SARNIMAL INVESTMENT LIMITED

REGD OFF: 406, 4th Floor, Arunachal Building, Barakhamba Road, Connaught Place, New Delhi - 110001
Email: sarnimalinvestltd@gmail.com **Website:** www.sarnimal.com
CIN: L65100DL1981PLC012431 **PH:** 011 - 43592522

20th August 2026

To,
Metropolitan Stock Exchange of India Limited (MSE),
205(A), 2nd Floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai - 400070

Symbol: SARNIMAL
ISIN: INE464R01022

Subject: Notice of Annual General Meeting and Book Closure.

Dear Sir/Madam,

1) This is to inform that the 45th Annual General Meeting of the members of Sarnimal Investment Limited will be held on Wednesday, 16th September 202 at 11:30 A.M. at the deemed registered office of Company at " S-524, First Floor, Vikas Marg, Shakarpur, Delhi - 110092".

2) Register of members and share transfer books will be closed from Wednesday, 09th September 2026 to Tuesday, 16th September 2026 (both the days inclusive).

3) The remote e-voting period begins on Saturday, 12th September 2026 at 09:00 AM, and ends on 15th September 2026 at 05:00 PM.

A copy of Notice of Annual General Meeting is enclosed herewith.

Thanking You,
For **SARNIMAL INVESTMENT LIMITED**

SARNIMAL INVESTMENT LIMITED CIN L65100DL1981PLC012431 DELHI 110001

Parul Kumar
(Director)
DIN: 10264303

Place: Delhi

Enclosure: As above

SARNIMAL INVESTMENT LIMITED

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Date: 20th August 2026

To,
Metropolitan Stock Exchange of India Limited (MSE),
205(A), 2nd Floor,
Piramal Agastya Corporate Park,
Kamani Junction, LBS Road,
Kurla (West), Mumbai - 400070.

Symbol: SARNIMAL
ISIN: INE464R01022

Subject: Intimation regarding Book Closure

Dear Sir/Madam,

This to inform you that 45th Annual General Meeting of SARNIMAL INVESTMENT LIMITED ("The Company") will be held on Wednesday, 16th September 2026 at 11:30 AM., at the deemed registered office of the Company situated at "S-524, First Floor, Vikas Marg, Shakarpur, Delhi - 110092, Pursuant to Regulation 30 of SEBI LODR Regulations, 2015.

Pursuant to Section 91 of the Companies Act 2013 read with Regulation 42 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, the Register of Members and share transfer books will be closed from Wednesday 09th September 2026 to Wednesday 16th September 2026 (both the days inclusive), for taking record of the Members of the Company for the purpose of Annual General Meeting for the financial year 2025-2026.

Please take note of the following dates for e-voting:

- Date and time of commencement of remote e-voting:

12th September 2026 at 09:00 AM.

- Date and time of conclusion of remote e-voting:

15th September 2026 at 05:00 PM.

Kindly take the same on your records and display the same on the website of your Stock Exchange.

Thanking you,
For **SARNIMAL INVESTMENT LIMITED**

SARNIMAL INVESTMENT LIMITED CIN L65100DL1981PLC012431 DELHI 110001

Parul Kumar
(Director)
DIN: 10264303

Place: Delhi

NOTICE

NOTICE IS HEREBY GIVEN THAT THE 45TH ANNUAL GENERAL MEETING OF THE MEMBERS OF SARNIMAL INVESTMENT LIMITED ("THE COMPANY") HAVING (CIN: L65100DL1981PLC012431) WILL BE HELD ON WEDNESDAY, 16TH SEPTEMBER 2026 AT 11:30 A.M, AT THE DEEMED REGISTERED OFFICE OF THE COMPANY SITUATED AT "S-524, FIRST FLOOR, VIKAS MARG, SHAKARPUR, DELHI - 110092, TO TRANSACT THE FOLLOWING BUSINESS:

ORDINARY BUSINESS

1. **To consider and adopt the Audited Financial Statements of the Company for the financial year ended 31st March 2026 and the reports of the Board of Directors ('the Board') and Auditors thereon.**

   "**RESOLVED THAT** the Audited Financial Statement of the Company for the financial year ended March 31, 2026 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted."

2. **To Re-appoint Mr. Parul Kumar (DIN: 10264303), who retires by rotation and being eligible offers himself for re-appointment.**

   "**RESOLVED THAT** pursuant to the provisions of Sections 149, 152 and any other applicable provisions of the Companies Act, 2013 and the rules made there under (including any statutory modification(s) or re-enactment thereof), and any other applicable Article of the Articles of Association of the Company, the approval of Board of Directors of the Company be and is hereby accorded, subject to the consent of members in the ensuing Annual General Meeting for the re-appointment of **Mr. Parul Kumar (DIN: 10264303)**, who retires by rotation and being eligible offers himself for re-appointment as the Director of the Company with effect from the date of Meeting, upon such terms and conditions as set out in the agreement with the Board of Directors, with the liberty to the Board to alter and vary the said terms and conditions as it may deem fit and as may be acceptable to Mr. Parul Kumar.

   RESOLVED FURTHER THAT the Board of Directors be and is hereby authorized to alter or vary the scope of remuneration of **Mr. Parul Kumar (DIN: 10264303)**, Director including the monetary value thereof, to the extent recommended by the Nomination and Remuneration Committee from time to time as may be considered appropriate, subject to the overall limits specified by this resolution and the Companies Act, 2013."

