NOTICE OF THE FIFTY-FOURTH ANNUAL GENERAL MEETING

Notice is hereby given that the Fifty-Fourth (54th) Annual General Meeting ("AGM") of the members of **Om Infra Limited** (the "Company") will be held on **Saturday, September 12, 2026, at 12:30 PM (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the following business:

ORDINARY BUSINESS

ITEM NO. 1: ADOPTION OF AUDITED FINANCIAL STATEMENTS

To receive, consider and adopt:

- **(a)** The Audited Standalone Financial Statements of the Company for the financial year ended on March 31, 2026, together with the reports of the Board of Directors and Auditors thereon; and
- **(b)** The Audited Consolidated Financial Statements of the Company for the financial year ended on March 31, 2026, together with the report of the Auditors thereon.

ITEM NO. 2: DECLARATION OF DIVIDEND

To declare a final dividend of ₹ 0.50 per equity share for the financial year ended March 31, 2026.

ITEM NO. 3: APPOINTMENT OF DIRECTOR RETIRING BY ROTATION

To consider appointment of a Director in place of Shri Dharam Prakash Kothari (DIN:00035298), who retires by rotation and being eligible, offers himself for re-appointment.

SPECIAL BUSINESS

ITEM NO. 4: APPROVAL OF APPOINTMENT OF STATUTORY AUDITORS TO FILL CASUAL VACANCY

To consider and, if thought fit, to pass the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Section 139(8) and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), the appointment made by the Board of Directors of the Company to fill the casual vacancy caused by the resignation of the previous auditors, be and is hereby approved and ratified, by appointing M/s. Khandelwal Badaya & Co., Chartered Accountants (FRN: 016506C), as the Statutory Auditors of the Company to hold office until the conclusion of this Annual General Meeting, at such remuneration plus applicable taxes and reimbursement of out-of-pocket expenses as may be mutually agreed between the Board of Directors and the Auditors."

ITEM NO. 5: APPOINTMENT OF STATUTORY AUDITORS FOR A TERM OF FIVE CONSECUTIVE YEARS

To consider and, if thought fit, to pass the following Resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 139, 142 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), M/s. Khandelwal Badaya & Co., Chartered Accountants (FRN: 016506C), who have confirmed their eligibility and willingness to accept the appointment under Section 141 of the Companies Act, 2013, be and are hereby appointed as the Statutory Auditors of the Company, to hold office for a term of 5 (five) consecutive years from the conclusion of this Annual General Meeting until the conclusion of the 59th Annual General Meeting of the Company, at such remuneration as may be recommended by the Audit Committee and approved by the Board of Directors, plus applicable statutory taxes and reimbursement of out-of-pocket expenses incurred in connection with the audit."

ITEM NO. 6: RATIFICATION OF COST AUDITOR'S REMUNERATION

To consider and, if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 148 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the remuneration payable to **M/s M. Goyal & Co.**, Cost Accountants (Firm's Registration No. 000051), appointed by the Board of Directors on the recommendation of the Audit Committee, as Cost Auditors of the Company to conduct the audit of the cost records of the Company for the financial year ending March 31, 2027, amounting to **₹ 30,000/- (Rupees Thirty Thousand Only)** plus Goods and Services Tax as applicable, and reimbursement of out-of-pocket expenses incurred in connection with the aforesaid audit, be and is hereby ratified."

ITEM NO. 7: APPROVAL OF RELATED PARTY TRANSACTIONS

To consider and, if thought fit, to pass the following Resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Section 188 and all other applicable provisions, if any, of the Companies Act, 2013 read with Companies (Meetings of Board and its Powers) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and as per Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subject to such other approvals, sanctions, consents and permissions as may be deemed necessary and pursuant to the recommendations of the Audit Committee and the Board of Directors of the Company, the approval of the Members be and is hereby accorded to the Company for entering into and/or carrying out and/or continuing with contracts, arrangements and transactions (whether individually or taken together or in a series of transactions or otherwise) for the financial year 2026-27 and up to the date of the next AGM of the Company to be held in the calendar year 2027, with the related parties for the maximum amounts per annum as set out under Item No. 7 of the explanatory statement annexed to this notice, with related parties as defined under various provisions of the Companies Act, 2013 and as per applicable accounting standards, whether by way of continuation(s), renewal(s), extension(s), or modification(s) of earlier contracts/ arrangements/ transactions or as fresh and independent transaction(s) or otherwise, provided that such contracts, arrangements and transactions be undertaken on an arm's length basis and in the ordinary course of business, or on terms and conditions as may be mutually agreed between the Company and the said Related Parties.

