings, all holders must sign. A corporation / Company must affix its common seal. Address of First/Sole Shareholder: \_\_\_\_\_  
Place: \_\_\_\_\_  
Date: \_\_\_\_\_

So as to avoid fraudulent encashment in transit, Shareholders(s) may provide details of bank account of the first / sole Shareholder and the consideration cheque or demand draft will be drawn accordingly.

Please enclose cancelled cheque and copy of PAN card

\*\*\*\*\* Tear along this line \*\*\*\*\*

**ACKNOWLEDGEMENT SLIP**

**Sub: Open Offer by Mr. Shailesh Agrawal (Acquirer-1) along with Mr. Ramji Das Agarwal (Acquirer-2) to the eligible equity shareholders of M/s. R S C International Limited ("R S C" or the "Target Company") to acquire from them upto 14,94,922 equity shares of Rs. 10/- each representing 26% of the total voting share capital of R S C at a price of Rs. 9.50/- per share ("Open Offer").**

Acknowledgement Slip Sr. No. \_\_\_\_\_  
Received from Mr./Ms./M/s. \_\_\_\_\_  
Address \_\_\_\_\_  
Physical Shares: Folio No. \_\_\_\_\_ / Demat Shares: DP ID: \_\_\_\_\_ Client ID: \_\_\_\_\_  
Form of Acceptance along with (Tick whichever is applicable):  
Physical Shares: No. of Shares \_\_\_\_\_; No. of certificate enclosed \_\_\_\_\_  
Demat Shares: Copy of delivery instruction for \_\_\_\_\_ No. of Shares \_\_\_\_\_  
Signature of Official: \_\_\_\_\_ Date of Receipt \_\_\_\_\_ Stamp of collections Centre \_\_\_\_\_

**Note:** All Future correspondence, if any, should be addressed to Registrar to the Offer.

**SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**

**CIN:** U74899DL1995PTC071324

**SEBI REGN. NO:** INR000003241

**Contact Person:** Mr. Anuj Rana

**Address:** D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020

**Tel No.:** 011-40450193-97, **Email:** admin@skylinerta.com, **Website:** www.skylinerta.com