SPECIAL BUSINESS

3. TO INCREASE THE AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY.

- To consider and if thought fit, to pass with or without modification(s), the following resolution as an Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 13, 61(1)(a) and 64 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the Rules framed thereunder, consent of the Members of the Company be and is hereby accorded to increase and alter the Authorized Share Capital of the Company from existing ₹5,00,00,000 (Rupees Five Crores only) divided into 5,00,00,000 (Five Crores) Equity Shares of face value ₹1 each aggregating to ₹5,00,00,000/- (Rupees Five Crores Only) to ₹12,00,00,000 (Rupees Twelve Crores) divided into 12,00,00,000 (Twelve Crores) equity shares of face value ₹1 each aggregating to ₹12,00,00,000/- (Rupees Twelve Crores Only) by addition of Equity Share Capital of ₹7,00,00,000/- (Rupees Seven Crores Only) divided into 7,00,00,000 (Seven Crores) equity shares of ₹1 each, and such equity shares shall rank pari-passu with the existing equity shares of the Company and thereby to alter the authorized share capital clause of the Memorandum of Association and that all the shares shall rank pari-passu to the existing Equity shares of the Company.

RESOLVED FURTHER THAT pursuant to Section 13 and all other applicable provisions, if any, of the Companies Act, 2013 read with Rules framed thereunder consent of the Members of the Company be and is hereby accorded, for alteration of Clause V of the Memorandum of Association of the Company by substituting in its place, the following Clause 5:

"5. THE AUTHORISED SHARE CAPITAL OF THE COMPANY IS ₹12,00,00,000 DIVIDED INTO 12,00,00,000 EQUITY SHARES OF ₹1/- EACH."

RESOLVED FURTHER THAT consent of the members be and is hereby accorded for adoption of new format of Memorandum of Association (MOA) as prescribed by Companies Act, 2013, by substituting, inserting and superseding Clauses in the existing Memorandum of Association with new one, wherever necessary.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board of Directors of the Company ("the Board") be and is hereby authorized to take such steps as may be necessary for obtaining approvals, statutory, contractual or otherwise in relation to the above and to settle all matters arising out of and incidental thereto and to execute all deeds, applications, documents and writings that may be required, on behalf of the Company and generally to do all such acts, deeds, matters and things and to give from time to time such directions as may be necessary, proper, expedient or incidental or desirable, and to settle any question, difficulty or doubt that may arise in this regard and also to delegate all or any of the powers herein vested in the Board to any Director(s) or any other Key Managerial Personnel or the Officer(s) of the Company as may be required in order to give effect to the aforesaid Resolution."

4. APPROVAL OF PREFERENTIAL ISSUE OF INR 6 CRORES THROUGH ISSUE OF CONVERTIBLE WARRANTS TO NON-PROMOTER ENTITIES:

- To consider and if thought fit, to pass with or without modification(s), the following resolution as an Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 read with relevant rules, regulations, notifications and clarifications issued thereunder, including Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 13 of the Companies (Share Capital and Debenture) Rules, 2014, the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), and subject to and in accordance with other applicable Rules / Regulations / Guidelines / Notifications / Circulars and clarifications issued thereunder, if any, from time to time by the Government of India, Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI") and/ or any other competent authorities to the extent applicable, BSE Limited ("BSE"), the "Stock Exchange") on which the equity shares of the Company are listed and/ or any other competent authorities to the extent applicable, the enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to the receipt of regulatory, statutory or other approvals, consents, permissions, sanctions or intimations from any other regulatory or statutory authorities under any other applicable law, as amended from time to time, and such conditions and modifications as may be prescribed, stipulated or imposed by any of such statutory, regulatory or other applicable authorities while granting any such approvals, consents, permissions or sanctions, the consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (the "Board", which term shall be deemed to include any committee(s) duly constituted / to be constituted by the Board) to create, issue, offer and allot upto 6,00,00,000 (Six Crores) unlisted warrants, through preferential allotment basis issue, for cash consideration, aggregating up to INR 6,00,00,000 (Rupees Six Crores only), convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each ("Warrants") at an issue price of INR 1.00 at par per Warrant ("Issue Price"), to the allottees comprising Non-Promoter Entities, (each investor or allottee hereinafter individually or collectively referred to as an "Investor" or the "Investors") in the manner as set out below, and on such terms and conditions and in such manner as may be determined by the Board in accordance with the SEBI ICDR Regulations and other applicable Law, (the "Preferential Issue"):

S. No	Name of Investors	Category	Nature of Securities	No. of Securities	Issue Price	Total Consideration	% of post-issue equity share capital on a fully-diluted basis*
1	Amrabathi Investra Private Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	14.29%
2	Masatya Technologies Private Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	14.29%
3	Vardan Ceqube India Investment Fund	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	14.29%
4	Panafic Industrials Limited	Non-Promoter Entities	Warrants	1,50,00,000	1.00	1,50,00,000	14.29%

**Assuming full subscription and conversion of 100% of the Warrants, proposed to be issued, into an equivalent number of fully paid-up equity shares of Rs. 1/- each (i.e.* 6,00,00,000 *equity shares).*

RESOLVED FURTHER THAT the "Relevant Date" in terms of the applicable provisions of Chapter V of the SEBI ICDR Regulations for determination of the floor price for the issue of the Warrants is 14th August 2026 (being the working day which is 30 (thirty) calendar days prior to the date of the 45th Annual General Meeting to be held on 16th September 2026, for the purpose of seeking approval of the shareholders of the Company for issue of the Warrants.