RESOLVED FURTHER THAT the Audit Committee and / or the Board of Directors of the Company be and are hereby authorised to do and perform all such acts, deeds, matters and things as may be necessary to give effect to this Resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members;

RESOLVED FURTHER THAT the Audit Committee and / or the Board of Directors of the Company be and are hereby authorised to delegate all or any of the powers conferred, to any Director or any other Officer(s)/ Authorised Representatives of the Company, to do all such acts and take appropriate steps, as may be considered necessary or expedient, after taking necessary approvals, if required, to give effect to this Resolution."

NOTES FOR THE AGM NOTICE

A. VENUE, CONDUCT, AND DOCUMENT ACCESSIBILITY

- **Compliance with VC/OAVM Regulations**: In view of the continuing circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI"), the AGM is being convened through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), dispensing with the physical presence of Members at a common venue. The Registered Office of the Company shall be deemed to be the venue for the AGM.

(Ref: MCA General Circular Nos. 14/2020, 17/2020, 20/2020, 09/2024, and latest Circular No. 03/2025 dated September 22, 2025 collectively referred to as "MCA Circulars").

- **Explanatory Statement & Director Details**: The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("Act"), setting out material facts concerning the Special Business under Item Nos. 4 to 7, is annexed hereto. Further, the relevant details of the Director seeking re-appointment under Item No. 3, pursuant to Regulation 36(3) of the SEBI Listing Regulations and Secretarial Standard-2 on General Meetings, are provided in Annexure A.

- **Electronic Dispatch of Annual Report**: The Notice of the AGM along with the Annual Report for the Financial Year ("FY") 2025-26 is being sent solely by electronic mode to those Members whose email addresses are registered with the Company or the Depositories—National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL").
  - Members who have not registered their email addresses will receive a physical letter containing the direct web link and navigation path to access the full Annual Report.
  - The Company will provide a physical copy of the Annual Report for FY 2025-26 only upon specific request sent via email to cs@ommetals.com along with the Member's Folio No. / DP ID and Client ID.

- **Web Availability of Documents**: The Notice and the Annual Report for FY 2025-26 are available on the following official portals:
  - Company Website: www.ommetals.com
  - Stock Exchanges: www.bseindia.com (BSE Limited) and www.nseindia.com (National Stock Exchange of India Limited)
  - E-voting Agency: www.evoting.nsdl.com (NSDL)

- **Quorum Determination**: Pursuant to Section 103 of the Companies Act, 2013, Members attending the AGM through VC/OAVM shall be counted for the purpose of computing and determining the statutory quorum.

- **Dispensation of Proxies**: Since physical attendance has been completely dispensed with under the MCA Circulars, the facility for appointment of proxies by Members is not available for this AGM. Consequently, Proxy Forms, Attendance Slips, and venue route maps are not annexed to this Notice.

- **Joint Holders**: In case of joint holders, only the Member whose name appears first in the order of names in the Register of Members of the Company as on the cut-off date will be entitled to vote during the AGM.

B. DIVIDEND CLOSURE AND KYC COMPLIANCE

- **Dividend Recommendation and Dates**: The Board of Directors at its meeting held on May 13, 2026, recommended a Final Dividend of ₹ 0.50 per equity share for FY 2025-26. If approved at the AGM, the dividend will be paid within 30 days of declaration **(on or before Sunday, October 11, 2026)** to those Members whose names appear on the records as of the close of business hours on the **Record Date: Friday, September 4, 2026.**

- **Mandatory Electronic Dividend Payments**: Dividend payments to all security holders shall be processed exclusively through electronic mode. Where electronic payments cannot be effected due to valid technical reasons, payments will only be cleared once the respective folio is fully KYC-compliant (requiring registration of PAN, active mobile number, bank account details, and specimen signature with the RTA/Company).

(Ref:SEBI Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024, read with SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024).

- **Record Date**: The Company has fixed **Friday, September 4, 2026** as the Record Date / Cut-off Date for the purpose of determining the eligibility of members (holding shares either in physical form or in dematerialized form) to vote on the resolutions set forth in this Notice and to receive final dividend for the financial year ended March 31, 2026, if declared at the AGM.

- **Bank Mandate Updates for Demat Holders**: Members holding shares in dematerialized form are requested to intimate any changes in their address or bank mandates directly to their respective Depository Participants (DPs). The Company or its Registrar cannot act on direct modification requests for demat accounts.

- **Bank Mandate Updates for Physical Holders**: Members holding shares in physical form must intimate address changes or bank details to M/s Skyline Financial Services Private Limited (RTA) by sending a request in Form ISR-1 to D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, or via email to admin@skylinerta.com from their registered email ID. Forms ISR-1, ISR-2, and SH-12 must be submitted to the RTA latest by Tuesday, September 1, 2026.

