

Exit Application Form

Date: / / 2024

To,  
Promoters of Surya Fun City Ltd.  
c/o M/s Skyline Financial Services Pvt. Ltd,  
D-153-A, 1st Floor, Okhla Industrial Area,  
Phase-I, New Delhi 110020.

Kind Attention: Mr. Anuj Rana  
(Ph. No.: 011-40450193-97, Email: [ipo@skylinerta.com](mailto:ipo@skylinerta.com))

Subject: Acceptance of Exit Offer given to the shareholders of Surya Fun City Limited. ("SFCL" or "Company") pursuant to order dated 05.01.2024 passed by the Delisting Committee of BSE Ltd. ("Exchange") conveyed by BSE Ltd. to Company vide its letter reference no. LIST/COMP/MR/532028/2456/2023-24 dated January 8, 2024.- Tender of equity shares held in SFCL.

Dear Sir,

This has reference to the Public Announcement published in the newspapers namely Business Standard (English) in all editions, Chardi Kala (Punjabi) in Chandigarh and Navshakti (Marathi) Mumbai edition on March 22, 2024 and offer letter dated March 20, 2024 received from you, giving exit opportunity to the public shareholders of SFCL, pursuant to order dated 05.01.2024 passed by the Delisting Committee of BSE Ltd. conveyed by BSE Ltd. ("Exchange") to Company vide letter reference no. LIST/COMP/MR/532028/2456/2023-24 dated January 8, 2024.

We / I hereby accept the said Offer for purchase of equity shares by the Offeror at a price of Rs.143.77, i.e. Rupees One hundred Forty Three and paise seventy seven only per fully paid equity share.

We / I tender ..... no. of equity shares held in SFCL under folio / demat ID no. DP ID ..... for sale in favour of the promoter on a price of Rs. 143.77, i.e. One hundred Forty Three and paise seventy seven only per fully paid equity share.

I/We have transferred .....no. of equity shares in the following Escrow Demat account of the RTA (created for the Exit Offer). Copy of the DIS as submitted by me with Depository Participant is enclosed herewith. ESCROW DEMAT ACCOUNT DETAILS OF THE OFFEROR

Account Name	Surya Fun City Limited Exit Offer
Depository	National Security Depository Limited
Depository Participant Name	Nikunj Stock Brokers Ltd
Depository identification No.	IN302994
Client Identification No.	10114808
ISIN of the Company	INE122F01013

- Relevant transfer deeds duly executed and signed by the undersigned / all shareholders complete in all respects along with respective share certificates in original are / is enclosed herewith. In addition to the Transfer deed(s) and share certificates, self-attested copy of identity (i.e. PAN Card and address proof with signatures attested by our / my bankers ) are also enclosed for your verifications and record.

We / I declare that the shares tendered are free from all encumbrances and disputed and We / I am the rightful title holder(s). We / I will not challenge the decision of Registrar or the Offeror or SFCL if the shares are not accepted in case the documents are not found to be in order or wrong claim has been made by us / me. It is further stated that We / I will have no claim against the shares tendered as above, hereinafter, if they are accepted.

If shares are accepted then you are requested to send us DD / cheque payable at par in favour of first holder / my favour for the total consideration. Copy of cancelled cheque is attached to avoid any error in the banking coordinates .

Alternately, you may transfer the total consideration towards purchase of shares in first holders / my account as per details below:

Name of the bank: Account No:  
Branch Address:  
IFSC Code: MICR No.:

Thanking you,

Yours faithfully,

Name of sole / 1st Shareholder	Name of 2nd Shareholder	Name of 3rd Shareholder
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Signatures:

Sole / 1st Shareholder

2nd Shareholder

3<sup>rd</sup> Shareholder