RESOLVED FURTHER THAT the Warrants shall be issued and allotted in compliance with the terms and conditions prescribed under SEBI ICDR Regulations and other applicable laws, including:

(a) each Warrant shall be convertible into 1 (one) fully paid-up equity share of the face value of INR 1.00/- each, upon payment of 100% of the issue price for such Warrant i.e. INR 1.00 per equity share, during the period commencing from the date of allotment of the Warrants until expiry of 18 months from the date of allotment of respective Warrant;

(b) an amount equivalent to 25% of the Issue Price of each Warrant shall be payable at the time of allotment of Warrants, which would be adjusted and appropriated by the Company against issue price of the resultant equity shares and the balance 75% of the Issue Price for each Warrant shall be payable on or prior to the allotment of equity shares pursuant to the exercise of right attached to the Warrants to subscribe to equity shares;

(c) Warrants shall be allotted within a period of 15 days from the later of (i) the date of the shareholders resolution approving the allotment of Warrants or (ii) receipt of the last approval/ permission required for such allotment from any regulatory authority;

(d) the right attached to the Warrants may be exercised during the period of 18 months from the date of allotment of respective Warrants, by issuing a written notice to the Company specifying the number of Warrants proposed to be converted, subject to the Company having received the balance 75% of the Issue Price payable thereon, either at or prior to the date of such exercise. The Company shall accordingly, without any further approval from the shareholders of the Company, allot the corresponding number of equity shares of face value of Rs. 1/- each, in dematerialized form;

(e) Warrants shall lapse and the amount paid to the Company at the time of subscription of Warrants, being 25% of the Issue Price, shall stand forfeited in the event the right attached to Warrants is not exercised within the exercise period of 18 months from the date of allotment of respective Warrants;

(f) if the Company has received the balance 75% of the Issue Price payable on the Warrants but has not received a notice for exercise for converting the Warrants on or prior to the expiry of 18 months from the date of allotment of the respective Warrants, then the Warrants shall be mandatorily converted into equity Shares of face value of Rs. 1/- each, upon the expiry of such 18 month period;

(g) Warrants and the equity shares allotted pursuant to exercise of such Warrants shall be subject to lock-in for such period as specified under the SEBI ICDR Regulations.

(h) the equity shares to be allotted on exercise of the Warrants shall be fully paid up and rank pari-passu with the then existing equity shares in all respects including with respect to dividend, voting powers and distribution of assets in the event of voluntary or involuntary liquidation, dissolution or winding up of the Company;

(i) the Warrants will not be listed at any stock exchange, in India or abroad, however the equity shares to be allotted pursuant to exercise of the Warrants will be listed and traded on the Stock Exchange subject to the receipt of applicable regulatory approvals; and

(j) The Warrant holders shall pay to the Company, Issue Price for conversion of Warrants into equity shares of face value of Rs. 1/- each, from their respective bank accounts.

RESOLVED FURTHER THAT subject to the SEBI ICDR Regulations and other applicable law, the Board be and is hereby authorized to finalize, approve, vary, modify and alter the terms and conditions of the Issue, as the Board may deem fit, in its sole and absolute discretion and as may be mutually agreed upon with the Investor(s), without requiring any further approval or consent from the Members, including the price.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters and things, including filing of applications, submission of information / documents, instructions, execution of corporate actions, as may be required for seeking all applicable regulatory approvals / filings, to give effect to the Preferential Issue and listing of equity shares, as they may, in their absolute discretion, deem necessary, desirable and expedient for such purpose, including without limitation, to make offer to and invite, receive, confirm the subscription from the Investor(s), to offer, issue or allotment of Warrants and or equity shares, listing of equity shares at Stock Exchange, where the equity shares of the Company are listed, issuing certificates / clarifications, entering into contracts, arrangements, agreements, documents in connection and incidental thereto, in their absolute discretion, without being required to seek any fresh approval of the Board or of the shareholders of the Company, to vary, modify or alter any of the terms and conditions, subject to the provisions of the Companies Act, the SEBI ICDR Regulations and/ or any other laws and regulations, and to settle all questions, difficulties or doubts that may arise with regard to the offer, issue and allotment of the equity shares take all other steps which may be incidental, consequential, relevant or ancillary in this connection and that their decisions shall be final, binding and conclusive in all respects and further that all acts, deeds and things as would have been done or may be done, to give effect to this authorization and to do all such acts, deeds, matters and things as also to execute such documents, writings, etc. as may be necessary to give effect to the aforesaid resolution, including making necessary filings with the Stock Exchange for obtaining in-principle approval and other statutory or regulatory authorities, execution of any documents including corporate action, instruments, agreements for and on behalf of the Company and to represent the Company before any governmental, legal or statutory or regulatory authorities and to appoint any professional advisors, bankers, monitoring agency, consultants, advocates and advisors to give effect to this resolution and further to take all others steps and actions which may be incidental, consequential, relevant or ancillary, to give effect to the above resolutions".

5. Approval for Related Party Transactions

- To consider and, if thought fit, to pass with or without modification, the following resolution as a Special Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 188 of the Companies Act, 2013 and all other applicable provisions, if any, of the companies Act, 2013 (the Act) read with the companies (Meetings of Board and its Powers) Rules, 2014 and read with the regulation 23 of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company to enter into the contracts and/or arrangements with the following related parties and its associate companies as defined under the Act, with respect to sale, purchase or supply of any goods or material, selling or otherwise disposing of or buying, leasing of property of any kind, availing or rendering of any services or any other transactions of whatever nature, giving and taking of ICD's creation of secured charges with the following Related Parties and its associates on such terms and conditions as may be mutually agreed upon between the Board of Directors of the Company and all the Related Parties up to maximum amount per amount per transaction not exceeding 5 Crores/-. The Company hereby approves, ratifies and confirms the said agreements/ transactions entered into with the related parties as defined under the act, Rules made there under and SEBI (LODR), regulations with effect from 1st April 2026: -

S. No	Name of Related Party	Period for Contract	Particulars of Contract	Expected Value of Contract (In Crores)
1	Svam Software Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	5.00
2	Abhinav Leasing and Finance Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	
3	Tridev Infraestates Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	
4	Aglow Financial Services Private Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	
5	Chrishmatic Developers Private Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	
6	Midas Global Securities Limited	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related	

7	Any other related parties not mentioned herein above and as defined under the act	01st April 2026 to 31st March 2027	Availing or rendering of any service, selling or otherwise disposing of, or buying, property of any kind, ICDs taken/given and creation of charges, payment of Interest on ICDs etc., or any other material related party transactions.	