C. TAX DEDUCTION AT SOURCE (TDS) INFORMATION

- **TDS on Dividends**: Pursuant to the Finance Act, 2020, dividend income is taxable directly in the hands of the Members, and the Company is obligated to deduct tax at source at the prescribed rates.
    - **Resident Shareholders**: To receive the benefit of non-deduction of tax, resident individuals whose tax liability is nil may submit a declaration in Form 15G / 15H via email to cs@ommetals.com by 11:59 PM IST on Tuesday, September 1, 2026.
    - **Missing PAN Rate**: Please note that if your valid PAN is not updated/registered with the RTA or DP, tax will automatically be deducted at a higher statutory rate of 20%.
    - **Non-Resident Shareholders**: Non-resident Members can claim tax treaty benefits under Double Taxation Avoidance Agreements (DTAA) by submitting a No Permanent Establishment and Beneficial

Ownership Declaration, Tax Residency Certificate (TRC), and Form 10F to cs@ommetals.com by 11:59 PM IST on Tuesday, September 1, 2026.

- **Non-Resident Indian (NRI) Members**: NRI Members are requested to immediately inform the Company, RTA, or their DPs regarding:
  - (a) Any change in residential status upon returning to India for permanent settlement.
  - (b) Complete particulars of an active NRE bank account held in India, if not furnished earlier.

D. STATUTORY DEMAT & SHAREHOLDER SERVICE MATTERS

- **Special Window for Physical Share Re-lodgement**: Pursuant to SEBI Circular SEBI/HO/MIRSD/MIRSDPoD/P/CIR/2025/97 dated July 02, 2025, a dedicated window was opened for the re-lodgement of transfer requests for physical shares that were originally lodged prior to April 01, 2019, and subsequently rejected or returned due to technical deficiencies.

Note: As this special window closed on January 06, 2026, any pending investor queries regarding past re-lodgements should be directed to the RTA.

- **Electronic Inspection of Registers**: The Register of Directors and Key Managerial Personnel and their shareholding (Section 170 of the Act), the Register of Contracts or Arrangements in which Directors are interested (Section 189 of the Act), and all other statutory documents mentioned in the Notice will be open for inspection electronically. Members can initiate an inspection request by emailing cs@ommetals.com up to the date of the AGM.

- **Consolidation of Identical Folios**: Members holding physical shares in more than one folio under identical name sequences are requested to contact the RTA (M/s Skyline Financial Services Private Limited) along with their original share certificates to consolidate their holdings into a single folio.

- **Nomination Facility (Form SH-13):** Pursuant to Section 72 of the Companies Act, 2013 read with Rule 19 of the Companies (Share Capital and Debentures) Rules, 2014 and SEBI directives, facility for making nomination is available to individuals holding shares in the Company.

  For Physical Shareholders: Members holding equity shares in physical form and who have not yet registered their nomination are strongly encouraged to submit Form SH-13 (Nomination Form) or Form ISR-3 (Declaration for Opting-out of Nomination) to the Company's RTA, M/s. Skyline Financial Services Private Limited. The forms can be downloaded from www.ommetals.com or the RTA portal.

  For Demat Shareholders: Members holding shares in dematerialized mode are requested to register/update their nomination details directly with their respective Depository Participants (DPs).

- **Mandatory Dematerialization**: SEBI mandates that all transfers, transmissions, and transpositions of listed securities must be processed exclusively in demat mode. Furthermore, any investor service requests (duplicate issuance, exchange, sub-division, or consolidation) are fulfilled only via demat formats. Members holding physical shares are strongly urged to convert their portfolios into demat mode to eliminate physical risks.

- **Pre-AGM Accounts Queries**: Members seeking granular information regarding the Company's accounts are requested to email their queries to the Company at cs@ommetals.com at least 10 days prior to the meeting to allow the management adequate time to compile the data.

E. UNCLAIMED DIVIDENDS AND IEPF MANDATE

- **Transfer to Investor Education and Protection Fund (IEPF)**: Dividends remaining unclaimed or unencashed for a consecutive period of 7 years from the date of transfer to the Unpaid Dividend Account are mandatorily transferred to the IEPF. The underlying shares are also transferred to the demat account of the IEPF Authority. Members can claim such assets back by filing an online application in Web Form IEPF-5 at www.iepf.gov.in.
- **Unclaimed Dividend Tracking**: In case dividends have remained unclaimed for the Financial Years 2019-20 through 2025-26, Members should approach the Company immediately with their original dividend warrants or request a duplicate tracking process via a Letter of Undertaking.
- **Web Disclosures of Unpaid Amounts**: Pursuant to Rule 5(8) of the IEPF Authority Rules, 2016, the Company has uploaded comprehensive data regarding all unpaid/unclaimed amounts lying with the Company as of September 29, 2025 (the date of the last AGM) onto the corporate portal www.ommetals.com and the MCA web portal.