RESOLVED FURTHER THAT approval of the members be and is hereby accorded to the Board of Directors (which expressly shall include the Audit Committee or any other committee thereof for the time being exercising the powers conferred by this resolution) to approve the transactions and the terms and conditions with any of the aforesaid related party/ies and to take such steps as may be necessary for giving effect to this resolution and to settle all questions, difficulties or doubts that may arise in this regard at any stage without requiring the Board to secure any further consent or approval of the Members of the Company to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution for the purpose of giving effect to this Resolution."

For and on behalf of the Board
SARNIMAL INVESTMENT LIMITED

For SARNIMAL INVESTMENT LIMITED
Director/Authorised Signatory

Nitin Agarwal
Managing Director
DIN: 03122245

For SARNIMAL INVESTMENT LIMITED
Director/Authorised Signatory

Parul Kumar
Director
DIN: 10264303

Place: Delhi
Date: 20th August 2026

NOTES:

1. A member entitled to attend and vote at the annual general meeting (the meeting / AGM) is entitled to appoint a proxy to attend and vote instead of himself / herself, and the proxy need not be a member of the company.

2. As per the provisions of section 101 of the Companies Act, 2013 & Secretarial Standard -2, notice of the AGM is being sent in electronic mode to those members whose e-mail addresses are registered with the company/ depository participant(s). Members (physical / demat) who have not registered their email addresses with the company can get the same by requesting to our registrar and share transfer agent i.e., skyline financial service private limited ("RTA") at info@skylinerta.com and to the company at https://www.sarnimal.com/

3. The instrument appointing a proxy should, however, be deposited at the registered office of the company not less than forty-eight hours before the commencement of the meeting. A proxy form for the meeting is attached to this notice.

4. A person can act as proxy on behalf of not exceeding fifty (50) members and holding in aggregate not more than ten (10) per cent of the total share capital of the company carrying voting rights. A member, holding more than ten (10) per cent of the total share capital of the company carrying voting rights, may appoint a single person as proxy and such person shall not act as proxy for any other member.

5. Register of Members and share transfer books will be closed from Wednesday 09th September 2026 to Wednesday 16th September 2026 (both the days inclusive).

6. Members are requested to please notify immediately any change in their addresses to the company.

7. Members/proxies should bring the attendance slip duly filled in for attending the meeting.

8. Mr. Sandeep Kumar Singh (Membership. No. 511685) Practicing Chartered Accountant, has been appointed as Scrutinizer for the purpose of Postal Ballot Process.

9. Shareholders seeking any information with regard to accounts are requested to write well in advance so as to reach the company at least 7 days prior to the annual general meeting to enable the management to keep the information ready at the AGM.

10. The members Are Requested to:

a. Intimate changes if any in their address to the company or to the Registrar and Share transfer agent of the company, Skyline Financial Services (P) Ltd. at D-153A, Okhla Industrial Area, Phase-I, Delhi 110020. Ph-011-30857575.

b. Quote folio number in all their correspondence with the company.

c. Bring their copies of annual report including attendance slip at the venue for the AGM.

11. Member holding shares in physical form are requested to lodge share transfer, transmission and intimate changes, if any, in their registered address, bank account and mandate details, residential status etc. Quoting their folio number(s) to company's share transfer agent.

12. Corporate members intending to send their authorized representatives are requested to send a duly certified copy of the Board resolution authorizing the representatives to attend and vote at the general meeting.

For and on behalf of the Board
SARNIMAL INVESTMENT LIMITED

For SARNIMAL INVESTMENT LIMITED	For SARNIMAL INVESTMENT LIMITED
Director/Authorised Signatory	Director/Authorised Signatory
Nitin Agarwal	**Parul Kumar**
(Managing Director)	**(Director)**
DIN: 03122245	**DIN: 10264303**

Place: Delhi
Date: 20th August 2026

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

3. TO INCREASE THE AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION OF CAPITAL CLAUSE OF MEMORANDUM OF ASSOCIATION OF THE COMPANY.

The Present Authorized Share Capital of the Company is ₹ 5,00,00,000/- (Rupees Five Crores Only) divided into 5,00,00,000 equity shares of face value ₹1/- each (Rupees One each).

In order to accommodate the equity shares which shall be issued by the Company on conversion of warrants allotted on preferential allotment basis and considering the future requirements of the Company, the Board of Directors at their meeting held on 20th August 2026 have decided to increase the existing Authorized Share Capital of the Company from existing ₹5,00,00,000 (Rupees Five Crores only) divided into 5,00,00,000 (Five Crores) Equity Shares of face value ₹1 each aggregating to ₹5,00,00,000/- (Rupees Five Crores Only) to ₹12,00,00,000 (Rupees Twelve Crores) divided into 12,00,00,000 (Twelve Crores) equity shares of face value ₹1 each aggregating to ₹12,00,00,000/- (Rupees Twelve Crores Only) by addition of Equity Share Capital of ₹7,00,00,000/- (Rupees Seven Crores Only) divided into 7,00,00,000 (Seven Crores) equity shares of ₹1 each, and such equity shares shall rank pari-passu with the existing equity shares of the Company and thereby to alter the authorized share capital clause of the Memorandum of Association and that all the shares shall rank pari-passu to the existing Equity shares of the Company.

It is therefore proposed to increase the Authorized Share Capital of the Company by addition of Equity Share Capital of ₹7,00,00,000/- (Rupees Seven Crores Only) divided into 7,00,00,000 (Seven Crores) equity shares of ₹1 each, ranking pari-passu with the existing Equity Shares in all respects as per the Memorandum of Association of the Company. As per the provisions of Sections 13 and 61 of the Companies Act, 2013, approval of the shareholders by way of special resolution is required to be accorded for increasing the Authorized Share Capital of the Company and alteration of capital clause (Clause V) of the Memorandum of Association.

Accordingly, the Board recommends the resolutions set out at Item No. 3 seeking approval of the Members for increasing the Authorized Share Capital of the Company and consequential amendment to the Memorandum of Association of the Company by way of Special Resolution.

None of the Directors/Key Managerial Personnel and their relatives are interested or concerned financially or otherwise in the said resolution.

4) APPROVAL OF PREFERENTIAL ISSUE OF INR 6 CRORES THROUGH ISSUE OF CONVERTIBLE WARRANTS TO NON-PROMOTER ENTITIES TO NON-PROMOTER ENTITIES.

The Board of Directors of the Company, at their meeting held on 20th August 2026, after considering the business requirements and funding needs of the Company, approved, subject to the approval of the Members of the Company and such other regulatory/statutory approvals as may be required, the proposal for raising funds aggregating up to ₹6,00,00,000/- (Rupees Six Crores Only) by way of issue and allotment of 6,00,00,000 convertible warrants ("Warrants"), each warrant carrying a right to subscribe to one (1) fully paid-up equity share of the Company of face value of ₹1/- each, at an issue price of ₹1/- per Warrant, on a preferential allotment basis to identified non-promoter entities ("Proposed Investors").

The proposed preferential issue is being undertaken in accordance with the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions of the Companies Act, 2013 ("Act"), read with the applicable rules made thereunder, and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("SEBI ICDR Regulations"), and other applicable laws.

Accordingly, the approval of the Members is being sought by way of a Special Resolution for issue and allotment of the Warrants to the Proposed Allottees.

A statement of disclosures and the terms of issue of the equity shares are as under:

Issue size, number of warrants to be issued and nominal value of each warrants	to create, issue, offer and allot upto 6,00,00,000 (Six Crores) unlisted warrants, through preferential allotment basis issue, for cash consideration, aggregating up to INR 6,00,00,000 (Rupees Six Crores only), convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each ("Warrants") at an issue price of INR 1.00 at par per Warrant ("Issue Price")
Nature of shares	Convertible Warrants
Objectives of Issue	The proposed issue of convertible warrants is being undertaken to raise funds for strengthening the financial position of the Company and to meet its working capital and general corporate requirements. The proposed fund raising will provide the Company with additional financial resources to support its ongoing business operations, meet future funding requirements and pursue its growth and expansion plans. It provides the Company with a structured mechanism to raise funds in phases, as the balance consideration will be received at the time of conversion of the warrants into equity shares.
Manner of issue of shares	To be issued all at once.
Issue Price	Equity Shares will be issued at an issue price of ₹ 10 /- each in accordance with the valuation arrived in compliance with SEBI ICDR Regulations, 2018.
Basis of Issue Price	Warrants will be issued at an issue price of ₹ 1 (One Only)/- each which is not less than the fair market value as per the valuation report obtained from the Registered Valuer.

Terms of issue and rate of dividend on each share	The warrants will be issued for cash and convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each ("Warrants") at an issue price of INR 1.00 at par per Warrant ("Issue Price")
Transferability	The warrants shall not be transferable and shall be locked-in for period of 18 months as per provisions of ("SEBI ICDR Regulations")
Rank	The equity shares issued pursuant to the conversion of warrants shall rank pari-passu with the existing equity shares of the Company.

In accordance with the provisions of Sections 23, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the 'Act') read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, the approval of the members for issue of convertible warrants to the proposed investor's is being sought by way of a special resolution as set out in the said item no. 4 of the Notice.

None of the Directors/Key Managerial Personnel and their relatives are interested or concerned financially or otherwise in the said resolution.

The Information pertaining to the proposed preferential allotment in terms of the Chapter V of SEBI (ICDR) Regulations, 2018 and Companies Act, 2013 and subsequent amendments there to is as stated below:

i. Object of the Preferential Issue

S. No	Particulars	Amount in INR
1	The Proposed Preferential allotment aggregating up to ₹6,00,00,000/- (Rupees Six Crores Only) by way of issue and allotment of 6,00,00,000 convertible warrants ("Warrants"), each warrant carrying a right to subscribe to one (1) fully paid-up equity share of the Company of face value of ₹1/- each, at an issue price of ₹1/- per Warrant, on a preferential allotment basis to identified non-promoter entities ("Proposed Investors")	6,00,00,000

The consideration for the above preferential allotment shall be settled cash, as mentioned in Item No. 2 of this Notice and the accompanying Explanatory Statement, and is subject to compliance with the applicable provisions of the SEBI (ICDR) Regulations and receipt of requisite approvals from the Stock Exchange.

ii. Maximum number of specified securities to be issued

The resolution set out in the accompanying notice authorizes the Board to create, issue, offer and allot upto 6,00,00,000 (Six Crores) unlisted warrants, through preferential allotment basis issue, for cash consideration, aggregating up to INR 6,00,00,000 (Rupees Six Crores only), convertible into equivalent number of fully paid-up equity shares of face value of Rs. 1/- each ("Warrants") at an issue price of INR 1.00 at par per Warrant ("Issue Price"), to the allottees comprising Non-Promoter Entities, (each investor or allottee hereinafter individually or collectively referred to as an "Investor" or the "Investors") for consideration in cash.

iii. Intent of the promoters directors, key managerial personnel or senior management of the issuer to subscribe to the offer;

The proposed preferential issue of convertible warrants for consideration in cash to raise funds for strengthening the financial position of the Company and to meet its working capital and general corporate requirements