F. E-VOTING MECHANISM AND SCRUTINIZATION

- **Green Initiative Support:** To actively support the environmental 'Green Initiative', the Company encourages members who have not registered their email addresses to do so instantly via their respective DPs (for demat mode) or with the RTA (for physical mode).
- **Admission Limitations**: The VC facility configured by NSDL can host up to 1,000 users concurrently on a first-come, first-served basis. This restriction does not apply to Large Shareholders (holding 2% or more), Promoters, Institutional Investors, Directors, Key Managerial Personnel (KMPs), or the respective Chairs of the Audit, Nomination & Remuneration, and Stakeholders Relationship Committees.
- **Scrutinizer Appointment**: The Board of Directors has appointed Mr. Abhishek Goswami, Practising Company Secretary (CP No. 17057) of M/s Abhishek Goswami & Co., and failing him, Mr. B.K. Sharma of M/s B K Sharma & Co., Practising Company Secretary, as the independent Scrutinizer to oversee both the remote e-voting and AGM day e-voting processes in a fair and transparent manner.
- **Declaration of Voting Results**: The Scrutinizer will compile a consolidated report of all valid votes and submit it to the Chairman. The formal results will be declared within two working days of the conclusion of the AGM. The final results, along with the Scrutinizer’s Report, will be published on the Company's website, the NSDL portal, and communicated directly to the BSE and NSE.
- **Effective Date of Resolutions**: Subject to receiving the requisite legal majority, all resolutions detailed in this Notice shall be deemed to be passed officially on the date of the Meeting, i.e., Saturday, September 12, 2026.
- **Online Dispute Resolution (ODR) Portal**: In accordance with SEBI guidelines, investors may leverage the Online Dispute Resolution (ODR) portal at https://smartodr.in if their grievances are not resolved directly by the Company's internal cell or through the SCORES 2.0 application.

- In accordance with Regulation 23(4) of the SEBI Listing Regulations, all Related Parties of the Company, including Promoters and Promoter Group entities, shall abstain from voting on Item No. 7 of this Notice, irrespective of whether the entity is a party to the particular transaction or not."

G. REMOTE E-VOTING & AGM DAY INSTRUCTIONS

- **Timeline for Remote E-Voting**:
  - **Commencement**: Tuesday, September 8, 2026, at 09:00 AM (IST)
  - **Conclusion**: Friday, September 11, 2026, at 05:00 PM (IST)
  - *The NSDL e-voting module will be disabled permanently at 5:00 PM on Friday, September 11, 2026.*
- **E-Voting Protocols**:
  - **Cut-Off Date**: The voting eligibility rights shall be calculated in proportion to the equity shares held as on Friday, September 4, 2026.
  - **New Shareholders**: Any individual who acquires shares and becomes a Member after the dispatch cutoff date but holds shares as of the Cut-Off Date may obtain their Login ID and Password by emailing a request to evoting@nsdl.co.in.
  - **AGM Day Voting Restriction**: The e-voting module activated during the AGM session is strictly reserved for members who are attending the VC session and have not already cast their vote via remote e-voting. If a member casts an AGM session vote without joining the VC platform, that vote will be deemed invalid. Once a vote on a resolution is finalized, no modifications are permitted.

H. THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The way to vote electronically on NSDL e-Voting system consists of “Two Steps” which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual Members holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual Members holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Members are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Type of shareholders	**Login Method**
Individual Members holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be

Type of shareholders	Login Method
	redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS Portal" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play

Type of shareholders	Login Method
Individual Members holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing myeasi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from an e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Members (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forgot User ID and Forget Password option available at the abovementioned website.

Helpdesk for Individual Members holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details

Login type	Helpdesk details
Individual Members holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Members holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for Members other than Individual Members holding securities in demat mode and Members holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen. Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID. For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300*12****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID. For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company.

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
	For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for Members other than Individual Members are given below:
    - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
    - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
    - c) How to retrieve your 'initial password'?
        - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
        - (ii) If your email ID is not registered, please follow steps mentioned below in the process for those Members whose email ids are not registered.
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
    - a) Click on "Forgot User Details/Password?" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
    - b) Click on "Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
    - c) If you are still unable to get the password by the aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
    - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, the Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies' "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.

2. Select "EVEN" of the company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining the virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".

3. Now you are ready for e-Voting as the Voting page opens.

4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.

5. Upon confirmation, the message "Vote cast successfully" will be displayed.

6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.

7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional Members (i.e. other than individuals, HUF, NRI etc.) are required to send a scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csabhishek.goswami@gmail.com with a copy marked to evoting@nsdl.com. Institutional Members (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" pursuant to Section 113 of the Companies Act, 2013 displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members and e-voting user manual for Members available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or send a request to Ms. Veena Suvarna at evoting@nsdl.com

Process for those Members whose email ids are not registered with the depositories for procuring user id and password and registration of email ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode, please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), and such other KYC documents as may be required by email to cs@ommetals.com

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy) of PAN card, and such other KYC documents as may be required to cs@ommetals.com. If you are an Individual

Member holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e-Voting and joining virtual meeting for Individual Members holding securities in demat mode.

3. Alternatively, shareholders/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing the abovementioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual Members holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Members are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

B. INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC / OAVM ARE AS UNDER:

1. Members will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access the same at https://www.evoting.nsdl.com under shareholders/members login by using the remote e-voting credentials. The link for VC/OAVM will be available in shareholder/members login where the EVEN of the Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last-minute rush. Further, members can also use the OTP-based login for logging into the e-Voting system of NSDL.

2. Members who need assistance before or during the AGM can contact Skyline Financial Services Private Limited, Registrar and Share Transfer Agent of the Company, Mr. Lokesh Sharma at lokesh@skylinerta.com / 011-40450193 to 197.

3. Members who would like to express their views/ask questions as a speaker at the Meeting may pre-register themselves by sending a request from their registered e-mail address mentioning their names, DP ID and Client ID/folio number, PAN, and mobile number at cs@ommetals.com by 6th September, 2026 till 6:00 p.m. Only those Members who have pre-registered themselves as a speaker will be allowed to express their views/ask questions during the AGM. The Company reserves the right to restrict the number of speakers depending on the availability of time for the AGM.

4. The Members also can send their questions in advance mentioning their name, demat account number/folio number, email id, and mobile number at cs@ommetals.com. The last date for submission of your queries is 6th September, 2026 till 6:00 p.m. The same will be replied to by the Company suitably.

5. Members are encouraged to join the Meeting through Laptops for a better experience. Further, Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Video loss due to fluctuation in their respective networks. It is therefore recommended to use a stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

C. THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is the same as the instructions mentioned above for remote e-voting.

2. Only those Members/shareholders, who will be present in the AGM through VC/OAVM facility and have not cast their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 4 & 5

APPOINTMENT OF STATUTORY AUDITORS

The Board of Directors of the Company, based on the recommendation of the Audit Committee, had appointed M/s. Khandelwal Badaya & Co., Chartered Accountants (FRN: 016506C), as the Statutory Auditors of the Company to fill the casual vacancy caused due to the resignation of M/s. Ravi Sharma& Co., Chartered Accountants, in accordance with the provisions of Section 139(8) and other applicable provisions, if any, of the Companies Act, 2013 and the rules made thereunder. The said appointment hold office up to the conclusion of this Annual General Meeting.

Pursuant to the provisions of Sections 139, 141 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, and based on the recommendation of the Audit Committee, the Board of Directors has recommended the appointment of M/s. Khandelwal Badaya & Co., Chartered Accountants (FRN: 016506C), Chartered Accountants, as the Statutory Auditors of the Company to hold office for a term of five consecutive years commencing from the conclusion of this Annual General Meeting until the conclusion of the 59th Annual General Meeting of the Company to be held in the year 2031, at such remuneration plus applicable taxes and reimbursement of out-of-pocket expenses as may be mutually agreed upon between the Board of Directors (including any Committee thereof) and the Statutory Auditors.

M/s Khandelwal Badaya & Co., Chartered Accountants (FRN: 016506C) have consented to their appointment and have confirmed that their appointment, if made, will be in accordance with the conditions prescribed under Sections 139 and 141 of the Companies Act, 2013 and that they satisfy the criteria provided under the Companies Act, 2013, the Chartered Accountants Act, 1949 and the rules and regulations made there under M/s. Khandelwal Badaya & Co. hold a valid Peer Review Certificate (PRC No. 016779) issued by the Peer Review Board of ICAI.

The Board of Directors recommends the Ordinary Resolution set out at Item No. 4 & 5 of the Notice for approval of the Members.

None of the Directors, Key Managerial Personnel of the Company and their relatives is, in any way, concerned or interested, financially or otherwise, in the resolution set out at Item No. 4 & 5 of the Notice.