None of the Directors or Key Managerial Personnel or the Senior Management of the Company intends to subscribe Equity Shares proposed to be issued under the Preferential Allotment.

iv. Shareholding Pattern of the Issuer before and after Preferential Issue

The shareholding pattern of the Company before and after considering the proposed preferential allotment is provided in as Annexure A forming part of this Notice.

v. Time frame within which the preferential issue shall be completed:

The allotment of convertible warrants shall be completed within a period 60 days from receipt of the application money and the equity shares pursuant to conversion of warrants shall be allotted in 15 days of such conversion.

vi. The Identity of the natural persons who are the Ultimate Beneficial Owners of the Equity Shares proposed to be allotted and/or who Ultimately Control the proposed allottee(s) and the percentage of Post Preferential Issue that may be held by them:

S. No.	Name	Pre-issue shareholding structure	Equity shares to be allotted	Post Equity Issue Shareholding	% of Post Preferential Issue	Name of the ultimate beneficial owners
1	Amrabathi Investra Private Limited	NIL	1,50,00,000	1,50,00,000	14.29%	NA
2	Masatya Technologies Private Limited	NIL	1,50,00,000	1,50,00,000	14.29%	NA
3	Vardan Ceqube India Investment Fund	NIL	1,50,00,000	1,50,00,000	14.29%	NA
4	Panafic Industrials Limited	NIL	1,50,00,000	1,50,00,000	14.29%	NA

vii. Relevant Date

The "Relevant Date" in terms of the applicable provisions of Chapter V of the SEBI ICDR Regulations for determination of the floor price for the issue of the Warrants is 14th August 2026 (being the working day which is 30 (thirty) calendar days prior to the date of the 42nd Annual General Meeting to be held on 16th September 2026, for the purpose of seeking approval of the shareholders of the Company for issue of the Warrants.

viii. Pending preferential issue:

Presently, there is no preferential issue pending or under process, other than the preferential issue proposed pursuant to this Notice.

ix. Basis on which the price has been arrived and Valuation Report:

In case of the infrequently traded as per Regulation 165 of the SEBI ICDR Regulation the price determined by the issuer shall take into the account the valuation parameter including book value, comparable trading multiples, and such other parameter as are customary for valuation of shares of such companies Provided that the issuer shall submit a certificate stating that the issuer is in compliance of this regulation obtained from independent registered valuer to the stock exchange.

Report of independent registered valuer: Considering that the allotment of equity shares pursuant to conversion of warrants will result in more than 5% of the post issue fully diluted share capital of the Company, the issue price of ₹ 1/- (Rupee One Only) of the Equity Shares to be issued and allotted to the proposed allottees has been determined taking into account the valuation report issued by Mr. Amit Kumar, (IBBI Registration No. 12492), in accordance with Regulation 165 of the ICDR Regulations ("Valuation Report"). The Valuation Report shall be available for inspection by the members and the same may be accessed on the Company's website www.abhinavleasefinltd.in

The Board proposes to issue convertible warrants at a price of ₹1/- (Rupee One Only) per warrant, which is not less than the floor price determined in accordance with SEBI ICDR Regulations. The Board found it justified considering current scenario of the Company etc.

x. Amount at which the Company intends to raise by way of such issue of equity share in preferential basis.

The Company intends to raise INR 6,00,00,00 (Six Crores only) by way of issue of convertible warrants on preferential allotment basis.

xi. Name and Address of the valuer who performed valuation:

The valuation of the convertible warrants of the Company has been conducted by Mr. Amit Kumar, bearing Registration Number 12942. The Office of the Registered Valuer is situated at 210, Second Floor, s-524, Vikas Marg, Shakarpur, New Delhi - 110092.

xii. Undertaking by the issuer in terms of the provision of these regulations:

- The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
- None of the Company, its Promoters or Directors are categorized as willful defaulter or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) of ICDR Regulations is not applicable.

- None of the Company's Directors or Promoters are fugitive economic offenders as defined under ICDR Regulations.
- The Company does not have any outstanding dues to the SEBI, stock exchanges or the depositories.
- None of the allottees have sold or transferred any equity shares during the 90 trading days preceding the relevant date.
- The Equity Shares held by the proposed allottee in the Company are in dematerialized form only.

xiii. SEBI Takeover code

The provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (SEBI Takeover Code) are not applicable.

xiv. Lock-in Period

The convertible warrants and equity shares to be allotted pursuant to such conversion of warrants shall be subject to lock-in of 6 months from the date of trading approval in accordance with Chapter V of the SEBI ICDR Regulations 167.

The entire pre-preferential allotment shareholding, if any, of the proposed allottee, shall be locked in as per Chapter V of the SEBI ICDR Regulations 167.

xv. Auditor Certificate

Certificate from the Statutory Auditor / Practicing Company Secretary confirming that the proposed issue of convertible warrants is being made in accordance with the SEBI (ICDR) Regulations, 2018 is obtained and the same will be made available for inspection on request.

xvi. Control

Pursuant to the allotment of convertible warrants and consequent allotment of equity shares upon conversion of such warrants, there shall be no change in control of the Company in the expanded equity and voting share capital of the Company.

xvii. Certificate from Practicing Company Secretary

The certificate from CS Divya Rani, Practicing Company Secretary, certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the Annual General Meeting and will also be made available on the Company's website www.abhinavleasefinltd.in

ITEM NO. 5 Approval of Related Party Transactions

Pursuant to Section 188 of the Companies Act, 2013, the Company can enter into transactions which are in the ordinary course of business and/or are on arm's length basis. Transactions that do not satisfy these criteria can be carried out only with the approval of the shareholders accorded by way of a special resolution.