Item No.6

The Board of Directors of the Company in its meeting held on 13th May, 2026 approved the appointment and remuneration of M/s M. Goyal & Co., Cost Accountants upon the recommendation of Audit Committee to conduct the cost audit of the cost records of the Company for the financial year 2026-27, subject to the applicability of Cost Audit in terms of rules framed in this regard by the Ministry of Corporate Affairs.

Pursuant to the provisions of section 148 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014 the remuneration payable to the Cost Auditors has to be ratified by the members of the company.

The Board recommends the Ordinary Resolution set out at Item no. 6 of the notice for approval of members.

None of the Directors/Key managerial personnel of the company/their relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution.

Item No. 7

Pursuant to Regulation 23 of the Listing Regulations, as amended, prior approval of the Members of the Company is required by way of an Ordinary Resolution for transactions with a Related Party during a financial year exceeding 10% of the Annual Consolidated Turnover of a Company as per the last Audited Financial Statements (for companies having Annual Consolidated Turnover up to ` 20,000 crore).

SEBI vide its Circular No. SEBI/HO/CFD/CFD-PoD-2/P/ CIR/2025/93 dated June 26, 2025, ('Circular') has mandated listed companies to follow Industry Standards on 'Minimum Information to be provided to the Audit Committee and Members for approval of Related Party Transactions' ('RPTs') ('ISF Note'). The ISF Note prescribes information to be provided for review by the Audit Committee and Members for approval of material RPTs.

The Management of the Company has provided the Audit Committee with the relevant details as required under the ISF Note and after considering the same, the Audit Committee has granted approval for entering into RPTs with the parties as mentioned below during FY 2026-27 up to the aggregate values as set out below. The Audit Committee has noted that the said transactions will be on an arm's length basis and in the ordinary course of business of the Company.

The Members approval sought for the Material Related Party Transactions with under mentioned related parties set out below shall be valid up to the date of next AGM to be held in the year 2027. The proposed RPTs are necessary, normal and incidental to the business and also play a significant role in the Company's.

Information required to be disclosed in the Explanatory Statement for Item No. 7 pursuant to SEBI Circular No. SEBI/ HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025 on RPT Industry Standards read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are as follows:

Basic details of the Related Party

Sl. No.	Particulars of the information	Information provided by the Management
1	Name of the Related Party	1.BRCCPL OMIL DARA JV 2. HCC OMIL JV 3. OMIL JV 4. OMIL WIPL JV

2	Country of incorporation of the Related Party	India
3.	Nature of business of the Related Party `	EPC Contract

Relationship and ownership of the Related Party

Sl. No.	Particulars of the information	Information provided by the Management
4.	Relationship between the listed entity and the Related Party – including nature of its concern (financial or otherwise)	Joint Operation Financial
5.	Shareholding of the listed entity whether direct or indirect, in the Related Party	1.BRCCPL OMIL DARA JV – 59% 2. HCC OMIL JV-50% 3. OMIL JV -98% 4. OMIL WIPL JV- 50%
6.	Where the Related Party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity	All are unincorporated entity and legal status in terms of Income tax purpose is AOP Capital Contribution - NIL
7.	Shareholding of the Related Party, whether direct or indirect, in the listed entity	NIL

Details of previous transactions with the Related Party

Sl. No.	Particulars of the information	Information provided by the Management
8.	Total amount of all the transactions	**FY 2025 – 26**

<table>
<tr><td></td><td>undertaken by the Company with the Related Party during the last financial year.</td><td><table>
<tr><td>Sl. No.</td><td>Nature of Transactions</td><td>Amount (Rs. In ` Crore)</td></tr>
<tr><td>1. BRCCPL OMIL DARA JV</td><td>Supply of service/job work</td><td>8 cr.</td></tr>
<tr><td>2. HCC OMIL JV</td><td>Supply of service/job work</td><td>14 cr.</td></tr>
<tr><td>3. OMIL JV</td><td>Supply of service/job work</td><td>95 cr.</td></tr>
<tr><td>4. OMIL WIPL JV</td><td>Supply of service/job work</td><td>54 cr.</td></tr>
</table></td></tr>
<tr><td>9.</td><td>Total amount of all the transactions undertaken by the Company with the Related Party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.</td><td>1.BRCCPL OMIL DARA JV – NIL
2. HCC OMIL JV- NIL
3. OMIL JV – Rs. 42.55 cr.
4. OMIL WIPL JV- Rs. 20 cr.</td></tr>
<tr><td>10.</td><td>Any default, if any, made by a Related Party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.</td><td>No</td></tr>
</table>

Amount of the proposed transaction(s)

Sl. No.	**Particulars of the information**	**Information provided by the Management**
11.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee / shareholders.	1.BRCCPL OMIL DARA JV – Rs. 181 cr. 2. HCC OMIL JV- Rs. 300cr. 3. OMIL JV – Rs. 131cr. 4. OMIL WIPL JV- Rs. 60 cr.
12.	Whether the proposed transactions taken	Yes

<table>
<tr><td></td><td>together with the transactions undertaken with the Related Party during the current financial year would render the proposed transaction a material RPT?</td><td></td></tr>
<tr><td>13.</td><td>Value of the proposed transactions as a percentage of the listed entity’s annual consolidated turnover for the immediately preceding financial year</td><td>1.BRCCPL OMIL DARA JV – 25.4%

2. HCC OMIL JV- 42%

3. OMIL JV – 18.39%

4. OMIL WIPL JV- 8.42%</td></tr>
<tr><td>14.</td><td>Value of the proposed transactions as a percentage of the Related Party’s annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of Related Party) for the immediately preceding financial year, if available.</td><td>1.BRCCPL OMIL DARA JV – 646%

2. HCC OMIL JV- 379 %

3. OMIL JV - 80%

4. OMIL WIPL JV- 72%</td></tr>
<tr><td>15.</td><td>Financial performance of the Related Party for the immediately preceding financial year</td><td><u>FY 2025-26</u>
<table>
<tr><th>Sl. No.</th><th>Particulars</th><th>Amount</th></tr>
<tr><td>1. BRCCPL OMIL DARA JV</td><td>Turnover

Loss after tax</td><td>Rs. 27.80 cr.

Rs. (-) 73.51 Lakhs</td></tr>
<tr><td>2. HCC OMIL JV</td><td>Turnover

Profit after tax</td><td>Rs. 79.09 cr

Rs. 4.50 cr.</td></tr>
<tr><td>3. OMIL JV</td><td>Turnover

Profit after tax</td><td>Rs. 164.71 cr

Rs. 5.54 cr.</td></tr>
<tr><td>4. OMIL WIPL JV</td><td>Turnover

Profit after tax</td><td>Rs. 83.96 cr.

Rs. 3.54 cr.</td></tr>
</table></td></tr>
</table>

<u>Basic details of the proposed transaction</u>

Sl. No.	Particulars of the information	Information provided by the Management
16	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	Sale of goods &Services/Providing Job Work.
17	Details of each type of the proposed transaction	1. BRCCPL OMIL DARA JV – Supply of service/job work for work of Khajuwala Water Supply Project 2. HCC OMIL JV- Supply of service/job work for work of Nokha Water Supply Project 3. OMIL JV - Supply of service/ EPC Contract for Shahpurkandi Power house project. 4. OMIL WIPL JV - Supply of service/ EPC Contract for construction of Isarda Dam.
18.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	2 to 3 years
19.	Value of the proposed transaction during a financial year. (If the proposed transaction will be executed over more than one financial year, provide estimated breakup financial year-wise.)	(see table below)
20.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The transactions are required for the furtherance of business operation of the Company.

Sl. No.	2026-2027 (Rs. in cr.)	2027-2028 (Rs.in cr.)
1. BRCCPL OMIL DARA JV	120	61
2. HCC OMIL JV	193	100
3. OMIL JV	115	16
4. OMIL WIPL JV	57	1

21.	Details of the Promoter(s) / Director(s) / Key Managerial Personnel of the listed entity who have interest in the transaction, whether directly or indirectly	Nil
22.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	None. The Company conducts transactions with related parties in its ordinary course of business at prices which are at arm's length basis. The pricing for such transactions is after considering market price for comparable transactions with unrelated parties where available or on cost plus appropriate mark-up, having regard to transfer pricing and other regulatory guidelines. The reimbursements / recoveries are basis actual cost incurred.
23.	Other information relevant for decision making.	None

PART B

<u>Specific disclosure in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances</u>

Sl. No.	Particulars of the information	Information provided by the Management
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services	Not Applicable
2.	Basis of determination of price.	At Arm's Length Basis
3.	In case of Trade advance (of up to 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the Related Party in relation to the transaction, specify the following: a. Amount of Trade advance b. Tenure c. Whether same is self-liquidating?	NA
4.	Justification as to why the proposed transaction is in the interest of the listed entity, basis for determination of price and other material terms and conditions of RPT	The Proposed Transaction(s) are in the ordinary course of business and at arm's length basis and are required for the furtherance of business operation of the Company.
5.	Disclosure of the fact that the Audit Committee has reviewed the certificates provided by the	The Audit Committee has reviewed the Certificate issued by the Managing Director &