Though all the transactions with the related parties mentioned under the resolution in Item No. 3 are in the ordinary course of business and are at arm's length basis. As per Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has made it mandatory that all material Related Party Transactions (i.e., the transaction/transactions to be entered into individually or taken together with previous transactions during a financial year, exceeds ten percent of the annual consolidated turnover of the company as per the last audited financial statements of the company) shall require approval of the shareholders by way of a special resolution.

The Audit Committee and the Board of Directors of the Company in their meetings held on 11th August, 2025 have approved the transactions given in Item No. 5 of the Notice. However, since these transactions, though may be on arm's length basis and also may be in the ordinary course of business, yet as an abundant caution, it is proposed to seek approval of members by passing a Special Resolution pursuant to Section 188 read with rules made there under and as per Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No.	Name of Related Party
1.	Svam Software Limited.
2.	Abhinav Leasing and Finance Limited.
3.	Tridev Infraestates Limited.
4.	Aglow Financial Services Private Limited.
5.	Chrishmatic Developers Private Limited.
6.	Midas Global Securities Limited.
7.	Any other related parties not mentioned herein above and as defined under the act.

For and on behalf of the Board
SARNIMAL INVESTMENT LIMITED

For SARNIMAL INVESTMENT LIMITED

Nitin Agarwal
(Managing Director) Director/Authorised Signatory
DIN: 03122245

For SARNIMAL INVESTMENT LIMITED

Director/Authorised Signatory
Parul Kumar
(Director)
DIN: 10264303

Place: Delhi
Date: 20th August 2026

VOTING THROUGH ELECTRONIC MEANS

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the AGM will be provided by CDSL.

The Board of Directors has appointed Mr. Sandeep Kumar Singh (Membership. No. 511685) Practicing Chartered Accountant as the Scrutinizer for conducting the e-voting process in accordance with law and in a fair and transparent manner. The Scrutinizer shall within a period not exceeding two (2) working days from the conclusion of e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favor or against, if any, and submit it forthwith to the Managing Director and/or Chartered Accountant of the Company.

THE INTRUCTIONS OF SHAREHOLDERS FOR REMOTE E-VOTING:

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(i) The voting period begins on Saturday, 12th September 2026 at 9.00 AM and ends on Tuesday, 15th September 2026 at 5.00 PM. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 09th September 2026, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.

(ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

(iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)

Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

(iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings for Individual shareholders holding securities in Demat mode CDSL/NSDL is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with **CDSL Depository**	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsl website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting

	page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsl website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the e-voting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with **NSDL Depository**	1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at; https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful

	authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting 4. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their **Depository Participants (DP)**	1. You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for Physical shareholders and shareholders other than individual holding in Demat form.

1) The shareholders should log on to the e-voting website www.evotingindia.com.

2) Click on "Shareholders" module.

3) Now enter your User ID

a. For CDSL: 16 digits beneficiary ID,
b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.

4) Next enter the Image Verification as displayed and Click on Login.

5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.

6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) - Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.

Dividend Bank Details **OR** Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. - If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

7) After entering these details appropriately, click on "SUBMIT" tab.

8) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

9) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

10) Click on the EVSN for the relevant <Company Name> on which you choose to vote.

11) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

12) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

13) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

14) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

15) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

16) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

17) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

18) Additional Facility for Non – Individual Shareholders and Custodians – For Remote Voting only.

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address at sarnimalinvestltd@gmail.com (designated email address by company), if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical Shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.

2. For Demat Shareholders -, Please update your email id & mobile no. with your respective Depository Participant (DP).

3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

For **SARNIMAL INVESTMENT LIMITED**

For SARNIMAL INVESTMENT LIMITED For SARNIMAL INVESTMENT LIMITED

Nitin Agarwal Director/Authorised Signatory	**Parul Kumar** Director/Authorised Signatory
(Managing Director)	**(Director)**
DIN: 03122245	**DIN: 10264303**

GENERAL INSTRUCTIONS

1. The remote e-voting period begins Saturday, 12th September 2026 at 9:00 A.M., and ends Tuesday, 15th September 2026 at 5:00 P.M. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) Wednesday, 09th September 2026 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
2. In case you have any queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.
3. The Notice of the Annual General Meeting are being sent to all the Members, whose names appear in the Register of Members as on cut-off date (record date) Thursday, 20th August 2026, through the mode prescribed under the Companies Act, 2013 and also by E-Mail, wherever registered. The Members may also download a copy of the Notice from the Website of the Company at https://www.sarnimal.com.
4. The Members of the Company, holding Equity Shares either in physical form or in dematerialized (demat) form as on Wednesday, 09th September 2026 and not casting their vote electronically, may only cast their vote at the Annual General Meeting. The voting rights of shareholders shall be in proportion to their shareholding of paid-up share capital of the Company as on 09th September 2026.
5. Mr. Sandeep Kumar Singh (Membership. No. 511685) Practicing Chartered Accountant, has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner. The Scrutinizer shall within a period not exceeding two (2) working days from the conclusion of e-voting period unblock the votes in the presence of at least two (2) witnesses not in the employment of the Company and make a Scrutinizer's Report of the votes cast in favour or against, if any, and submit it forthwith to the Managing Director and/or Chartered Accountant of the Company.

For and on behalf of the Board
SARNIMAL INVESTMENT LIMITED

For SARNIMAL INVESTMENT LIMITED	For SARNIMAL INVESTMENT LIMITED
Director/Authorised Signatory	Director/Authorised Signatory
Nitin Agarwal	**Parul Kumar**
(Managing Director)	**(Director)**
DIN: 03122245	**DIN:** 10264303

Place: Delhi
Date: 20th August 2026

SARNIMAL INVESTMENT LIMITED

Regd. Off: 406, 4th Floor, Arunachal Building, Barakhamba Road, Delhi-110001
CIN: L65100DL1981PLC012431

ATTENDENCE SLIP

Please complete this attendance slip and hand it over at the entrance of the hall. Only members or their proxies are entitled to be present at the meeting.