	CEO / Managing Director / Whole Time Director / Manager and CFO of the listed entity as required under the RPT Industry Standards	CEO and the Chief Financial Officer of the Company, as required under the RPT Industry Standards.
6.	Disclosure that the material RPT or any material modification thereto has been approved by the Audit Committee and the Board of Directors recommends the proposed transaction to the Members	The proposal for the material RPT has been approved by the Audit Committee and recommended by the Board of Directors for Members' approval.
7.	Web-link and QR Code, through which Members can access the valuation report or other reports of external party, if any, considered by Audit Committee while approving the RPT	Not Applicable
8.	Affirmation that the Audit Committee and Board of Directors, while providing information to the Members, have redacted the commercial secrets and such other information that would affect competitive position of listed entity and in its assessment, the redacted disclosures still provide all the necessary information to the Members for informed decision making	All such information as is necessary for the Members to make informed decisions has been provided to them in this Notice.
9.	Any other information that may be relevant	Not Applicable

Accordingly, as per the SEBI Listing Regulations, the approval of the Members is sought for all such contracts/ arrangements/ transactions to be undertaken (whether individually or taken together or series of transactions or otherwise), whether by way of continuation/ extension/ renewal/ modification of earlier arrangements/ transactions or as fresh and independent transaction(s) or otherwise) with the above-mentioned Related Parties of the Company, during the financial year 2026-2027 and in the next financial year 2027-2028 until the date of the AGM of the Company.

All above transactions are with Joint Venture / subsidiaries /associates of the Company and these meritorious transactions are for the furtherance of business of the Company hence are in the interest of the Company. The above activities have been bona fide for the Company to carry out its business operations and maximize its growth and performance. The above transactions are for the purpose of achieving the core business objectives and continuity in operations and to smoothen business operations. The above transactions do not contemplate any valuation.

The above transactions are in the ordinary course of business of the Company and on an arm's length basis and as such are exempt from the provisions of Section 188(1) of the Companies Act, 2013 and the Rules made there under.

The Audit Committee and the Board of Directors of the Company has granted its approval for the RPTs proposed to be entered into by the Company with the aforementioned Related Parties during the financial year 2026-27 and has also noted that the said transactions with the Related Parties are on arms' length basis and in the ordinary course of the Company's business.

None of the Directors or Key Managerial Personnel of the Company or their relatives are financially interested in the Resolution set out at Item No. 7, except to the extent of their shareholding in the Company and/or directorships held in the group entities/joint ventures. However, as per Regulation 23(4) of the SEBI Listing Regulations, all Related Parties of the Company (including Promoters and Promoter Group entities) shall abstain from voting on this Resolution, regardless of whether they are a party to the specific transaction or not.

The Board recommends passing of the relevant ordinary Resolution as mentioned at item No. 7 of the Notice.

By Order of the Board of Directors
For Om Infra Limited

Date: 11.08.2026
Place: Delhi

Dharam Prakash Kothari	Sunil Kothari
Chairman	Vice- Chairman
DIN: 00035298	DIN : 00220940

ANNEXURE A

Details of Director Seeking Re-appointment (Pursuant to Regulation 36(3) of SEBI LODR and Secretarial Standard-2)

Name of Director	Mr. Dharam Prakash Kothari
DIN	00035298
Date of Birth	20/08/1951
Age	74
Date of first appointment on the Board	01.10.1994
A Brief Resume of the Director & Nature of his Expertise in Specific Functional Areas	Mr. Dharam Prakash Kothari aged 74 Years, is appointed as Whole-time Director on the Board of Directors of the Company and designated as Chairman of the Company. He has excellent grasp and thorough knowledge and experience of not only engineering and technology but also of general management. He has experience as a senior business leader with rich business management experience in both Indian and global Companies. Mr. Dharam Prakash Kothari holds Bachelor Degree in Engineering.
Disclosure of Relationships Between Directors Inter-Se, Manager & KMP	Brother of Shri Sunil Kothari and Father of Shri Vikas Kothari
Names of Bodies Corporate in which the person also holds the Directorship and	**Directorship:** 1. Skywave Impex Limited 2.Synergy Promoters Private Limited 3. High Terrace Realty Private Limited
Names of Bodies Corporate in which the person holds Membership / Chairmanship of Committees of the Board	NIL
No. of Shares held in the Company	4858346
No. of Board meetings attended during last Financial Year	5

Terms and conditions of re-appointment	Whole-time director designated as Chairman, liable to Retire by Rotation

By Order of the Board of Directors
For Om Infra Limited

Date: 11.08.2026
Place: Delhi

Dharam Prakash Kothari	Sunil Kothari
Chairman	Vice- Chairman
DIN: 00035298	DIN : 00220940