Name and Address of the Member	Folio No.
	Client ID No.
	DP ID No.
	No. of Shares Held

I hereby record my presence at the Annual General Meeting of the Company being held on Wednesday, 16th September, 2026 at 11:30 AM., held at "S-524, First Floor, Vikas Marg, Shakarpur, Delhi - 110092**,** and at any adjournment thereof.

Signature of the Shareholder	Signature of the Proxy

Notes:

1. The copy of Annual Report may please be brought to the Meeting Hall.
2. Briefcase, Hand Bags etc. are not allowed inside the Meeting Hall.
3. Please note that no gifts will be distributed at the meeting.

FORM MGT-11
PROXY FORM

[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: **L65100DL1981PLC012431**
Name of the Company: **SARNIMAL INVESTMENT LIMITED**
Regd Office: **406, 4th Floor, Arunachal Building, Barakhamba Road, New Delhi – 110001**

Name of Member(s):
Address:
E-mail Id:
Folio No/ Client Id:
DP ID:

I/We, being the member (s) of .... shares of the above-named company, hereby appoint

Name:	Address:
E-mail Id:	Signature:

or failing him

Name:	Address:
E-mail Id:	Signature:

or failing him

Name:	Address:
E-mail Id:	Signature:

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Annual General Meeting of the company, to be held on Wednesday, 16th September, 2026 at 11:30 AM., held at "S-524, First Floor, Vikas Marg, Shakarpur, Delhi - 110092, and at any adjournment thereof in respect of such resolutions as are indicated below:

S. No.	RESOLUTIONS
	ORDINARY BUSINESS
1	Adoption of Audited Financial Statements of the Company for the financial year ended 31st March 2026 along with reports of the Board of Directors and Auditors thereon.
2	To re-appoint Mr. Parul Kumar (DIN: 10264303), who retires by rotation and being eligible offers himself for re-appointment.
	SPECIAL BUSINESS
3	To Increase The Authorized Share Capital Of The Company And Consequential Alteration Of Capital Clause Of Memorandum Of Association Of The Company.
4	Approval Of Preferential Issue Of INR 6 Crores Through Issue Of Convertible Warrants To Non-Promoter Entities.
5	Approval for Related Party Transactions.
6	Any Other Matter with Approval of Chairperson (if any)

Signed this ...... day of......... 2026.

Affix Revenue

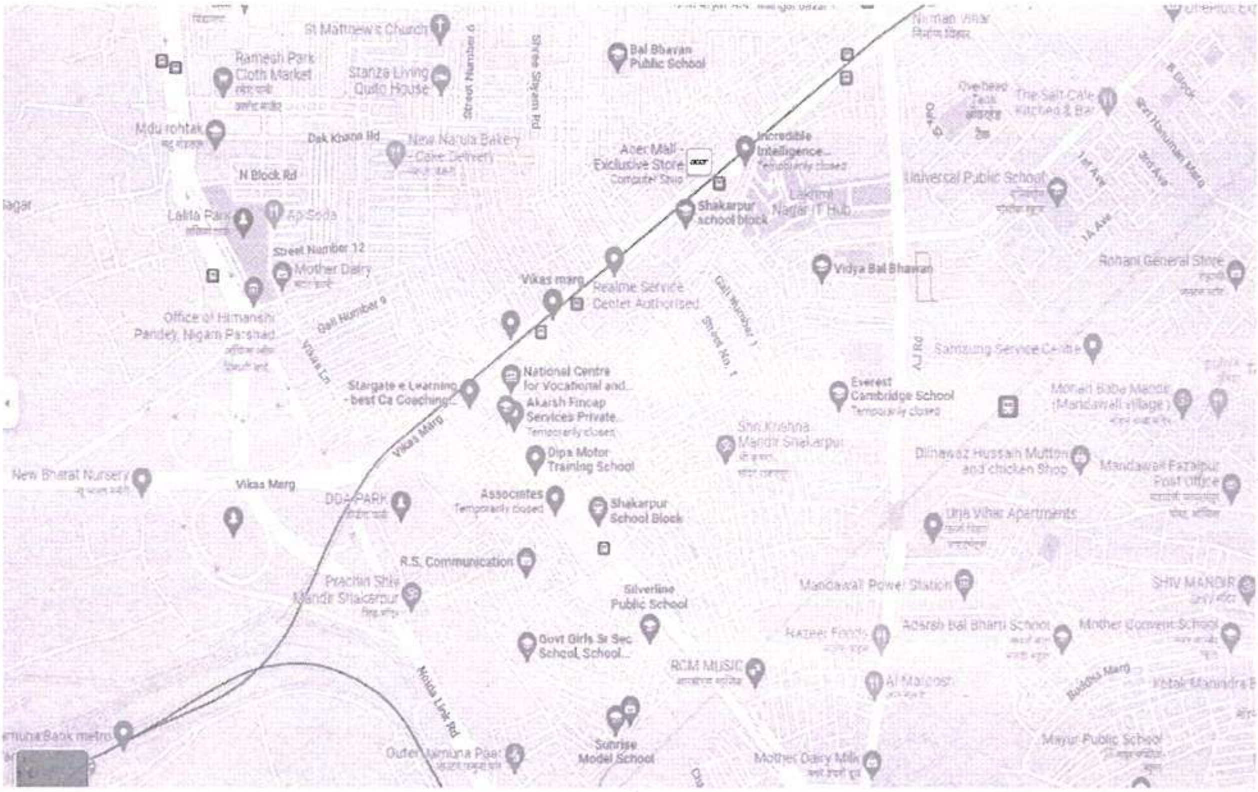
Stamp

Signature of shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.

ROUTE MAP



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